

Global Robot for Injection Molding Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Robot for Injection Molding Machine market size was valued at US\$ 672 million in 2025 and is forecast to a readjusted size of US\$ 887 million by 2032 with a CAGR of 4.0% during review period.

Robots for Injection Molding Machine (Take-out robots) are highly specialized automation equipment designed to efficiently and precisely remove molded parts or runners from the mold cavity immediately after the injection process. These robots play a critical role in improving cycle time, yield rate, and overall production consistency. Product types are generally classified based on axis configuration and control systems, including single-axis, three-axis, five-axis, and multi-degree-of-freedom servo robots. Advanced models increasingly incorporate vision systems, AI algorithms, and adaptive gripping technologies to handle complex geometries and multi-product lines. Application fields span a wide range of industries such as consumer electronics (smartphone housings, laptop casings), automotive components (bumpers, interior parts, connectors), medical devices (syringes, surgical consumables), home appliances, optical lenses, and precision engineering parts. In high-precision sectors with strict cleanliness and dimensional requirements, take-out robots have become an indispensable part of fully automated injection molding production lines.

On the demand/consumption side, China is currently the world's largest end market, accounting for 61.72% of global demand in 2025. Europe and Japan follow, with 13.11% and 6.79%, respectively. It is expected that India and Southeast Asia will sustain the fastest growth in the coming years, with CAGR of ~4.54% and ~4.49% over 2026–2032, respectively.

From the supply/production side, China, Japan, and Europe are the three major manufacturing regions. In 2025, their production shares are 49.9%, 24.8%, and 20.0%, respectively. Over the next few years, China-made take-out robots are expected to remain the fastest-growing segment.

From the manufacturer perspective, the leading global suppliers of robots for injection molding machines include Yushin, Alfa, Star Seiki, WITTMANN, Topstar, ENGEL AUSTRIA GmbH, and Haitian International, among others. In 2025, the top five manufacturers together account for 49.47% of the global market share.

The current development status of the global robots for injection molding machines industry (including dedicated take-out robots, linear robots, high-speed side-entry solutions, etc.) can be summarized as: “rising automation penetration, product-mix upgrading toward servo-driven and cell-based solutions, and parallel competition between IMM OEMs and specialist automation vendors.” On the one hand, robotics adoption across manufacturing remains elevated: IFR statistics show that global annual installations of industrial robots reached about 542,000 units in 2024, and have stayed above 500,000 units for multiple years, with Asia representing the largest share—providing a sustained capex backdrop for injection molding shop-floor automation spanning “machine-side take-out ? transfer ? downstream line integration.” On the other hand, IMM–robot collaboration is evolving from “signal interlocking” toward “data interfaces + coordinated control.” EUROMAP 79 explicitly addresses a data exchange interface between injection molding machines (IMMs) and robots (an OPC UA information model), reflecting the industry’s effort to use standardized connectivity to reduce cross-brand integration costs and improve cell delivery efficiency. In terms of competitive structure, IMM OEMs such as ENGEL and ARBURG tend to emphasize system delivery of “IMM + automation + process/data,” while specialist suppliers (e.g., Sepro, WITTMANN, Yushin, Star Seiki, as well as leading domestic and regional vendors in China) compete via broader model coverage and localized services. Overall, the landscape shows a dual-track pattern: international brands remain stronger in high-end system solutions, while domestic/regional brands accelerate penetration in scaled adoption and value-for-money tiers.

The main trend line on the demand-driven side is: “upgrading from single-machine take-out to standardized production cells, with three differentiated upgrade routes—higher speed, higher cleanliness, and higher flexibility.” Fast-cycle scenarios such as packaging/thin-wall parts lean toward high-speed side-entry and high-speed top-entry solutions (with the core objective of shortening mold-open waiting time and minimizing take-out path time). Automotive and home-appliance applications involving large

