

Global Robot-Assisted Joint Replacement Surgery Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Robot-Assisted Joint Replacement Surgery market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Robot-assisted joint replacement surgery is an advanced medical procedure that combines robotic technology with orthopedic surgery to enhance precision and outcomes in joint replacement procedures. Typically used for knee and hip replacements, this surgical approach involves a robotic system working in collaboration with the surgeon. The technology allows for precise preoperative planning, three-dimensional mapping of the patient's anatomy, and real-time adjustments during the surgery. The surgeon controls the robotic system, which assists in tasks like bone preparation and implant placement, ensuring a higher level of accuracy and alignment. This technology aims to improve the overall success rate of joint replacement surgeries, reduce complications, and facilitate faster recovery for patients undergoing these orthopedic procedures.

The market for robotic orthopedic surgery is witnessing significant growth, driven by advancements in robotic technology and a growing demand for minimally invasive surgical procedures in orthopedics. Robotic systems, such as robotic-assisted surgical platforms, offer enhanced precision, control, and visualization for orthopedic procedures, contributing to improved patient outcomes and faster recovery times. The market is characterized by the adoption of robotic systems in joint replacement surgeries, spine surgery, and trauma procedures. As the technology continues to evolve, future developments are expected to focus on expanding the range of orthopedic procedures that can benefit from robotic assistance, refining robotic

interfaces and instrumentation, and incorporating artificial intelligence for real-time decision support during surgeries. The increasing aging population and rising prevalence of orthopedic conditions are anticipated to drive sustained growth in the market, with a continued emphasis on improving surgical accuracy and patient satisfaction.

The Global Info Research report includes an overview of the development of the Robot-Assisted Joint Replacement Surgery industry chain, the market status of Knee Replacements (Semi-automatic System, Fully Automatic System), Hip Replacements (Semi-automatic System, Fully Automatic System), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Robot-Assisted Joint Replacement Surgery.

Regionally, the report analyzes the Robot-Assisted Joint Replacement Surgery markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Robot-Assisted Joint Replacement Surgery market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Robot-Assisted Joint Replacement Surgery market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Robot-Assisted Joint Replacement Surgery industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Number of Cells (e.g., Semi-automatic System, Fully Automatic System).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Robot-Assisted Joint Replacement Surgery market.

Regional Analysis: The report involves examining the Robot-Assisted Joint

Replacement Surgery market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Robot-Assisted Joint Replacement Surgery market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Robot-Assisted Joint Replacement Surgery:

Company Analysis: Report covers individual Robot-Assisted Joint Replacement Surgery manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Robot-Assisted Joint Replacement Surgery. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Knee Replacements, Hip Replacements).

Technology Analysis: Report covers specific technologies relevant to Robot-Assisted Joint Replacement Surgery. It assesses the current state, advancements, and potential future developments in Robot-Assisted Joint Replacement Surgery areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Robot-Assisted Joint Replacement Surgery market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Robot-Assisted Joint Replacement Surgery market is split by Number of Cells and by Application. For the period 2019-2030, the growth among segments provides accurate

calculations and forecasts for consumption value by Number of Cells, and by Application in terms of volume and value.

Market segment by Number of Cells

Semi-automatic System

Fully Automatic System

Market segment by Application

Knee Replacements

Hip Replacements

Major players covered

Stryker

Zimmer Biomet

Smith & Nephew

Johnson & Johnson

Corin Group

THINK Surgical

Monogram Orthopaedics

Curexo Technology

TINAVI

MicroPort Scientific

YuanHua Tech

Hangzhou Jianjia robot

HURWA

FUTURTEC

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Robot-Assisted Joint Replacement Surgery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Robot-Assisted Joint Replacement Surgery, with price, sales, revenue and global market share of Robot-Assisted Joint Replacement Surgery from 2019 to 2024.

Chapter 3, the Robot-Assisted Joint Replacement Surgery competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Robot-Assisted Joint Replacement Surgery breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Number of Cells and application, with sales market share and growth rate by number of cells, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Robot-Assisted Joint Replacement Surgery market forecast, by regions, number of cells and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Robot-Assisted Joint Replacement Surgery.

