

# Global RNAi-Based Biocontrol Products Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global RNAi-Based Biocontrol Products market size was valued at US\$ 141 million in 2025 and is forecast to a readjusted size of US\$ 237 million by 2032 with a CAGR of 7.5% during review period.

RNAi-based biocontrol products are biological crop protection inputs that use RNA interference (RNAi) to silence essential genes in target pests or pathogens, thereby delivering control efficacy. Commercial formats include plant-incorporated protectants (PIP), where crops express specific RNA for in-plant protection, and non-PIP products, where dsRNA or short RNA actives are formulated for foliar spray and, in some cases, soil or chemigation delivery. Key upstream elements include nucleotide and enzyme or fermentation inputs for manufacturing (via in vitro transcription or fermentation-based expression), formulation carriers and adjuvant systems (encapsulation, controlled release, uptake enhancers, UV and rainfast stabilizers), QC analytics, packaging, and temperature-managed or ambient logistics solutions; cost and supply capability are mainly driven by scalable manufacturing, unit-cost reduction, and improved field stability. Major downstream customers include crop protection companies and formulators, seed companies for PIP pathways, large growers and grower groups, ag input distributors and retailers, and public programs in selected pest scenarios. Applications span broadacre crops, orchards, and protected horticulture, often positioned within IPM programs and resistance-management rotations. On an ex-works manufacturing basis, gross margins typically fall in the 30% to 50% range, shaped by production route, carrier system and QC standards, registered use patterns, and channel and service intensity; as scaling improves and manufacturing costs decline, margins may stabilize, while uncertainty remains around field delivery efficiency, persistence, and regulatory timelines.

This report is a detailed and comprehensive analysis for global RNAi-Based Biocontrol Products market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global RNAi-Based Biocontrol Products market size and forecasts, in consumption value (\$ Million), 2021-2032

Global RNAi-Based Biocontrol Products market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global RNAi-Based Biocontrol Products market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global RNAi-Based Biocontrol Products market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for RNAi-Based Biocontrol Products

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global RNAi-Based Biocontrol Products market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bayer, Corteva, Greenlight Biosciences, RNAissance Ag, Pebble Labs, Renaissance BioScience, Silicon Gene, Shanghai Plant Science Biotechnology, Xiaomi Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

RNAi-Based Biocontrol Products market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

PIP

Non-PIP

#### Market segment by Target Organism

Insect Pests

Nematodes and Mites

Pathogens

Other

#### Market segment by Application

Farmland

Orchard

Other

#### Market segment by players, this report covers

Bayer

Corteva

Greenlight Biosciences

RNAissance Ag

Pebble Labs

Renaissance BioScience

Silicon Gene

Shanghai Plant Science Biotechnology

Xiaomo Biotech

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe RNAi-Based Biocontrol Products product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of RNAi-Based Biocontrol Products, with revenue, gross margin, and global market share of RNAi-Based Biocontrol Products from 2021 to 2026.

Chapter 3, the RNAi-Based Biocontrol Products competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and RNAi-Based Biocontrol Products market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of RNAi-Based Biocontrol Products.

Chapter 13, to describe RNAi-Based Biocontrol Products research findings and conclusion.

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