

Global Robot End-of-Arm Compliance Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G8D3515E8D1CEN.html>

Date: July 2026

Pages: 141

Price: US\$ 3,480.00 (Single User License)

ID: G8D3515E8D1CEN

Abstracts

According to our (Global Info Research) latest study, the global Robot End-of-Arm Compliance Device market size was valued at US\$ 138 million in 2025 and is forecast to a readjusted size of US\$ 330 million by 2032 with a CAGR of 13.2% during review period.

In 2025, global sales volume of Robot End-of-Arm Compliance Devices is estimated at approximately 42,000 units, with a global average market price of about USD 3,200 per unit. The gross margin of major manufacturers in the industry is estimated at around 35%-50%.

A Robot End-of-Arm Compliance Device is a compliant compensation device installed between the robot flange, end-of-arm tool or actuator. Through mechanical elasticity, pneumatic actuation, hydraulic actuation or electric active control, it compensates for position deviation, angular deviation, contact force fluctuation and assembly alignment error during robotic operations, thereby improving the stability of insertion, press-fitting, grinding, polishing, handling and other processes. Its key performance indicators include compensation force, compensation stroke, compensation degrees of freedom, rated load, force control accuracy, response speed, repeatability and mounting interface compatibility.

The upstream supply chain mainly includes elastic components, pneumatic components, hydraulic components, motors, sensors, controllers, bearings, guide rails, aluminum alloy/steel structural parts and sealing components. Downstream applications mainly include metal processing, automotive manufacturing, 3C electronics, new energy equipment, aerospace, semiconductor and other automation scenarios. The product

value is concentrated in error compensation, constant force control, compliant contact, reduction of workpiece damage, and improvement of robotic assembly and surface processing quality.

This report is a detailed and comprehensive analysis for global Robot End-of-Arm Compliance Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Robot End-of-Arm Compliance Device market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Robot End-of-Arm Compliance Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Robot End-of-Arm Compliance Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Robot End-of-Arm Compliance Device market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Robot End-of-Arm Compliance Device

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Robot End-of-Arm Compliance Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ATI Industrial Automation, PushCorp, DESTACO, PFA, Robotic Automation Devices, FerRobotics, SCHUNK, Zimmer Group, IPR, Bosch Rexroth, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Robot End-of-Arm Compliance Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Alignment Compensation

- Force-Position Compensation

- Floating Compensation

- Compliance Compensation

Market segment by Compensation Force

- Light Load Type

- Medium Load Type

- Heavy Load Type

Market segment by Compensation Mechanism

Mechanical Elastic Type

Pneumatic Type

Hydraulic Type

Electric Active Type

Market segment by Application

Metal Processing

Automotive Manufacturing

3C Electronics

New Energy Equipment

Aerospace

Semiconductor

Other

Major players covered

ATI Industrial Automation

PushCorp

DESTACO

PFA

Robotic Automation Devices

FerRobotics

SCHUNK

Zimmer Group

IPR

Bosch Rexroth

KOSMEK

BL AUTOTEC

EFFECTO Group

SUHNER

Huashu Robotics

Inlinbot

Shanghai Saiwider Robot

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Robot End-of-Arm Compliance Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Robot End-of-Arm Compliance Device, with price, sales quantity, revenue, and global market share of Robot End-of-Arm Compliance Device from 2021 to 2026.

Chapter 3, the Robot End-of-Arm Compliance Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Robot End-of-Arm Compliance Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Robot End-of-Arm Compliance Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Robot End-of-Arm Compliance Device.

Chapter 14 and 15, to describe Robot End-of-Arm Compliance Device sales channel, distributors, customers, research findings and conclusion.

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