Chapter 14 and 15, to describe Robot-Assisted Joint Replacement Surgery sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Robot-Assisted Joint Replacement Surgery
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Number of Cells
 - 1.3.1 Overview: Global Robot-Assisted Joint Replacement Surgery Consumption Value by Number of Cells: 2019 Versus 2023 Versus 2030
 - 1.3.2 Semi-automatic System
 - 1.3.3 Fully Automatic System
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Robot-Assisted Joint Replacement Surgery Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Knee Replacements
 - 1.4.3 Hip Replacements
- 1.5 Global Robot-Assisted Joint Replacement Surgery Market Size & Forecast
 - 1.5.1 Global Robot-Assisted Joint Replacement Surgery Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Robot-Assisted Joint Replacement Surgery Sales Quantity (2019-2030)
 - 1.5.3 Global Robot-Assisted Joint Replacement Surgery Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Stryker
 - 2.1.1 Stryker Details
 - 2.1.2 Stryker Major Business
 - 2.1.3 Stryker Robot-Assisted Joint Replacement Surgery Product and Services
 - 2.1.4 Stryker Robot-Assisted Joint Replacement Surgery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Stryker Recent Developments/Updates
- 2.2 Zimmer Biomet
 - 2.2.1 Zimmer Biomet Details
 - 2.2.2 Zimmer Biomet Major Business
 - 2.2.3 Zimmer Biomet Robot-Assisted Joint Replacement Surgery Product and Services
 - 2.2.4 Zimmer Biomet Robot-Assisted Joint Replacement Surgery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 Zimmer Biomet Recent Developments/Updates

2.3 Smith & Nephew

2.3.1 Smith & Nephew Details

2.3.2 Smith & Nephew Major Business

2.3.3 Smith & Nephew Robot-Assisted Joint Replacement Surgery Product and Services

2.3.4 Smith & Nephew Robot-Assisted Joint Replacement Surgery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Smith & Nephew Recent Developments/Updates

2.4 Johnson & Johnson

2.4.1 Johnson & Johnson Details

2.4.2 Johnson & Johnson Major Business

2.4.3 Johnson & Johnson Robot-Assisted Joint Replacement Surgery Product and Services

2.4.4 Johnson & Johnson Robot-Assisted Joint Replacement Surgery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Johnson & Johnson Recent Developments/Updates

2.5 Corin Group

2.5.1 Corin Group Details

2.5.2 Corin Group Major Business

2.5.3 Corin Group Robot-Assisted Joint Replacement Surgery Product and Services

2.5.4 Corin Group Robot-Assisted Joint Replacement Surgery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Corin Group Recent Developments/Updates

2.6 THINK Surgical

2.6.1 THINK Surgical Details

2.6.2 THINK Surgical Major Business

2.6.3 THINK Surgical Robot-Assisted Joint Replacement Surgery Product and Services

2.6.4 THINK Surgical Robot-Assisted Joint Replacement Surgery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 THINK Surgical Recent Developments/Updates

2.7 Monogram Orthopaedics

2.7.1 Monogram Orthopaedics Details

2.7.2 Monogram Orthopaedics Major Business

2.7.3 Monogram Orthopaedics Robot-Assisted Joint Replacement Surgery Product and Services

2.7.4 Monogram Orthopaedics Robot-Assisted Joint Replacement Surgery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Monogram Orthopaedics Recent Developments/Updates

2.8 Curexo Technology

2.8.1 Curexo Technology Details

2.8.2 Curexo Technology Major Business

2.8.3 Curexo Technology Robot-Assisted Joint Replacement Surgery Product and Services

2.8.4 Curexo Technology Robot-Assisted Joint Replacement Surgery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Curexo Technology Recent Developments/Updates

2.9 TINAVI

2.9.1 TINAVI Details

2.9.2 TINAVI Major Business

2.9.3 TINAVI Robot-Assisted Joint Replacement Surgery Product and Services

2.9.4 TINAVI Robot-Assisted Joint Replacement Surgery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 TINAVI Recent Developments/Updates

2.10 MicroPort Scientific

2.10.1 MicroPort Scientific Details

2.10.2 MicroPort Scientific Major Business

2.10.3 MicroPort Scientific Robot-Assisted Joint Replacement Surgery Product and Services

2.10.4 MicroPort Scientific Robot-Assisted Joint Replacement Surgery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 MicroPort Scientific Recent Developments/Updates

2.11 YuanHua Tech

2.11.1 YuanHua Tech Details

2.11.2 YuanHua Tech Major Business

2.11.3 YuanHua Tech Robot-Assisted Joint Replacement Surgery Product and Services

2.11.4 YuanHua Tech Robot-Assisted Joint Replacement Surgery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 YuanHua Tech Recent Developments/Updates

2.12 Hangzhou Jianjia robot

2.12.1 Hangzhou Jianjia robot Details

2.12.2 Hangzhou Jianjia robot Major Business

2.12.3 Hangzhou Jianjia robot Robot-Assisted Joint Replacement Surgery Product and Services

2.12.4 Hangzhou Jianjia robot Robot-Assisted Joint Replacement Surgery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Hangzhou Jianjia robot Recent Developments/Updates

