

Global RNA Synthesis Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global RNA Synthesis market size was valued at US\$ 2933 million in 2025 and is forecast to a readjusted size of US\$ 6619 million by 2032 with a CAGR of 12.1% during review period.

RNA synthesis refers to the products and services provided by suppliers, based on customer-specified RNA sequences, structural modifications, lengths, purity, quality grades, and delivery specifications. These processes include chemical solid-phase phosphorous acid synthesis, liquid-phase/enzymatic ligation, in vitro transcription, capping, tailing, purification, analytical detection, and GMP quality control. The synthesis produces ordinary RNA, modified RNA, RNA oligonucleotides, siRNA, miRNA, sgRNA, crRNA, tracrRNA, mRNA, saRNA, circRNA, RNA/DNA chimeras, RNA aptamers, and related RNA-based drug raw materials.

From a demand structure perspective, the growth in RNA synthesis comes from two directions: first, the routine demand for short-chain, modified, and high-purity RNA oligos from research and diagnostics; and second, the incremental demand from the therapeutic end for the synergistic development of GMP small nucleic acids, mRNA, saRNA, circRNA, and delivery formulations. The commercialization of RNAi drugs has validated the clinical value of small nucleic acid routes such as siRNA, CRISPR applications are driving demand for sgRNA, crRNA, and long RNA, and mRNA vaccine platforms are promoting upgrades in IVT, capping, purification, dsRNA impurity control, and LNP encapsulation capabilities.

This report is a detailed and comprehensive analysis for global RNA Synthesis market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report

explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global RNA Synthesis market size and forecasts, in consumption value (\$ Million), 2021-2032

Global RNA Synthesis market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global RNA Synthesis market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global RNA Synthesis market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for RNA Synthesis

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global RNA Synthesis market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Danaher, Merck, Agilent Technologies, Nitto Denko, ST Pharm, WuXi AppTec, GenScript Biotech, TriLink, Kaneka, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

RNA Synthesis market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Transcription

RNA Replication

Market segment by Product Function

Coding RNA

Non-coding RNA

Market segment by Synthesis Rate

20~40 nt/s

40~100 nt/s

?100 nt/s

Market segment by Application

Biomedicine

Molecular Diagnostics

Agriculture

Other

Market segment by players, this report covers

Thermo Fisher Scientific

Danaher

Merck

Agilent Technologies

Nitto Denko

ST Pharm

WuXi AppTec

GenScript Biotech

TriLink

Kaneka

BioSpring GmbH

Bachem Holding AG

Ajinomoto Bio-Pharma Services

Eurofins Genomics

Azenta

Rewvity

LGC Biosearch Technologies

Hongene Biotech

Aldevron

Lonza Group

Shanghai Jinsirui Vigorous Biotechnology

PackGene Biotech

Vernal Biosciences

Northern RNA

MedTide Inc.

Porton Pharma Solutions

Microsynth AG

Eton Bioscience

Aurigene Pharmaceutical Services

Synbio Technologies

biomers.net GmbH

Hunan Aikerui Bioengineering

Beijing Abace Biotechnology

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe RNA Synthesis product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of RNA Synthesis, with revenue, gross margin, and global market share of RNA Synthesis from 2021 to 2026.

Chapter 3, the RNA Synthesis competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and RNA Synthesis market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of RNA Synthesis.

Chapter 13, to describe RNA Synthesis research findings and conclusion.

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