

Global RNAi Therapeutics Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC5D9471A235EN.html>

Date: January 2026

Pages: 122

Price: US\$ 3,480.00 (Single User License)

ID: GC5D9471A235EN

Abstracts

According to our (Global Info Research) latest study, the global RNAi Therapeutics market size was valued at US\$ 993 million in 2025 and is forecast to a readjusted size of US\$ 3141 million by 2032 with a CAGR of 18.4% during review period.

RNAi Therapeutics refers to drugs that harness RNA interference to silence disease-causing genes, primarily through small interfering RNA (siRNA), short hairpin RNA (shRNA), or related constructs. By selectively degrading target mRNA, RNAi enables precise, durable suppression of protein expression that is difficult to achieve with small molecules or antibodies. The field has matured from platform science to commercial reality, driven by advances in chemical stabilization, conjugation (e.g., receptor-mediated uptake), and clinically validated targets.

Upstream inputs include oligonucleotide chemistry, nucleotide building blocks, delivery technologies (conjugates, nanoparticles, vectors), and enabling IP around target discovery and bioinformatics. Manufacturing relies on specialized oligo synthesis, purification, and formulation under GMP. Downstream, RNAi therapeutics are developed by integrated biopharma companies or via partnerships with large pharma for late-stage trials and commercialization. End markets span metabolic and liver diseases, cardiovascular conditions, oncology, and rare genetic disorders, with hospitals and specialty clinics as primary channels.

Gross margins for RNAi therapeutics are structurally attractive but heterogeneous. Commercialized siRNA drugs can achieve ~70-85% gross margins as processes scale, yields improve, and conjugate-based delivery reduces formulation complexity. Margin headwinds include high COGS for complex chemistries, cold-chain logistics, and royalties tied to foundational IP. Early-stage programs show lower effective margins due

to small batch sizes and high quality control intensity, while mature assets benefit from learning curves and supplier consolidation.

This report is a detailed and comprehensive analysis for global RNAi Therapeutics market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global RNAi Therapeutics market size and forecasts, in consumption value (\$ Million), 2021-2032

Global RNAi Therapeutics market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global RNAi Therapeutics market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global RNAi Therapeutics market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for RNAi Therapeutics

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global RNAi Therapeutics market based on the following parameters - company overview, revenue, gross margin, product portfolio,

geographical presence, and key developments. Key companies covered as a part of this study include Alnylam Pharmaceuticals, Arrowhead Pharmaceuticals, Silence Therapeutics, Benitec Biopharma, Phio Pharmaceuticals, RXi Pharmaceuticals, Arrakis Therapeutics, miRagen Therapeutics, Sylentis, Gradalis, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

RNAi Therapeutics market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Subcutaneous Injection

Intravenous Infusion

Market segment by Molecular Modality

Synthetic siRNA

shRNA / ddRNAi

miRNA Mimics / Inhibitors

bi-shRNA / bifunctional RNAi

Self-delivering RNAi

Market segment by Business Model

Fully Integrated Biopharma

Platform-driven Licensing Model

Co-development / Profit-sharing Model

Others

Market segment by Application

Cardiovascular Disease

Genetic Disorder

Cancer

Other

Market segment by players, this report covers

Alnylam Pharmaceuticals

Arrowhead Pharmaceuticals

Silence Therapeutics

Benitec Biopharma

Phio Pharmaceuticals

RXi Pharmaceuticals

Arrakis Therapeutics

miRagen Therapeutics

Sylentis

Gradalis

Sirnaomics

Silenseed

Silexion Therapeutics

Novartis

Novo Nordisk

Roche

Sanofi

Regeneron Pharmaceuticals

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe RNAi Therapeutics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of RNAi Therapeutics, with revenue, gross margin, and global market share of RNAi Therapeutics from 2021 to 2026.

Chapter 3, the RNAi Therapeutics competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and RNAi Therapeutics market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of RNAi Therapeutics.

Chapter 13, to describe RNAi Therapeutics research findings and conclusion.

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