2.13 HURWA

2.13.1 HURWA Details

2.13.2 HURWA Major Business

2.13.3 HURWA Robot-Assisted Joint Replacement Surgery Product and Services

2.13.4 HURWA Robot-Assisted Joint Replacement Surgery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 HURWA Recent Developments/Updates

2.14 FUTURTEC

2.14.1 FUTURTEC Details

2.14.2 FUTURTEC Major Business

2.14.3 FUTURTEC Robot-Assisted Joint Replacement Surgery Product and Services

2.14.4 FUTURTEC Robot-Assisted Joint Replacement Surgery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 FUTURTEC Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ROBOT-ASSISTED JOINT REPLACEMENT SURGERY BY MANUFACTURER

3.1 Global Robot-Assisted Joint Replacement Surgery Sales Quantity by Manufacturer (2019-2024)

3.2 Global Robot-Assisted Joint Replacement Surgery Revenue by Manufacturer (2019-2024)

3.3 Global Robot-Assisted Joint Replacement Surgery Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Robot-Assisted Joint Replacement Surgery by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Robot-Assisted Joint Replacement Surgery Manufacturer Market Share in 2023

3.4.2 Top 6 Robot-Assisted Joint Replacement Surgery Manufacturer Market Share in 2023

3.5 Robot-Assisted Joint Replacement Surgery Market: Overall Company Footprint Analysis

3.5.1 Robot-Assisted Joint Replacement Surgery Market: Region Footprint

3.5.2 Robot-Assisted Joint Replacement Surgery Market: Company Product Type Footprint

3.5.3 Robot-Assisted Joint Replacement Surgery Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Robot-Assisted Joint Replacement Surgery Market Size by Region

4.1.1 Global Robot-Assisted Joint Replacement Surgery Sales Quantity by Region (2019-2030)

4.1.2 Global Robot-Assisted Joint Replacement Surgery Consumption Value by Region (2019-2030)

4.1.3 Global Robot-Assisted Joint Replacement Surgery Average Price by Region (2019-2030)

4.2 North America Robot-Assisted Joint Replacement Surgery Consumption Value (2019-2030)

4.3 Europe Robot-Assisted Joint Replacement Surgery Consumption Value (2019-2030)

4.4 Asia-Pacific Robot-Assisted Joint Replacement Surgery Consumption Value (2019-2030)

4.5 South America Robot-Assisted Joint Replacement Surgery Consumption Value (2019-2030)

4.6 Middle East and Africa Robot-Assisted Joint Replacement Surgery Consumption Value (2019-2030)

5 MARKET SEGMENT BY NUMBER OF CELLS

5.1 Global Robot-Assisted Joint Replacement Surgery Sales Quantity by Number of Cells (2019-2030)

5.2 Global Robot-Assisted Joint Replacement Surgery Consumption Value by Number of Cells (2019-2030)

5.3 Global Robot-Assisted Joint Replacement Surgery Average Price by Number of Cells (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Robot-Assisted Joint Replacement Surgery Sales Quantity by Application (2019-2030)

6.2 Global Robot-Assisted Joint Replacement Surgery Consumption Value by Application (2019-2030)

6.3 Global Robot-Assisted Joint Replacement Surgery Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Robot-Assisted Joint Replacement Surgery Sales Quantity by Number of Cells (2019-2030)

7.2 North America Robot-Assisted Joint Replacement Surgery Sales Quantity by Application (2019-2030)

7.3 North America Robot-Assisted Joint Replacement Surgery Market Size by Country

7.3.1 North America Robot-Assisted Joint Replacement Surgery Sales Quantity by Country (2019-2030)

7.3.2 North America Robot-Assisted Joint Replacement Surgery Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Robot-Assisted Joint Replacement Surgery Sales Quantity by Number of Cells (2019-2030)

8.2 Europe Robot-Assisted Joint Replacement Surgery Sales Quantity by Application (2019-2030)

8.3 Europe Robot-Assisted Joint Replacement Surgery Market Size by Country

8.3.1 Europe Robot-Assisted Joint Replacement Surgery Sales Quantity by Country (2019-2030)

8.3.2 Europe Robot-Assisted Joint Replacement Surgery Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Robot-Assisted Joint Replacement Surgery Sales Quantity by Number of Cells (2019-2030)

9.2 Asia-Pacific Robot-Assisted Joint Replacement Surgery Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Robot-Assisted Joint Replacement Surgery Market Size by Region

9.3.1 Asia-Pacific Robot-Assisted Joint Replacement Surgery Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Robot-Assisted Joint Replacement Surgery Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Robot-Assisted Joint Replacement Surgery Sales Quantity by Number of Cells (2019-2030)

