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Global Road Noise Cancellation Sensor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Road Noise Cancellation Sensor market size is expected to reach $ 303 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

In 2025, global Road Noise Cancellation Sensor reached approximately 139,273 units, with an average global market price of around US$ 1,212.94 per unit. Gross margin is about 42%. The cost is 703.5 usd. Production Capacity is about 150,000 units. Road Noise Cancellation Sensor is a specialized automotive sensor used in active noise control (ANC) systems to detect and reduce road-induced noise inside a vehicle cabin. It typically works by capturing vibration or acoustic signals generated by tire-road interaction through accelerometers or microphones placed near the suspension, chassis, or wheel wells. These signals are processed in real time by the vehicle's noise control unit, which generates counteracting sound waves via the audio system to cancel unwanted noise. The upstream supply chain for Road Noise Cancelling Sensors primarily includes MEMS microphones, accelerometers, signal processing chips, automotive wiring harnesses, packaging materials, and other components, along with electronic manufacturing service providers. The midstream comprises automotive parts manufacturers and system integrators responsible for matching and integrating the sensors with Active Noise Cancellation (ANC) control units, in-vehicle audio systems, and vehicle body structures. Downstream users include original equipment manufacturers (OEMs) and end-users such as new energy vehicle and luxury car brands, who utilize these sensors to enhance cabin quietness and driving comfort. With accelerating trends toward smart cockpits and electrification, demand for such sensors continues to grow in high-end passenger vehicles and intelligent driving cars.

At the same time, the industry is moving toward deeper integration with vehicle

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electronic architecture, especially domain controllers and centralized computing platforms in electric and autonomous vehicles. Software-defined noise control is becoming a key direction, enabling over-the-air updates, adaptive noise cancellation strategies, and personalized cabin acoustic experiences. In parallel, cost reduction and mass adoption in mid-range EV platforms are accelerating, while suppliers are increasingly shifting from standalone sensors toward integrated ?sensor + algorithm + audio system? solution providers.

This report studies the global Road Noise Cancellation Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Road Noise Cancellation Sensor and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Road Noise Cancellation Sensor that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Road Noise Cancellation Sensor total production and demand, 2021-2032, (Units)
Global Road Noise Cancellation Sensor total production value, 2021-2032, (USD Million)
Global Road Noise Cancellation Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Road Noise Cancellation Sensor consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Road Noise Cancellation Sensor domestic production, consumption, key domestic manufacturers and share
Global Road Noise Cancellation Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Road Noise Cancellation Sensor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Road Noise Cancellation Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Road Noise Cancellation Sensor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Molex, Bosch, Harman, Asahi Kasei

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Microdevices, ADI, NiniX Technologies, STMicroelectronics, Acoutec, QNX Software Systems Limited, SteadyBeat Technology Corp, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Road Noise Cancellation Sensor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Road Noise Cancellation Sensor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Road Noise Cancellation Sensor Market, Segmentation by Type:

Analog Output Sensor

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Digital Output Sensor

Global Road Noise Cancellation Sensor Market, Segmentation by Technology:

Vibration-based Sensor

Acoustic-based Sensor

Hybrid Acoustic-Vibration Sensor

Global Road Noise Cancellation Sensor Market, Segmentation by Application:

Commercial Vehicles

Passenger Vehicles

Companies Profiled:

Molex

Bosch

Harman

Asahi Kasei Microdevices

ADI

NiniX Technologies

STMicroelectronics

Acoutec

QNX Software Systems Limited

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SteadyBeat Technology Corp

Silentium

Ningbo Tuopu Group Co., Ltd.

Fuxin Dare Automotive Parts Co., Ltd.

Key Questions Answered:
1. How big is the global Road Noise Cancellation Sensor market?
2. What is the demand of the global Road Noise Cancellation Sensor market?
3. What is the year over year growth of the global Road Noise Cancellation Sensor market?
4. What is the production and production value of the global Road Noise Cancellation Sensor market?
5. Who are the key producers in the global Road Noise Cancellation Sensor market?
6. What are the growth factors driving the market demand?

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