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Global Robot Battery Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Robot Battery market size is expected to reach $ 815 million by 2032, rising at a market growth of 9.7% CAGR during the forecast period (2026-2032).

Robot Battery are rechargeable energy-storage products installed within robots capable of autonomous movement, environmental perception, task execution, decision-making, human–machine interaction, or other automated operations. They provide the principal electrical power required by mobile platforms, joint actuators, control units, onboard computing systems, sensors, communication modules, and other auxiliary loads. These products are generally built from cylindrical, pouch, or prismatic lithium-ion cells and are supplied as battery modules, complete battery packs, or integrated battery systems. Depending on the required balance between energy density, output power, cycle life, safety, cost, and operating environment, they may use lithium iron phosphate, nickel-rich ternary, manganese-based, or other lithium-ion chemistries. A complete robot battery system typically incorporates a battery management system, electrical protection, mechanical enclosure, connectors, communication interfaces, state monitoring, cell balancing, and, where necessary, thermal-management components. Product configurations may include permanently installed batteries, removable packs, quick-release packs, hot-swappable batteries, dual-battery architectures, and batteries designed for autonomous swapping or opportunity charging. Major applications include automated guided vehicles, autonomous mobile robots, warehouse and logistics robots, delivery robots, professional cleaning robots, humanoid robots, quadruped robots, inspection and security robots, medical mobile robots, agricultural robots, and consumer service robots.

According to the International Federation of Robotics, global sales of professional service robots approached 200,000 units in 2024, of which transportation and logistics

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robots accounted for 102,900 units. Sales of consumer service robots reached approximately 20.1 million units, with the vast majority used for domestic applications. Although consumer robot batteries generally have lower capacity and lower unit value, they benefit from an annual shipment base measured in the tens of millions of units. AGV and AMR batteries have substantially lower shipment volumes, but their larger capacities and more demanding requirements for battery management systems, communication, structural protection, cycle life, and rapid charging result in a significantly higher value per battery system. The humanoid robot battery market remains relatively small at present, but its requirements for high power output, lightweight design, rapid battery replacement, and enhanced safety make it an important source of future product mix upgrading.

From a product-technology perspective, lightweight service robots and humanoid robots place greater emphasis on volumetric energy density, battery weight, peak power output, and quick-swap capability. High-capacity 2170 cells, 46-series cylindrical cells, and other advanced cylindrical formats are therefore relatively well suited to these applications. Consumer products such as robotic vacuum cleaners continue to prioritize cost, product stability, and mature supply chains. AGVs and AMRs, by contrast, place greater emphasis on the cycle life and safety of lithium iron phosphate batteries, opportunity charging, and total cost of ownership over the full operating life. Samsung SDI has stated that robot-specific batteries must address constraints relating to limited installation space, energy density, power output, and operating duration. LG Energy Solution identifies high energy density, high power, lightweight design, long service life, and safety as the key performance requirements for robot batteries, while also exploring the application of solid-state batteries in humanoid robots. At the same time, battery management systems are evolving from basic protection functions toward SOC and SOH estimation, fault warning, data communication, thermal-propagation protection, and predictive maintenance. For industrial mobile robots, safety frameworks such as ISO 3691-4 and UL 3100 have incorporated driverless industrial trucks, automated mobile platforms, their batteries, and battery management systems into system-level safety assessment. Battery suppliers will therefore increasingly be required to satisfy cell-level safety, pack-level safety, functional safety, and integrated robot-system requirements.

Since 2025, Samsung SDI, LG Energy Solution, Saft, EVE Energy, and CATL, among other companies, have announced robot-specific battery products, customer collaborations, or new application projects. These developments indicate that the industry is moving from the adaptation of general-purpose batteries toward purpose-developed battery solutions. Nevertheless, slower-than-expected robot

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commercialization, the absence of standardized platform interfaces, in-house battery integration by robot OEMs, continued declines in cell prices, and lower-than-expected humanoid robot production could continue to constrain market revenue growth.