10.2 South America Robot-Assisted Joint Replacement Surgery Sales Quantity by Application (2019-2030)

10.3 South America Robot-Assisted Joint Replacement Surgery Market Size by Country

10.3.1 South America Robot-Assisted Joint Replacement Surgery Sales Quantity by Country (2019-2030)

10.3.2 South America Robot-Assisted Joint Replacement Surgery Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Robot-Assisted Joint Replacement Surgery Sales Quantity by Number of Cells (2019-2030)

11.2 Middle East & Africa Robot-Assisted Joint Replacement Surgery Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Robot-Assisted Joint Replacement Surgery Market Size by Country

11.3.1 Middle East & Africa Robot-Assisted Joint Replacement Surgery Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Robot-Assisted Joint Replacement Surgery Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

- 11.3.4 Egypt Market Size and Forecast (2019-2030)
- 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
- 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Robot-Assisted Joint Replacement Surgery Market Drivers
- 12.2 Robot-Assisted Joint Replacement Surgery Market Restraints
- 12.3 Robot-Assisted Joint Replacement Surgery Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Robot-Assisted Joint Replacement Surgery and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Robot-Assisted Joint Replacement Surgery
- 13.3 Robot-Assisted Joint Replacement Surgery Production Process
- 13.4 Robot-Assisted Joint Replacement Surgery Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Robot-Assisted Joint Replacement Surgery Typical Distributors
- 14.3 Robot-Assisted Joint Replacement Surgery Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Robot-Assisted Joint Replacement Surgery Consumption Value by Number of Cells, (USD Million), 2019 & 2023 & 2030

Table 2. Global Robot-Assisted Joint Replacement Surgery Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Stryker Basic Information, Manufacturing Base and Competitors

Table 4. Stryker Major Business

Table 5. Stryker Robot-Assisted Joint Replacement Surgery Product and Services

Table 6. Stryker Robot-Assisted Joint Replacement Surgery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Stryker Recent Developments/Updates

Table 8. Zimmer Biomet Basic Information, Manufacturing Base and Competitors

Table 9. Zimmer Biomet Major Business

Table 10. Zimmer Biomet Robot-Assisted Joint Replacement Surgery Product and Services

Table 11. Zimmer Biomet Robot-Assisted Joint Replacement Surgery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Zimmer Biomet Recent Developments/Updates

Table 13. Smith & Nephew Basic Information, Manufacturing Base and Competitors

Table 14. Smith & Nephew Major Business

Table 15. Smith & Nephew Robot-Assisted Joint Replacement Surgery Product and Services

Table 16. Smith & Nephew Robot-Assisted Joint Replacement Surgery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Smith & Nephew Recent Developments/Updates

Table 18. Johnson & Johnson Basic Information, Manufacturing Base and Competitors

Table 19. Johnson & Johnson Major Business

Table 20. Johnson & Johnson Robot-Assisted Joint Replacement Surgery Product and Services

Table 21. Johnson & Johnson Robot-Assisted Joint Replacement Surgery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Johnson & Johnson Recent Developments/Updates

- Table 23. Corin Group Basic Information, Manufacturing Base and Competitors
- Table 24. Corin Group Major Business
- Table 25. Corin Group Robot-Assisted Joint Replacement Surgery Product and Services
- Table 26. Corin Group Robot-Assisted Joint Replacement Surgery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 27. Corin Group Recent Developments/Updates
- Table 28. THINK Surgical Basic Information, Manufacturing Base and Competitors
- Table 29. THINK Surgical Major Business
- Table 30. THINK Surgical Robot-Assisted Joint Replacement Surgery Product and Services
- Table 31. THINK Surgical Robot-Assisted Joint Replacement Surgery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. THINK Surgical Recent Developments/Updates
- Table 33. Monogram Orthopaedics Basic Information, Manufacturing Base and Competitors
- Table 34. Monogram Orthopaedics Major Business
- Table 35. Monogram Orthopaedics Robot-Assisted Joint Replacement Surgery Product and Services
- Table 36. Monogram Orthopaedics Robot-Assisted Joint Replacement Surgery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Monogram Orthopaedics Recent Developments/Updates
- Table 38. Curexo Technology Basic Information, Manufacturing Base and Competitors
- Table 39. Curexo Technology Major Business
- Table 40. Curexo Technology Robot-Assisted Joint Replacement Surgery Product and Services
- Table 41. Curexo Technology Robot-Assisted Joint Replacement Surgery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Curexo Technology Recent Developments/Updates
- Table 43. TINAVI Basic Information, Manufacturing Base and Competitors
- Table 44. TINAVI Major Business
- Table 45. TINAVI Robot-Assisted Joint Replacement Surgery Product and Services
- Table 46. TINAVI Robot-Assisted Joint Replacement Surgery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. TINAVI Recent Developments/Updates

Table 48. MicroPort Scientific Basic Information, Manufacturing Base and Competitors

