

# Global RO + EDI Ultrapure Water System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global RO + EDI Ultrapure Water System market size is expected to reach \$ 1665 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

An RO + EDI Ultrapure Water System removes ions from aqueous streams, typically in conjunction with reverse osmosis (RO) and other purification technologies. EDI systems can operate either continuously or intermittently, depending on process needs. As an advanced and environmentally friendly technology, EDI offers a sustainable solution for producing ultrapure water without the need for costly chemical regeneration. With minimal maintenance, no chemical hazards, and nearly zero downtime, electrodeionization systems represent the future of high-efficiency deionization in industrial applications.

The global RO + EDI Ultrapure Water Systems market is experiencing significant growth, driven by increasing demand for high-purity water across critical industrial sectors. Among the various product types, systems with a capacity of 10-30 m<sup>3</sup>/h dominate the market, accounting for approximately 56% of the global share in 2024. This capacity range is widely preferred due to its balance between throughput and operational efficiency, making it ideal for medium to large-scale production environments. Systems with a capacity of less than 10 m<sup>3</sup>/h cater primarily to specialized or smaller-scale applications, while those exceeding 30 m<sup>3</sup>/h serve high-demand industrial processes but constitute a smaller portion of the overall market.

From an application perspective, the electronics industry is the primary end-user, accounting for about 52% of the global market in 2024. This sector's stringent requirements for ultra-clean water in processes such as semiconductor manufacturing

and display panel production make RO + EDI Ultrapure Water Systems indispensable. The pharmaceutical industry also represents a significant application area, benefiting from RO + EDI Ultrapure Water Systems in ensuring water quality meets regulatory and manufacturing standards. The power sector and other applications continue to adopt RO + EDI Ultrapure Water Systems, though at a comparatively slower pace.

Geographically, the Asia-Pacific region stands out as the largest consumer market, accounting for 53% of the global demand. This dominance is fueled by the concentration of electronics manufacturing hubs, rapid industrialization, and expanding pharmaceutical and energy industries across countries like China, Japan, South Korea, and India. The region's infrastructure development and policy support further accelerate the adoption of RO + EDI Ultrapure Water Systems.

The market is being propelled by several driving factors, including the rising environmental regulations that encourage the use of sustainable water treatment technologies, the increasing need for process reliability and quality in high-tech industries, and the growing focus on reducing operational costs through advanced purification systems like EDI. Additionally, the global trend toward water recycling and zero liquid discharge solutions enhances the role of ultrapure water systems in industrial setups.

However, despite the promising outlook, the market also faces certain restraints. High initial investment costs associated with RO + EDI Ultrapure Water Systems can be a deterrent for small and medium-sized enterprises. Additionally, the complexity of system integration and the need for skilled operation and maintenance may pose challenges to wider adoption, particularly in emerging markets. Nevertheless, ongoing technological advancements and increasing awareness of water quality standards are expected to gradually mitigate these barriers.

This report studies the global RO + EDI Ultrapure Water System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for RO + EDI Ultrapure Water System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of RO + EDI Ultrapure Water System that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global RO + EDI Ultrapure Water System total production and demand, 2021-2032, (Units)

Global RO + EDI Ultrapure Water System total production value, 2021-2032, (USD Million)

Global RO + EDI Ultrapure Water System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global RO + EDI Ultrapure Water System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: RO + EDI Ultrapure Water System domestic production, consumption, key domestic manufacturers and share

Global RO + EDI Ultrapure Water System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global RO + EDI Ultrapure Water System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global RO + EDI Ultrapure Water System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global RO + EDI Ultrapure Water System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, Suez, Ovivo, Evoqua, Kurita Water, Rightleder, Mega, Pure Water No.1, Hongsen Huanbao, Mar-Cor Purification, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World RO + EDI Ultrapure Water System market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global RO + EDI Ultrapure Water System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global RO + EDI Ultrapure Water System Market, Segmentation by Type:

Less Than 10 m<sup>3</sup>/h

10-30 m<sup>3</sup>/h

Above 30 m<sup>3</sup>/h

### Global RO + EDI Ultrapure Water System Market, Segmentation by Application:

Electronics

Pharmaceuticals

Power

Other Applications

**Companies Profiled:**

Veolia

Suez

Ovivo

Evoqua

Kurita Water

Rightleader

Mega

Pure Water No.1

Hongsen Huanbao

Mar-Cor Purification

Nalco

Pure Water Group

**Key Questions Answered:**

1. How big is the global RO + EDI Ultrapure Water System market?
2. What is the demand of the global RO + EDI Ultrapure Water System market?
3. What is the year over year growth of the global RO + EDI Ultrapure Water System market?
4. What is the production and production value of the global RO + EDI Ultrapure Water System market?
5. Who are the key producers in the global RO + EDI Ultrapure Water System market?
6. What are the growth factors driving the market demand?

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