

# Global Roadheader Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Roadheader market size was valued at USD 385.9 million in 2023 and is forecast to a readjusted size of USD 476.6 million by 2030 with a CAGR of 3.1% during review period.

Roadheader is kind of combine machine which could realize cutting, load, conveyor, automatic moving, spreading fog and cleaning dust. It almost uses on tunnel of coal mine, at recent years, the range of working of roadheader is greatly developing. It becomes mainly using on highway, railway, metro, national defense engineering project, water conservancy project, nonferrous metal and nonmetal mining tunnel, and mining exploring, etc.

Global Roadheader main players include Sandvik, SANY GROUP, XCMG, Antraquip, BBM Group, Famur, Sunward, Mitsui Miike Machinery, DHMS, MSB Schmittwerke, etc., totally accounting for about 76%. Asia-Pacific is the largest market, with a share over 46%. As for the types of products, it can be divided into less than 100 kW, 100-300 kW and more than 300 kW. The most common product is 100-300 kW, holding a share over 72%. In terms of applications, it is widely used in coal mine, roadway development, rock and others. The most application is coal mine, with a share over 60%.

The Global Info Research report includes an overview of the development of the Roadheader industry chain, the market status of Coal Mine (Less Than 100 kW, 100-300 kW), Roadway Development (Less Than 100 kW, 100-300 kW), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Roadheader.

Regionally, the report analyzes the Roadheader markets in key regions. North America

and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Roadheader market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Roadheader market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Roadheader industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Cutting Power (e.g., Less Than 100 kW, 100-300 kW).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Roadheader market.

**Regional Analysis:** The report involves examining the Roadheader market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Roadheader market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Roadheader:

**Company Analysis:** Report covers individual Roadheader manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and

attitudes towards Roadheader This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Coal Mine, Roadway Development).

**Technology Analysis:** Report covers specific technologies relevant to Roadheader. It assesses the current state, advancements, and potential future developments in Roadheader areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Roadheader market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Roadheader market is split by Cutting Power and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Cutting Power, and by Application in terms of volume and value.

### Market segment by Cutting Power

Less Than 100 kW

100-300 kW

More Than 300 kW

### Market segment by Application

Coal Mine

Roadway Development

Rock

Others

#### Major players covered

Sandvik

SANY GROUP

XCMG

Antraquip

BBM Group

Famur

Sunward

Mitsui Miike Machinery

DHMS

MSB Schmittwerke

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Roadheader product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Roadheader, with price, sales, revenue and global market share of Roadheader from 2019 to 2024.

Chapter 3, the Roadheader competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Roadheader breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Cutting Power and application, with sales market share and growth rate by cutting power, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Roadheader market forecast, by regions, cutting power and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Roadheader.

Chapter 14 and 15, to describe Roadheader sales channel, distributors, customers, research findings and conclusion.

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