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Global Road Noise Cancellation Sensor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Road Noise Cancellation Sensor market size was valued at US$ 174 million in 2025 and is forecast to a readjusted size of US$ 303 million by 2032 with a CAGR of 8.0% during review period.

In 2025, global Road Noise Cancellation Sensor reached approximately 139,273 units, with an average global market price of around US$ 1,212.94 per unit. Gross margin is about 42%. The cost is 703.5 usd. Production Capacity is about 150,000 units. Road Noise Cancellation Sensor is a specialized automotive sensor used in active noise control (ANC) systems to detect and reduce road-induced noise inside a vehicle cabin. It typically works by capturing vibration or acoustic signals generated by tire-road interaction through accelerometers or microphones placed near the suspension, chassis, or wheel wells. These signals are processed in real time by the vehicle's noise control unit, which generates counteracting sound waves via the audio system to cancel unwanted noise. The upstream supply chain for Road Noise Cancelling Sensors primarily includes MEMS microphones, accelerometers, signal processing chips, automotive wiring harnesses, packaging materials, and other components, along with electronic manufacturing service providers. The midstream comprises automotive parts manufacturers and system integrators responsible for matching and integrating the sensors with Active Noise Cancellation (ANC) control units, in-vehicle audio systems, and vehicle body structures. Downstream users include original equipment manufacturers (OEMs) and end-users such as new energy vehicle and luxury car brands, who utilize these sensors to enhance cabin quietness and driving comfort. With accelerating trends toward smart cockpits and electrification, demand for such sensors continues to grow in high-end passenger vehicles and intelligent driving cars.

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At the same time, the industry is moving toward deeper integration with vehicle electronic architecture, especially domain controllers and centralized computing platforms in electric and autonomous vehicles. Software-defined noise control is becoming a key direction, enabling over-the-air updates, adaptive noise cancellation strategies, and personalized cabin acoustic experiences. In parallel, cost reduction and mass adoption in mid-range EV platforms are accelerating, while suppliers are increasingly shifting from standalone sensors toward integrated ?sensor + algorithm + audio system? solution providers.

This report is a detailed and comprehensive analysis for global Road Noise Cancellation Sensor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Road Noise Cancellation Sensor market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Road Noise Cancellation Sensor market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Road Noise Cancellation Sensor market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Road Noise Cancellation Sensor market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

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To assess the growth potential for Road Noise Cancellation Sensor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Road Noise Cancellation Sensor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Molex, Bosch, Harman, Asahi Kasei Microdevices, ADI, NiniX Technologies, STMicroelectronics, Acoutec, QNX Software Systems Limited, SteadyBeat Technology Corp, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Road Noise Cancellation Sensor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Analog Output Sensor

Digital Output Sensor

Market segment by Technology

Vibration-based Sensor

Acoustic-based Sensor

Hybrid Acoustic-Vibration Sensor

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Market segment by Application

- Commercial Vehicles
- Passenger Vehicles

Major players covered

- Molex
- Bosch
- Harman
- Asahi Kasei Microdevices
- ADI
- NiniX Technologies
- STMicroelectronics
- Acoutec
- QNX Software Systems Limited
- SteadyBeat Technology Corp
- Silentium
- Ningbo Tuopu Group Co., Ltd.
- Fuxin Dare Automotive Parts Co., Ltd.

Market segment by region, regional analysis covers

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North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Road Noise Cancellation Sensor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Road Noise Cancellation Sensor, with price, sales quantity, revenue, and global market share of Road Noise Cancellation Sensor from 2021 to 2026.

Chapter 3, the Road Noise Cancellation Sensor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Road Noise Cancellation Sensor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Road Noise Cancellation Sensor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

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Chapter 13, the key raw materials and key suppliers, and industry chain of Road Noise Cancellation Sensor.

Chapter 14 and 15, to describe Road Noise Cancellation Sensor sales channel, distributors, customers, research findings and conclusion.

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