

Global Road Saw Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Road Saw market size is expected to reach \$ 375 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

A Road Saw, widely designated as a floor saw or flat concrete saw, is a heavy-duty, walk-behind or ride-on industrial power cutter engineered to slice straight lines through dense pavement structures. Built to handle municipal road repairs, highway expansion joint slicing, and utility trenching, these machines cut cleanly through hard aggregates including asphalt, reinforced green concrete, and aged masonry. The sawing system utilizes large-scale, water-cooled diamond blades spinning at extreme velocities to manage thermal friction and suppress airborne crystalline silica dust. Road saws span a spectrum from compact, hand-pushed gasoline units for lightweight sidewalks up to high-horsepower, self-propelled diesel and ride-on machines equipped with hydro-static drive transmissions. Featuring precise electronic cutting-depth indicators and rigid steel box frames, road saws ensure high directional stability and accurate blade tracking, allowing municipal contractors to quickly notch deep, clean trenches without fracturing neighboring road beds.

In 2025, global Road Saw production reached approximately 474.05 k units, with an average global market price of around US\$ 578 per unit. And global Road Saw production capacity reached approximately 610 k units. The average gross margin in this industry reached 27.26%.

The supply chain for road saws merges robust agricultural-grade diesel engineering, advanced structural steel fabrication, and industrial diamond synthetic technology. The upstream supply chain provides the foundational powertrains, heavy metallurgical castings, and specialized abrasive tool cutting edges. Kubota Corporation and

Caterpillar Inc. serve as core upstream engine suppliers, delivering the high-torque, Tier 4-compliant liquid-cooled diesel and gasoline power plants required to drive massive blade spindles. For the cutting mechanism itself, Norton Clipper (a division of Saint-Gobain) and Diamond Products Limited operate as crucial upstream providers, manufacturing the high-performance laser-welded diamond blades and segmented circular segments infused with synthetic industrial diamond grit. Additionally, hydraulic component specialists like Danfoss supply the upstream hydrostatic pumps and wheel motors that power the machine's self-propelled directional drive systems.

Conversely, the downstream supply chain spans premier equipment OEMs, industrial machine rental distribution networks, and heavy infrastructure engineering crews. Global construction equipment original equipment manufacturers (OEMs)?such as Husqvarna Construction Products (with their flagship FS series), Diamond Products (Core Cut), and Merit Engineering, Inc.?act as primary downstream customers, assembling these upstream diesel engines, hydraulic blocks, and diamond blades into completed, field-ready flat saws. These finished machines are transferred downstream to major equipment rental networks, such as United Rentals, Inc. and Sunbelt Rentals, which inventory fleets for temporary commercial usage. Ultimately, the finalized road saws are utilized by final downstream end-users like Kiewit Corporation or local municipal public works departments, deploying the high-vibration cutting systems directly onto highway job sites to complete rapid pavement rehabilitation, structural runway expansions, and deep city street trenching.

This report studies the global Road Saw production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Road Saw and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Road Saw that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Road Saw total production and demand, 2021-2032, (K Units)

Global Road Saw total production value, 2021-2032, (USD Million)

Global Road Saw production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Road Saw consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Road Saw domestic production, consumption, key domestic

manufacturers and share

Global Road Saw production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Road Saw production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Road Saw production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Road Saw market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Husqvarna (SE), Hilti (LI), Stihl (DE), Norton Clipper (FR), MK Diamond (US), Power King (US), Diamond Products (US), Multiquip (US), MASALTA (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Road Saw market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Road Saw Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Road Saw Market, Segmentation by Type:

Handheld Saw

Walk-Behind-Push Saw

Global Road Saw Market, Segmentation by Power Source:

Engine Powered

Electric

Global Road Saw Market, Segmentation by Blade Size:

14-Inch to 20-Inch Blade

26-Inch to 36-Inch Blade

Others

Global Road Saw Market, Segmentation by Application:

Architectural Engineering

Dam Engineering

Mine and Well Engineering

Others

Companies Profiled:

Husqvarna (SE)

Hilti (LI)

Stihl (DE)

Norton Clipper (FR)

MK Diamond (US)

Power King (US)

Diamond Products (US)

Multiquip (US)

MASALTA (CN)

Key Questions Answered:

1. How big is the global Road Saw market?
2. What is the demand of the global Road Saw market?
3. What is the year over year growth of the global Road Saw market?
4. What is the production and production value of the global Road Saw market?
5. Who are the key producers in the global Road Saw market?
6. What are the growth factors driving the market demand?

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