Table 49. MicroPort Scientific Major Business

Table 50. MicroPort Scientific Robot-Assisted Joint Replacement Surgery Product and Services

Table 51. MicroPort Scientific Robot-Assisted Joint Replacement Surgery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. MicroPort Scientific Recent Developments/Updates

Table 53. YuanHua Tech Basic Information, Manufacturing Base and Competitors

Table 54. YuanHua Tech Major Business

Table 55. YuanHua Tech Robot-Assisted Joint Replacement Surgery Product and Services

Table 56. YuanHua Tech Robot-Assisted Joint Replacement Surgery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. YuanHua Tech Recent Developments/Updates

Table 58. Hangzhou Jianjia robot Basic Information, Manufacturing Base and Competitors

Table 59. Hangzhou Jianjia robot Major Business

Table 60. Hangzhou Jianjia robot Robot-Assisted Joint Replacement Surgery Product and Services

Table 61. Hangzhou Jianjia robot Robot-Assisted Joint Replacement Surgery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Hangzhou Jianjia robot Recent Developments/Updates

Table 63. HURWA Basic Information, Manufacturing Base and Competitors

Table 64. HURWA Major Business

Table 65. HURWA Robot-Assisted Joint Replacement Surgery Product and Services

Table 66. HURWA Robot-Assisted Joint Replacement Surgery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. HURWA Recent Developments/Updates

Table 68. FUTURTEC Basic Information, Manufacturing Base and Competitors

Table 69. FUTURTEC Major Business

Table 70. FUTURTEC Robot-Assisted Joint Replacement Surgery Product and Services

Table 71. FUTURTEC Robot-Assisted Joint Replacement Surgery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market

Share (2019-2024)

Table 72. FUTURTEC Recent Developments/Updates

Table 73. Global Robot-Assisted Joint Replacement Surgery Sales Quantity by Manufacturer (2019-2024) & (K Units)

Table 74. Global Robot-Assisted Joint Replacement Surgery Revenue by Manufacturer (2019-2024) & (USD Million)

Table 75. Global Robot-Assisted Joint Replacement Surgery Average Price by Manufacturer (2019-2024) & (US\$/Unit)

Table 76. Market Position of Manufacturers in Robot-Assisted Joint Replacement Surgery, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 77. Head Office and Robot-Assisted Joint Replacement Surgery Production Site of Key Manufacturer

Table 78. Robot-Assisted Joint Replacement Surgery Market: Company Product Type Footprint

Table 79. Robot-Assisted Joint Replacement Surgery Market: Company Product Application Footprint

Table 80. Robot-Assisted Joint Replacement Surgery New Market Entrants and Barriers to Market Entry

Table 81. Robot-Assisted Joint Replacement Surgery Mergers, Acquisition, Agreements, and Collaborations

Table 82. Global Robot-Assisted Joint Replacement Surgery Sales Quantity by Region (2019-2024) & (K Units)

Table 83. Global Robot-Assisted Joint Replacement Surgery Sales Quantity by Region (2025-2030) & (K Units)

Table 84. Global Robot-Assisted Joint Replacement Surgery Consumption Value by Region (2019-2024) & (USD Million)

Table 85. Global Robot-Assisted Joint Replacement Surgery Consumption Value by Region (2025-2030) & (USD Million)

Table 86. Global Robot-Assisted Joint Replacement Surgery Average Price by Region (2019-2024) & (US\$/Unit)

Table 87. Global Robot-Assisted Joint Replacement Surgery Average Price by Region (2025-2030) & (US\$/Unit)

Table 88. Global Robot-Assisted Joint Replacement Surgery Sales Quantity by Number of Cells (2019-2024) & (K Units)

Table 89. Global Robot-Assisted Joint Replacement Surgery Sales Quantity by Number of Cells (2025-2030) & (K Units)

Table 90. Global Robot-Assisted Joint Replacement Surgery Consumption Value by Number of Cells (2019-2024) & (USD Million)

Table 91. Global Robot-Assisted Joint Replacement Surgery Consumption Value by

Number of Cells (2025-2030) & (USD Million)

Table 92. Global Robot-Assisted Joint Replacement Surgery Average Price by Number of Cells (2019-2024) & (US\$/Unit)

Table 93. Global Robot-Assisted Joint Replacement Surgery Average Price by Number of Cells (2025-2030) & (US\$/Unit)

Table 94. Global Robot-Assisted Joint Replacement Surgery Sales Quantity by Application (2019-2024) & (K Units)

Table 95. Global Robot-Assisted Joint Replacement Surgery Sales Quantity by Application (2025-2030) & (K Units)

Table 96. Global Robot-Assisted Joint Replacement Surgery Consumption Value by Application (2019-2024) & (USD Million)

