

Global RNAi-Based Biocontrol Products Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global RNAi-Based Biocontrol Products market size is expected to reach \$ 237 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

RNAi-based biocontrol products are biological crop protection inputs that use RNA interference (RNAi) to silence essential genes in target pests or pathogens, thereby delivering control efficacy. Commercial formats include plant-incorporated protectants (PIP), where crops express specific RNA for in-plant protection, and non-PIP products, where dsRNA or short RNA actives are formulated for foliar spray and, in some cases, soil or chemigation delivery. Key upstream elements include nucleotide and enzyme or fermentation inputs for manufacturing (via in vitro transcription or fermentation-based expression), formulation carriers and adjuvant systems (encapsulation, controlled release, uptake enhancers, UV and rainfast stabilizers), QC analytics, packaging, and temperature-managed or ambient logistics solutions; cost and supply capability are mainly driven by scalable manufacturing, unit-cost reduction, and improved field stability. Major downstream customers include crop protection companies and formulators, seed companies for PIP pathways, large growers and grower groups, ag input distributors and retailers, and public programs in selected pest scenarios. Applications span broadacre crops, orchards, and protected horticulture, often positioned within IPM programs and resistance-management rotations. On an ex-works manufacturing basis, gross margins typically fall in the 30% to 50% range, shaped by production route, carrier system and QC standards, registered use patterns, and channel and service intensity; as scaling improves and manufacturing costs decline, margins may stabilize, while uncertainty remains around field delivery efficiency, persistence, and regulatory timelines.

This report studies the global RNAi-Based Biocontrol Products demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for RNAi-Based Biocontrol Products, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of RNAi-Based Biocontrol Products that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global RNAi-Based Biocontrol Products total market, 2021-2032, (USD Million)

Global RNAi-Based Biocontrol Products total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: RNAi-Based Biocontrol Products total market, key domestic companies, and share, (USD Million)

Global RNAi-Based Biocontrol Products revenue by player, revenue and market share 2021-2026, (USD Million)

Global RNAi-Based Biocontrol Products total market by Type, CAGR, 2021-2032, (USD Million)

Global RNAi-Based Biocontrol Products total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global RNAi-Based Biocontrol Products market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bayer, Corteva, Greenlight Biosciences, RNAissance Ag, Pebble Labs, Renaissance BioScience, Silicon Gene, Shanghai Plant Science Biotechnology, Xiaomi Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the world RNAi-Based Biocontrol Products market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global RNAi-Based Biocontrol Products Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global RNAi-Based Biocontrol Products Market, Segmentation by Type:

PIP

Non-PIP

Global RNAi-Based Biocontrol Products Market, Segmentation by Target Organism:

Insect Pests

Nematodes and Mites

Pathogens

Other

Global RNAi-Based Biocontrol Products Market, Segmentation by Application:

Farmland

Orchard

Other

Companies Profiled:

Bayer

Corteva

Greenlight Biosciences

RNAissance Ag

Pebble Labs

Renaissance BioScience

Silicon Gene

Shanghai Plant Science Biotechnology

Xiaomo Biotech

Key Questions Answered

1. How big is the global RNAi-Based Biocontrol Products market?

2. What is the demand of the global RNAi-Based Biocontrol Products market?
3. What is the year over year growth of the global RNAi-Based Biocontrol Products market?
4. What is the total value of the global RNAi-Based Biocontrol Products market?
5. Who are the Major Players in the global RNAi-Based Biocontrol Products market?
6. What are the growth factors driving the market demand?

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