

Global Robot for Injection Molding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Robot for Injection Molding Machine market size is expected to reach \$ 887 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Robots for Injection Molding Machine (Take-out robots) are highly specialized automation equipment designed to efficiently and precisely remove molded parts or runners from the mold cavity immediately after the injection process. These robots play a critical role in improving cycle time, yield rate, and overall production consistency. Product types are generally classified based on axis configuration and control systems, including single-axis, three-axis, five-axis, and multi-degree-of-freedom servo robots. Advanced models increasingly incorporate vision systems, AI algorithms, and adaptive gripping technologies to handle complex geometries and multi-product lines. Application fields span a wide range of industries such as consumer electronics (smartphone housings, laptop casings), automotive components (bumpers, interior parts, connectors), medical devices (syringes, surgical consumables), home appliances, optical lenses, and precision engineering parts. In high-precision sectors with strict cleanliness and dimensional requirements, take-out robots have become an indispensable part of fully automated injection molding production lines.

On the demand/consumption side, China is currently the world's largest end market, accounting for 61.72% of global demand in 2025. Europe and Japan follow, with 13.11% and 6.79%, respectively. It is expected that India and Southeast Asia will sustain the fastest growth in the coming years, with CAGR of ~4.54% and ~4.49% over 2026–2032, respectively.

From the supply/production side, China, Japan, and Europe are the three major

manufacturing regions. In 2025, their production shares are 49.9%, 24.8%, and 20.0%, respectively. Over the next few years, China-made take-out robots are expected to remain the fastest-growing segment.

From the manufacturer perspective, the leading global suppliers of robots for injection molding machines include Yushin, Alfa, Star Seiki, WITTMANN, Topstar, ENGEL AUSTRIA GmbH, and Haitian International, among others. In 2025, the top five manufacturers together account for 49.47% of the global market share.

The current development status of the global robots for injection molding machines industry (including dedicated take-out robots, linear robots, high-speed side-entry solutions, etc.) can be summarized as: “rising automation penetration, product-mix upgrading toward servo-driven and cell-based solutions, and parallel competition between IMM OEMs and specialist automation vendors.” On the one hand, robotics adoption across manufacturing remains elevated: IFR statistics show that global annual installations of industrial robots reached about 542,000 units in 2024, and have stayed above 500,000 units for multiple years, with Asia representing the largest share—providing a sustained capex backdrop for injection molding shop-floor automation spanning “machine-side take-out > transfer > downstream line integration.” On the other hand, IMM–robot collaboration is evolving from “signal interlocking” toward “data interfaces + coordinated control.” EUROMAP 79 explicitly addresses a data exchange interface between injection molding machines (IMMs) and robots (an OPC UA information model), reflecting the industry’s effort to use standardized connectivity to reduce cross-brand integration costs and improve cell delivery efficiency. In terms of competitive structure, IMM OEMs such as ENGEL and ARBURG tend to emphasize system delivery of “IMM + automation + process/data,” while specialist suppliers (e.g., Sepro, WITTMANN, Yushin, Star Seiki, as well as leading domestic and regional vendors in China) compete via broader model coverage and localized services. Overall, the landscape shows a dual-track pattern: international brands remain stronger in high-end system solutions, while domestic/regional brands accelerate penetration in scaled adoption and value-for-money tiers.

The main trend line on the demand-driven side is: “upgrading from single-machine take-out to standardized production cells, with three differentiated upgrade routes—higher speed, higher cleanliness, and higher flexibility.” Fast-cycle scenarios such as packaging/thin-wall parts lean toward high-speed side-entry and high-speed top-entry solutions (with the core objective of shortening mold-open waiting time and minimizing take-out path time). Automotive and home-appliance applications involving large parts/structural components tend to favor heavy-payload, long-stroke top-entry

Cartesian robots, enhanced by 5-axis wrists, dual-arm configurations, and composite EOAT to enable stacking, splitting, inspection interfacing, and simple assembly. In contrast, 3C electronics and medical applications prioritize cleanliness, cosmetic-surface protection, traceability, and in-line inspection—raising demand for higher-precision servo control plus peripherals such as vision, weighing, barcode, and data acquisition. In parallel, connectivity standards (e.g., EUROMAP 79) are pushing “the take-out robot” from a standalone actuator toward a production node that can be orchestrated by MES/line platforms, increasing supplier investment in software, data, remote diagnostics, and fast changeover (quick-change tooling and recipe-based setup). Meanwhile, Asia—especially East Asia—continues to reinforce demand resilience through high automation intensity; for example, Invest Korea materials describe Korea as ranking at the top tier globally in manufacturing robot density, which supports sustained mid- to long-term investment in molding automation.