Report Scope

This report studies the global Robot Battery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robot Battery and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robot Battery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robot Battery total production and demand, 2021-2032, (K Units)

Global Robot Battery total production value, 2021-2032, (USD Million)

Global Robot Battery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Robot Battery consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Robot Battery domestic production, consumption, key domestic manufacturers and share

Global Robot Battery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Robot Battery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Robot Battery production by Application, production, value, CAGR,

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2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Robot Battery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EnerSys, Green Cubes Technology Corporation, Inventus Power, Inc., Ultralife Corporation, Discover Energy Systems, Electrovaya Inc., Custom Power, Excell Battery Company, Totex Manufacturing Inc., Flux Power Holdings, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Robot Battery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robot Battery Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Market Segmentation

Global Robot Battery Market, Segmentation by Type:

LFP Batteries

NMC/NCA Batteries

Others

Global Robot Battery Market, Segmentation by Cell Form:

Cylindrical Cell-based Battery

Pouch Cell-based Battery

Prismatic Cell-based Battery

Global Robot Battery Market, Segmentation by Voltage:

Below 24 V

24 V-48 V

48 V-96 V

Above 96 V

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Global Robot Battery Market, Segmentation by Application:

Consumer Domestic Robots

AMR/AGV

Professional Cleaning Robots

Hospitality and Delivery Robots

Humanoid Robots

Quadruped Robots

Agricultural Robots

Security and Inspection Robots

Medical Mobile Robots

Other Intelligent Robots

Companies Profiled:

EnerSys

Green Cubes Technology Corporation

Inventus Power, Inc.

Ultralife Corporation

Discover Energy Systems

Electrovaya Inc.

Custom Power

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Excell Battery Company

Totex Manufacturing Inc.

Flux Power Holdings, Inc.

East Penn Manufacturing Co.

RRC power solutions GmbH

BMZ Group

Saft Groupe S.A.S.

Sunlight Group

Alexander Technologies Europe Limited

EMBS Sp. z o.o.

Flash Battery Srl

HOPPECKE Batterien GmbH & Co. KG

EVE Energy Co., Ltd.

Ganfeng Lithium Group Co., Ltd.

Sunwoda Electronic Co., Ltd.

Amperex Technology Limited

Shenzhen Highpower Technology Co., Ltd.

Shenzhen Grepow Battery Co., Ltd.

Dongguan Large Electronics Co., Ltd.

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BSL New Energy Technology Co., Ltd.

Tritek Battery Technology Co., Ltd.

Suzhou Jinyuan Huanyu Power Technology Co., Ltd.

Anhui Linyu New Energy Technology Co., Ltd.

Guangdong Superpack Technology Co., Ltd.

Shenzhen Peicheng Electronics Technology Co., Ltd.

Shenzhen Pengcheng New Energy Technology Co., Ltd.

Shandong Jingci Guangneng Technology Co., Ltd.

Shanghai Liping Energy Technology Co., Ltd.

MCF New Energy Technology (Suzhou) Co., Ltd.

Dongguan Power Long Battery Technology Co., Ltd.

Shenzhen Kexinda Energy Technology Co., Ltd.

Guangdong Titan Smart Power Co., Ltd.

Suzhou Juyun New Energy Technology Co., Ltd.

Hangzhou Kingor New Energy Technology Co., Ltd.

Guangzhou Fengjiang Battery New Technology Co., Ltd.

Jiangsu Azure Corporation

Sichuan Changhong New Energy Technology Co., Ltd.

Tianjin Lishen Battery Joint-Stock Co., Ltd.

Contemporary Amperex Technology Co., Limited

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Murata Manufacturing Co., Ltd.

Toshiba Corporation

GS Yuasa Corporation

Panasonic Industry Co., Ltd.

Samsung SDI Co., Ltd.

LG Energy Solution, Ltd.

INCELL Co., Ltd.

INZI e-Solution Co., Ltd.

Greenway

Key Questions Answered

1. How big is the global Robot Battery market?
2. What is the demand of the global Robot Battery market?
3. What is the year over year growth of the global Robot Battery market?
4. What is the total value of the global Robot Battery market?
5. Who are the Major Players in the global Robot Battery market?
6. What are the growth factors driving the market demand?

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