Table 97. Global Robot-Assisted Joint Replacement Surgery Consumption Value by Application (2025-2030) & (USD Million)

Table 98. Global Robot-Assisted Joint Replacement Surgery Average Price by Application (2019-2024) & (US\$/Unit)

Table 99. Global Robot-Assisted Joint Replacement Surgery Average Price by Application (2025-2030) & (US\$/Unit)

Table 100. North America Robot-Assisted Joint Replacement Surgery Sales Quantity by Number of Cells (2019-2024) & (K Units)

Table 101. North America Robot-Assisted Joint Replacement Surgery Sales Quantity by Number of Cells (2025-2030) & (K Units)

Table 102. North America Robot-Assisted Joint Replacement Surgery Sales Quantity by Application (2019-2024) & (K Units)

Table 103. North America Robot-Assisted Joint Replacement Surgery Sales Quantity by Application (2025-2030) & (K Units)

Table 104. North America Robot-Assisted Joint Replacement Surgery Sales Quantity by Country (2019-2024) & (K Units)

Table 105. North America Robot-Assisted Joint Replacement Surgery Sales Quantity by Country (2025-2030) & (K Units)

Table 106. North America Robot-Assisted Joint Replacement Surgery Consumption Value by Country (2019-2024) & (USD Million)

Table 107. North America Robot-Assisted Joint Replacement Surgery Consumption Value by Country (2025-2030) & (USD Million)

Table 108. Europe Robot-Assisted Joint Replacement Surgery Sales Quantity by Number of Cells (2019-2024) & (K Units)

Table 109. Europe Robot-Assisted Joint Replacement Surgery Sales Quantity by Number of Cells (2025-2030) & (K Units)

Table 110. Europe Robot-Assisted Joint Replacement Surgery Sales Quantity by Application (2019-2024) & (K Units)

Table 111. Europe Robot-Assisted Joint Replacement Surgery Sales Quantity by Application (2025-2030) & (K Units)

Table 112. Europe Robot-Assisted Joint Replacement Surgery Sales Quantity by Country (2019-2024) & (K Units)

Table 113. Europe Robot-Assisted Joint Replacement Surgery Sales Quantity by Country (2025-2030) & (K Units)

Table 114. Europe Robot-Assisted Joint Replacement Surgery Consumption Value by Country (2019-2024) & (USD Million)

Table 115. Europe Robot-Assisted Joint Replacement Surgery Consumption Value by Country (2025-2030) & (USD Million)

Table 116. Asia-Pacific Robot-Assisted Joint Replacement Surgery Sales Quantity by Number of Cells (2019-2024) & (K Units)

Table 117. Asia-Pacific Robot-Assisted Joint Replacement Surgery Sales Quantity by Number of Cells (2025-2030) & (K Units)

Table 118. Asia-Pacific Robot-Assisted Joint Replacement Surgery Sales Quantity by Application (2019-2024) & (K Units)

Table 119. Asia-Pacific Robot-Assisted Joint Replacement Surgery Sales Quantity by Application (2025-2030) & (K Units)

Table 120. Asia-Pacific Robot-Assisted Joint Replacement Surgery Sales Quantity by Region (2019-2024) & (K Units)

Table 121. Asia-Pacific Robot-Assisted Joint Replacement Surgery Sales Quantity by Region (2025-2030) & (K Units)

Table 122. Asia-Pacific Robot-Assisted Joint Replacement Surgery Consumption Value by Region (2019-2024) & (USD Million)

Table 123. Asia-Pacific Robot-Assisted Joint Replacement Surgery Consumption Value by Region (2025-2030) & (USD Million)

Table 124. South America Robot-Assisted Joint Replacement Surgery Sales Quantity by Number of Cells (2019-2024) & (K Units)

Table 125. South America Robot-Assisted Joint Replacement Surgery Sales Quantity by Number of Cells (2025-2030) & (K Units)

Table 126. South America Robot-Assisted Joint Replacement Surgery Sales Quantity by Application (2019-2024) & (K Units)

Table 127. South America Robot-Assisted Joint Replacement Surgery Sales Quantity by Application (2025-2030) & (K Units)

Table 128. South America Robot-Assisted Joint Replacement Surgery Sales Quantity by Country (2019-2024) & (K Units)

Table 129. South America Robot-Assisted Joint Replacement Surgery Sales Quantity by Country (2025-2030) & (K Units)

Table 130. South America Robot-Assisted Joint Replacement Surgery Consumption

Value by Country (2019-2024) & (USD Million)

Table 131. South America Robot-Assisted Joint Replacement Surgery Consumption

Value by Country (2025-2030) & (USD Million)

Table 132. Middle East & Africa Robot-Assisted Joint Replacement Surgery Sales

Quantity by Number of Cells (2019-2024) & (K Units)

