

Global RNA Synthesis Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global RNA Synthesis market size is expected to reach \$ 6619 million by 2032, rising at a market growth of 12.1% CAGR during the forecast period (2026-2032).

RNA synthesis refers to the products and services provided by suppliers, based on customer-specified RNA sequences, structural modifications, lengths, purity, quality grades, and delivery specifications. These processes include chemical solid-phase phosphorous acid synthesis, liquid-phase/enzymatic ligation, in vitro transcription, capping, tailing, purification, analytical detection, and GMP quality control. The synthesis produces ordinary RNA, modified RNA, RNA oligonucleotides, siRNA, miRNA, sgRNA, crRNA, tracrRNA, mRNA, saRNA, circRNA, RNA/DNA chimeras, RNA aptamers, and related RNA-based drug raw materials.

From a demand structure perspective, the growth in RNA synthesis comes from two directions: first, the routine demand for short-chain, modified, and high-purity RNA oligos from research and diagnostics; and second, the incremental demand from the therapeutic end for the synergistic development of GMP small nucleic acids, mRNA, saRNA, circRNA, and delivery formulations. The commercialization of RNAi drugs has validated the clinical value of small nucleic acid routes such as siRNA, CRISPR applications are driving demand for sgRNA, crRNA, and long RNA, and mRNA vaccine platforms are promoting upgrades in IVT, capping, purification, dsRNA impurity control, and LNP encapsulation capabilities.

This report studies the global RNA Synthesis demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for RNA Synthesis, and provides market size (US\$ million) and Year-over-Year (YoY) growth,

considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of RNA Synthesis that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global RNA Synthesis total market, 2021-2032, (USD Million)

Global RNA Synthesis total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: RNA Synthesis total market, key domestic companies, and share, (USD Million)

Global RNA Synthesis revenue by player, revenue and market share 2021-2026, (USD Million)

Global RNA Synthesis total market by Type, CAGR, 2021-2032, (USD Million)

Global RNA Synthesis total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global RNA Synthesis market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Danaher, Merck, Agilent Technologies, Nitto Denko, ST Pharm, WuXi AppTec, GenScript Biotech, TriLink, Kaneka, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world RNA Synthesis market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global RNA Synthesis Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global RNA Synthesis Market, Segmentation by Type:

Transcription

RNA Replication

Global RNA Synthesis Market, Segmentation by Product Function:

Coding RNA

Non-coding RNA

Global RNA Synthesis Market, Segmentation by Synthesis Rate:

20~40 nt/s

40~100 nt/s

?100 nt/s

Global RNA Synthesis Market, Segmentation by Application:

Biomedicine

Molecular Diagnostics

Agriculture

Other

Companies Profiled:

Thermo Fisher Scientific

Danaher

Merck

Agilent Technologies

Nitto Denko

ST Pharm

WuXi AppTec

GenScript Biotech

TriLink

Kaneka

BioSpring GmbH

Bachem Holding AG

Ajinomoto Bio-Pharma Services

Eurofins Genomics

Azenta

Revvity

LGC Biosearch Technologies

Hongene Biotech

Aldevron

Lonza Group

Shanghai Jinsirui Vigorous Biotechnology

PackGene Biotech

Vernal Biosciences

Northern RNA

MedTide Inc.

Porton Pharma Solutions

Microsynth AG

Eton Bioscience

Aurigene Pharmaceutical Services

Synbio Technologies

biomers.net GmbH

Hunan Aikerui Bioengineering

Beijing Abace Biotechnology

Key Questions Answered

1. How big is the global RNA Synthesis market?
2. What is the demand of the global RNA Synthesis market?
3. What is the year over year growth of the global RNA Synthesis market?
4. What is the total value of the global RNA Synthesis market?
5. Who are the Major Players in the global RNA Synthesis market?
6. What are the growth factors driving the market demand?

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