

Global RNA Biopesticide Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global RNA Biopesticide market size was valued at USD 112.4 million in 2023 and is forecast to a readjusted size of USD 197.3 million by 2030 with a CAGR of 8.4% during review period.

RNA biopesticides, also known as nucleic acid biopesticides and nucleic acid interferons, use RNAi technology to silence the expression of important genes in the growth and development of harmful organisms, resulting in growth and development disorders or death, thereby reducing the damage of harmful organisms to crops, and achieving pest control. The purpose of crop safety production. There are two main application methods of RNAi technology in the control of agricultural diseases and insect pests. One is the plant-derived protective agent mainly based on genetically modified crops, and the second is to directly make dsRNA into a spray, and use the spraying method to control pests, that is, non- Plant-derived protective agents.

Global key players of RNA Biopesticide include Bayer and Syngenta, etc. The top two players hold a share over 50%. Bayer is the largest manufacturers of RNA Biopesticide in the world, has a share about 35%. US & Canada is the largest market, has a share about 50%. In terms of product type, PIP is the largest segment, occupied for a share of about 75%, and in terms of application, Farmland has a share about 67 percent.

The Global Info Research report includes an overview of the development of the RNA Biopesticide industry chain, the market status of Farmland (PIP, Non-PIP), Orchard (PIP, Non-PIP), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of RNA Biopesticide.

Regionally, the report analyzes the RNA Biopesticide markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global RNA Biopesticide market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the RNA Biopesticide market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the RNA Biopesticide industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., PIP, Non-PIP).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the RNA Biopesticide market.

Regional Analysis: The report involves examining the RNA Biopesticide market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the RNA Biopesticide market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to RNA Biopesticide:

Company Analysis: Report covers individual RNA Biopesticide manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards RNA Biopesticide. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Farmland, Orchard).

Technology Analysis: Report covers specific technologies relevant to RNA Biopesticide. It assesses the current state, advancements, and potential future developments in RNA Biopesticide areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the RNA Biopesticide market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

RNA Biopesticide market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

PIP

Non-PIP

Market segment by Application

Farmland

Orchard

Other

Major players covered

Bayer

Syngenta

Corteva

BASF

JR Simplot

Greenlight Biosciences

RNAissance Ag

Pebble Labs

Renaissance BioScience

AgroSpheres

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe RNA Biopesticide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of RNA Biopesticide, with price, sales, revenue and global market share of RNA Biopesticide from 2019 to 2024.

Chapter 3, the RNA Biopesticide competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the RNA Biopesticide breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and RNA Biopesticide market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of RNA Biopesticide.

Chapter 14 and 15, to describe RNA Biopesticide sales channel, distributors, customers, research findings and conclusion.

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