

Global Road Joint Sealant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Road Joint Sealant market size was valued at US\$ 1111 million in 2025 and is forecast to a readjusted size of US\$ 1527 million by 2032 with a CAGR of 4.6% during review period.

Road joint sealant is an elastic sealing material used for sealing joints, cracks, and construction seams in traffic pavements such as asphalt roads, cement concrete roads, bridge decks, airport pavements, and parking lots. The product's gross margin is approximately 31%.

Demand for road joint sealants mainly comes from preventive maintenance of existing roads, airport pavements, bridge decks, and parking lots. As the stock of highway assets expands, maintenance budgets are shifting from major repairs toward early-stage joint sealing, crack sealing, and joint waterproofing. The value of joint sealants in delaying crack propagation, reducing water damage, and lowering life-cycle maintenance costs is becoming more acceptable to owners.

In terms of product structure, hot-applied rubberized asphalt remains the mainstream material for road maintenance. It is price-sensitive but used in large volumes. Silicone, polyurethane, and polysulfide systems are more often used in cement concrete pavements, bridges, airports, and high-movement joints, with higher unit prices and gross margins. Buyers typically focus on material system, applicable temperature range, movement capability, fuel and salt spray resistance, traffic reopening time, and compliance with ASTM, AASHTO, FAA, or local highway specifications.

Growth is driven by normalized infrastructure maintenance, upgraded airport and bridge

joints, replacement with more durable materials in cold regions, and wider adoption of mechanized application. Key constraints include price fluctuations in asphalt, synthetic rubber, and polyurethane/silicone raw materials, as well as competition from low-cost local products in regional markets.

This report is a detailed and comprehensive analysis for global Road Joint Sealant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Road Joint Sealant market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Road Joint Sealant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Road Joint Sealant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Road Joint Sealant market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Road Joint Sealant

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Road Joint Sealant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Crafc0, Deery American, W. R. Meadows, Maxwell Products, Sika, Dow, Mapei, Fosroc, Tremco, Euclid Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Road Joint Sealant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rubberized Asphalt Sealant

Silicone Sealant

Polyurethane Sealant

Polysulfide Sealant

Other Polymer Sealant

Market segment by Installation and Curing Method

Hot-Applied Thermoplastic

One-Component Moisture-Curing

Two-Component Reactive

Emulsion or Solvent-Release

Preformed Adhesive

Market segment by Application Location

Asphalt Pavement Joints

Concrete Pavement Joints

Bridge Deck Joints

Airfield Pavement Joints

Parking and Industrial Pavement

Other Traffic Surface

Market segment by Project Performance Grade

Standard Maintenance Grade

Highway and Municipal Grade

Airfield Fuel-Resistant Grade

Bridge High-Movement Grade

Low-Temperature Region Grade

Other Special Grade

Market segment by Application

Road Maintenance Materials

Highway Construction

Municipal Road Repair

Airfield Pavement Maintenance

Bridge Deck Waterproofing

Parking Lot Maintenance

Industrial Yard Pavement

Major players covered

Crafco

Deery American

W. R. Meadows

Maxwell Products

Sika

Dow

Mapei

Fosroc

Tremco

Euclid Chemical

Henry

Transpo Industries

SealMaster

GemSeal

Dalton Enterprises

Colas

Winn & Coales Denso

Nufins

Instarmac

Roadphalt

Asphalt Materials

Right Pointe

Bituchem

Pecora

Bostik

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Road Joint Sealant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Road Joint Sealant, with price, sales quantity, revenue, and global market share of Road Joint Sealant from 2021 to 2026.

Chapter 3, the Road Joint Sealant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Road Joint Sealant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Road Joint Sealant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Road Joint Sealant.

Chapter 14 and 15, to describe Road Joint Sealant sales channel, distributors, customers, research findings and conclusion.

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