Table 133. Middle East & Africa Robot-Assisted Joint Replacement Surgery Sales

Quantity by Number of Cells (2025-2030) & (K Units)

Table 134. Middle East & Africa Robot-Assisted Joint Replacement Surgery Sales

Quantity by Application (2019-2024) & (K Units)

Table 135. Middle East & Africa Robot-Assisted Joint Replacement Surgery Sales

Quantity by Application (2025-2030) & (K Units)

Table 136. Middle East & Africa Robot-Assisted Joint Replacement Surgery Sales

Quantity by Region (2019-2024) & (K Units)

Table 137. Middle East & Africa Robot-Assisted Joint Replacement Surgery Sales

Quantity by Region (2025-2030) & (K Units)

Table 138. Middle East & Africa Robot-Assisted Joint Replacement Surgery

Consumption Value by Region (2019-2024) & (USD Million)

Table 139. Middle East & Africa Robot-Assisted Joint Replacement Surgery

Consumption Value by Region (2025-2030) & (USD Million)

Table 140. Robot-Assisted Joint Replacement Surgery Raw Material

Table 141. Key Manufacturers of Robot-Assisted Joint Replacement Surgery Raw

Materials

Table 142. Robot-Assisted Joint Replacement Surgery Typical Distributors

Table 143. Robot-Assisted Joint Replacement Surgery Typical Customers

LIST OF FIGURE

s

Figure 1. Robot-Assisted Joint Replacement Surgery Picture

Figure 2. Global Robot-Assisted Joint Replacement Surgery Consumption Value by Number of Cells, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Robot-Assisted Joint Replacement Surgery Consumption Value Market Share by Number of Cells in 2023

Figure 4. Semi-automatic System Examples

Figure 5. Fully Automatic System Examples

Figure 6. Global Robot-Assisted Joint Replacement Surgery Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Robot-Assisted Joint Replacement Surgery Consumption Value Market Share by Application in 2023

Figure 8. Knee Replacements Examples

Figure 9. Hip Replacements Examples

Figure 10. Global Robot-Assisted Joint Replacement Surgery Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 11. Global Robot-Assisted Joint Replacement Surgery Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 12. Global Robot-Assisted Joint Replacement Surgery Sales Quantity (2019-2030) & (K Units)

Figure 13. Global Robot-Assisted Joint Replacement Surgery Average Price (2019-2030) & (US\$/Unit)

Figure 14. Global Robot-Assisted Joint Replacement Surgery Sales Quantity Market Share by Manufacturer in 2023

Figure 15. Global Robot-Assisted Joint Replacement Surgery Consumption Value Market Share by Manufacturer in 2023

Figure 16. Producer Shipments of Robot-Assisted Joint Replacement Surgery by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 17. Top 3 Robot-Assisted Joint Replacement Surgery Manufacturer (Consumption Value) Market Share in 2023

Figure 18. Top 6 Robot-Assisted Joint Replacement Surgery Manufacturer (Consumption Value) Market Share in 2023

Figure 19. Global Robot-Assisted Joint Replacement Surgery Sales Quantity Market Share by Region (2019-2030)

Figure 20. Global Robot-Assisted Joint Replacement Surgery Consumption Value Market Share by Region (2019-2030)

Figure 21. North America Robot-Assisted Joint Replacement Surgery Consumption Value (2019-2030) & (USD Million)

Figure 22. Europe Robot-Assisted Joint Replacement Surgery Consumption Value (2019-2030) & (USD Million)

Figure 23. Asia-Pacific Robot-Assisted Joint Replacement Surgery Consumption Value (2019-2030) & (USD Million)

Figure 24. South America Robot-Assisted Joint Replacement Surgery Consumption Value (2019-2030) & (USD Million)

Figure 25. Middle East & Africa Robot-Assisted Joint Replacement Surgery Consumption Value (2019-2030) & (USD Million)

Figure 26. Global Robot-Assisted Joint Replacement Surgery Sales Quantity Market Share by Number of Cells (2019-2030)

Figure 27. Global Robot-Assisted Joint Replacement Surgery Consumption Value Market Share by Number of Cells (2019-2030)

Figure 28. Global Robot-Assisted Joint Replacement Surgery Average Price by Number of Cells (2019-2030) & (US\$/Unit)

Figure 29. Global Robot-Assisted Joint Replacement Surgery Sales Quantity Market Share by Application (2019-2030)

Figure 30. Global Robot-Assisted Joint Replacement Surgery Consumption Value Market Share by Application (2019-2030)

Figure 31. Global Robot-Assisted Joint Replacement Surgery Average Price by Application (2019-2030) & (US\$/Unit)