parts/structural components tend to favor heavy-payload, long-stroke top-entry Cartesian robots, enhanced by 5-axis wrists, dual-arm configurations, and composite EOAT to enable stacking, splitting, inspection interfacing, and simple assembly. In contrast, 3C electronics and medical applications prioritize cleanliness, cosmetic-surface protection, traceability, and in-line inspection—raising demand for higher-precision servo control plus peripherals such as vision, weighing, barcode, and data acquisition. In parallel, connectivity standards (e.g., EUROMAP 79) are pushing “the take-out robot” from a standalone actuator toward a production node that can be orchestrated by MES/line platforms, increasing supplier investment in software, data, remote diagnostics, and fast changeover (quick-change tooling and recipe-based setup). Meanwhile, Asia—especially East Asia—continues to reinforce demand resilience through high automation intensity; for example, Invest Korea materials describe Korea as ranking at the top tier globally in manufacturing robot density, which supports sustained mid- to long-term investment in molding automation.

Regarding risks and the policy environment, key uncertainties stem from: downstream demand and capex cycle volatility (order swings in automotive/consumer electronics/home appliances/packaging can quickly transmit to injection molders’ expansion and retrofit pace), intensified competition leading to pricing pressure and channel inventory risk (more visible in mid-to-low-end homogeneous segments), disruptions in key component supply and costs (lead time/price changes in servos, controllers, electrical parts, and precision transmission components affecting delivery), and rising compliance and cybersecurity requirements (machine safety, functional safety, data interfaces, and industrial network security). On the regulatory side, the EU has issued Machinery Regulation (EU) 2023/1230, which applies from 20 January 2027, imposing more systematic compliance and technical documentation requirements for robots and automation cells entering the EU market—effectively raising market entry thresholds and compliance costs for lower-end products. Korea, meanwhile, provides policy-backed funding for smart-factory adoption—public information from the Ministry of SMEs and Startups indicates support that can cover 50%–80% of construction costs—more directly stimulating SMEs to adopt robots and automation equipment. In China, policy orientation under the 14th Five-Year period emphasizes higher-end and more intelligent development and expanding application ecosystems, providing a supportive policy environment and project opportunities for domestic IMM take-out robot suppliers to deepen penetration and upgrade toward mid-to-high-end segments.

This report is a detailed and comprehensive analysis for global Robot for Injection Molding Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Robot for Injection Molding Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Robot for Injection Molding Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Robot for Injection Molding Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Robot for Injection Molding Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Robot for Injection Molding Machine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Robot for Injection Molding Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yushin Company, Alfa Industrial, Star Seiki, Wittmann, Guangdong Topstar Technology, ENGEL AUSTRIA GmbH, Haitian International, Sepro, Wellih Robot, Guangdong Dingju Intelligent Technology Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Robot for Injection Molding Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Traverse Type Take-out Robots

Parallel Traverse Type Take-out Robots

Bullhead Type Take-out Robots

Others

Market segment by Number of Axes

3 Axis Robots for Injection Molding

5 Axis Robots for Injection Molding

Others

Market segment by Application

Automotive

3C Electronics

Medical

Packaging/General-Purpose Plastics

Home Appliance

Other Industries

Major players covered

Yushin Company

Alfa Industrial

Star Seiki

Wittmann

Guangdong Topstar Technology

ENGEL AUSTRIA GmbH

Haitian International

Sepro

Wellih Robot

Guangdong Dingju Intelligent Technology Co., Ltd

KEMANS

HARMO Co., Ltd.

Guangdong Bo Langte intelligent equipment

Guangdong Switek Technology Co.,Ltd.

Ivat Robotics Equipment Manufacturing

KraussMaffei

ARBURG GmbH

Sepro

Guangdong Heeexii Robot Technology

Wemo Automation

Wetec

Hanyang Robotics

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Robot for Injection Molding Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Robot for Injection Molding Machine, with price, sales quantity, revenue, and global market share of Robot for Injection Molding Machine from 2021 to 2026.

Chapter 3, the Robot for Injection Molding Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Robot for Injection Molding Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Robot for Injection Molding Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Robot for Injection Molding Machine.

Chapter 14 and 15, to describe Robot for Injection Molding Machine sales channel, distributors, customers, research findings and conclusion.

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