Regarding risks and the policy environment, key uncertainties stem from: downstream demand and capex cycle volatility (order swings in automotive/consumer electronics/home appliances/packaging can quickly transmit to injection molders’ expansion and retrofit pace), intensified competition leading to pricing pressure and channel inventory risk (more visible in mid-to-low-end homogeneous segments), disruptions in key component supply and costs (lead time/price changes in servos, controllers, electrical parts, and precision transmission components affecting delivery), and rising compliance and cybersecurity requirements (machine safety, functional safety, data interfaces, and industrial network security). On the regulatory side, the EU has issued Machinery Regulation (EU) 2023/1230, which applies from 20 January 2027, imposing more systematic compliance and technical documentation requirements for robots and automation cells entering the EU market—effectively raising market entry thresholds and compliance costs for lower-end products. Korea, meanwhile, provides policy-backed funding for smart-factory adoption—public information from the Ministry of SMEs and Startups indicates support that can cover 50%–80% of construction costs—more directly stimulating SMEs to adopt robots and automation equipment. In China, policy orientation under the 14th Five-Year period emphasizes higher-end and more intelligent development and expanding application ecosystems, providing a supportive policy environment and project opportunities for domestic IMM take-out robot suppliers to deepen penetration and upgrade toward mid-to-high-end segments.

This report studies the global Robot for Injection Molding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Robot for

Injection Molding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Robot for Injection Molding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Robot for Injection Molding Machine total production and demand, 2021-2032, (Units)

Global Robot for Injection Molding Machine total production value, 2021-2032, (USD Million)

Global Robot for Injection Molding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Robot for Injection Molding Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Robot for Injection Molding Machine domestic production, consumption, key domestic manufacturers and share

Global Robot for Injection Molding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Robot for Injection Molding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Robot for Injection Molding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Robot for Injection Molding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yushin Company, Alfa Industrial, Star Seiki, Wittmann, Guangdong Topstar Technology, ENGEL AUSTRIA GmbH, Haitian International, Sepro, Wellih Robot, Guangdong Dingju Intelligent Technology Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Robot for Injection Molding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Robot for Injection Molding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Robot for Injection Molding Machine Market, Segmentation by Type:

Traverse Type Take-out Robots

Parallel Traverse Type Take-out Robots

Bullhead Type Take-out Robots

Others

Global Robot for Injection Molding Machine Market, Segmentation by Number of Axes:

3 Axis Robots for Injection Molding

5 Axis Robots for Injection Molding

Others

Global Robot for Injection Molding Machine Market, Segmentation by Application:

Automotive

3C Electronics

Medical

Packaging/General-Purpose Plastics

Home Appliance

Other Industries

Companies Profiled:

Yushin Company

Alfa Industrial

Star Seiki

Wittmann

Guangdong Topstar Technology

ENGEL AUSTRIA GmbH

Haitian International

Sepro

Wellih Robot

Guangdong Dingju Intelligent Technology Co., Ltd

KEMANS

HARMO Co., Ltd.

Guangdong Bo Langte intelligent equipment

Guangdong Switek Technology Co.,Ltd.

Ivat Robotics Equipment Manufacturing

KraussMaffei

ARBURG GmbH

Sepro

Guangdong Heeexii Robot Technology

Wemo Automation

Wetec

Hanyang Robotics

Key Questions Answered:

1. How big is the global Robot for Injection Molding Machine market?
2. What is the demand of the global Robot for Injection Molding Machine market?
3. What is the year over year growth of the global Robot for Injection Molding Machine market?
4. What is the production and production value of the global Robot for Injection Molding Machine market?
5. Who are the key producers in the global Robot for Injection Molding Machine market?
6. What are the growth factors driving the market demand?

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