Figure 32. North America Robot-Assisted Joint Replacement Surgery Sales Quantity Market Share by Number of Cells (2019-2030)

Figure 33. North America Robot-Assisted Joint Replacement Surgery Sales Quantity Market Share by Application (2019-2030)

Figure 34. North America Robot-Assisted Joint Replacement Surgery Sales Quantity Market Share by Country (2019-2030)

Figure 35. North America Robot-Assisted Joint Replacement Surgery Consumption Value Market Share by Country (2019-2030)

Figure 36. United States Robot-Assisted Joint Replacement Surgery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 37. Canada Robot-Assisted Joint Replacement Surgery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Mexico Robot-Assisted Joint Replacement Surgery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Europe Robot-Assisted Joint Replacement Surgery Sales Quantity Market Share by Number of Cells (2019-2030)

Figure 40. Europe Robot-Assisted Joint Replacement Surgery Sales Quantity Market Share by Application (2019-2030)

Figure 41. Europe Robot-Assisted Joint Replacement Surgery Sales Quantity Market Share by Country (2019-2030)

Figure 42. Europe Robot-Assisted Joint Replacement Surgery Consumption Value Market Share by Country (2019-2030)

Figure 43. Germany Robot-Assisted Joint Replacement Surgery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 44. France Robot-Assisted Joint Replacement Surgery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. United Kingdom Robot-Assisted Joint Replacement Surgery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. Russia Robot-Assisted Joint Replacement Surgery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Italy Robot-Assisted Joint Replacement Surgery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Asia-Pacific Robot-Assisted Joint Replacement Surgery Sales Quantity

Market Share by Number of Cells (2019-2030)

Figure 49. Asia-Pacific Robot-Assisted Joint Replacement Surgery Sales Quantity

Market Share by Application (2019-2030)

Figure 50. Asia-Pacific Robot-Assisted Joint Replacement Surgery Sales Quantity

Market Share by Region (2019-2030)

Figure 51. Asia-Pacific Robot-Assisted Joint Replacement Surgery Consumption Value

Market Share by Region (2019-2030)

Figure 52. China Robot-Assisted Joint Replacement Surgery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Japan Robot-Assisted Joint Replacement Surgery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Korea Robot-Assisted Joint Replacement Surgery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. India Robot-Assisted Joint Replacement Surgery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Southeast Asia Robot-Assisted Joint Replacement Surgery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Australia Robot-Assisted Joint Replacement Surgery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. South America Robot-Assisted Joint Replacement Surgery Sales Quantity Market Share by Number of Cells (2019-2030)

Figure 59. South America Robot-Assisted Joint Replacement Surgery Sales Quantity Market Share by Application (2019-2030)

Figure 60. South America Robot-Assisted Joint Replacement Surgery Sales Quantity Market Share by Country (2019-2030)

Figure 61. South America Robot-Assisted Joint Replacement Surgery Consumption Value Market Share by Country (2019-2030)

Figure 62. Brazil Robot-Assisted Joint Replacement Surgery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. Argentina Robot-Assisted Joint Replacement Surgery Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Middle East & Africa Robot-Assisted Joint Replacement Surgery Sales Quantity Market Share by Number of Cells (2019-2030)

Figure 65. Middle East & Africa Robot-Assisted Joint Replacement Surgery Sales Quantity Market Share by Application (2019-2030)

Figure 66. Middle East & Africa Robot-Assisted Joint Replacement Surgery Sales Quantity Market Share by Region (2019-2030)

Figure 67. Middle East & Africa Robot-Assisted Joint Replacement Surgery Consumption Value Market Share by Region (2019-2030)

- Figure 68. Turkey Robot-Assisted Joint Replacement Surgery Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 69. Egypt Robot-Assisted Joint Replacement Surgery Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 70. Saudi Arabia Robot-Assisted Joint Replacement Surgery Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 71. South Africa Robot-Assisted Joint Replacement Surgery Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 72. Robot-Assisted Joint Replacement Surgery Market Drivers
- Figure 73. Robot-Assisted Joint Replacement Surgery Market Restraints
- Figure 74. Robot-Assisted Joint Replacement Surgery Market Trends
- Figure 75. Porters Five Forces Analysis
- Figure 76. Manufacturing Cost Structure Analysis of Robot-Assisted Joint Replacement Surgery in 2023
- Figure 77. Manufacturing Process Analysis of Robot-Assisted Joint Replacement Surgery
- Figure 78. Robot-Assisted Joint Replacement Surgery Industrial Chain
- Figure 79. Sales Quantity Channel: Direct to End-User vs Distributors
- Figure 80. Direct Channel Pros & Cons
- Figure 81. Indirect Channel Pros & Cons
- Figure 82. Methodology
- Figure 83. Research Process and Data Source

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