

Global RO Membrane Support Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global RO Membrane Support Materials market size was valued at US\$ million in 2025 and is forecast to a readjusted size of US\$ million by 2032 with a CAGR of %during review period.

RO membrane support materials refer to the structural substrates and reinforcement layers used to support thin-film composite (TFC) reverse osmosis membranes, including nonwoven polyester fabrics, PET/PP scrim layers, woven support fabrics, porous substrates and spacer meshes. These materials provide mechanical strength, dimensional stability, porosity and uniformity for the RO membrane fabrication process. In 2024, the global average price is about US\$1.45 per square meter, with worldwide demand reaching 4.1 billion m². Gross margins generally range from 18%?33%, depending on material type, porosity precision, coating uniformity and supplier scale. Upstream includes PET/PP resins, fibers and specialty coatings; midstream involves nonwoven production, scrim weaving, lamination, calendering and pore-size control; downstream customers include RO membrane manufacturers for desalination, industrial wastewater treatment, ultrapure water, municipal water treatment and lithium battery recycling.

This report is a detailed and comprehensive analysis for global RO Membrane Support Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global RO Membrane Support Materials market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global RO Membrane Support Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global RO Membrane Support Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global RO Membrane Support Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for RO Membrane Support Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global RO Membrane Support Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ahlstrom Nonwoven Support Materials, Freudenberg Performance Materials, Toray Nonwoven & PET Scrim, Hollytex Materials (for RO Support), Dupont Water Solutions (Support Layer Supply), Nitto / Hydranautics Support Layer Integration, JJ Plastalloy (Specialty PET/PP fibers), Nanhai Nonwoven (RO support fabric OEM), Jinlun Fiber / PET Scrim Manufacturer, Zhejiang Kingsafe Nonwovens, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

RO Membrane Support Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PET Nonwoven Support

PP Nonwoven Support

Hybrid PET/PP Structures

Reinforced Fiber Support

Mesh/Porous Fabric

Market segment by Thickness Tier

Thin Support (150 ?m)

Market segment by Value Tier

Standard Grade

High-Performance Grade

Premium Grade

Market segment by Application

Water Treatment

Semiconductors

Food Processing

Pharmaceuticals

Others

Major players covered

Ahlstrom Nonwoven Support Materials

Freudenberg Performance Materials

Toray Nonwoven & PET Scrim

Hollytex Materials (for RO Support)

Dupont Water Solutions (Support Layer Supply)

Nitto / Hydranautics Support Layer Integration

JJ Plastalloy (Specialty PET/PP fibers)

Nanhai Nonwoven (RO support fabric OEM)

Jinlun Fiber / PET Scrim Manufacturer

Zhejiang Kingsafe Nonwovens

Toray Advanced Materials

Berry Global Nonwovens

Hollingsworth & Vose (H&V)

Mogul Nonwovens

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe RO Membrane Support Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of RO Membrane Support Materials, with price, sales quantity, revenue, and global market share of RO Membrane Support Materials from 2021 to 2026.

Chapter 3, the RO Membrane Support Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the RO Membrane Support Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and RO Membrane Support Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of RO Membrane Support Materials.

Chapter 14 and 15, to describe RO Membrane Support Materials sales channel, distributors, customers, research findings and conclusion.

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