

Global RLT Therapy Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global RLT Therapy market size is expected to reach \$ 6409 million by 2032, rising at a market growth of 10.7% CAGR during the forecast period (2026-2032).

Radioligand therapy is an advanced targeted cancer treatment method. Its core principle involves precisely delivering a cell-killing radionuclide to the lesion via a precisely designed "biological missile"—a ligand molecule that specifically recognizes markers on the surface of tumor cells. This design achieves cellular-level precision delivery, similar to internal radiation therapy: the radionuclide releases high-energy rays locally on the tumor, destroying the DNA of cancer cells while maximally protecting surrounding healthy tissue due to its extremely short radiation range. This therapy typically follows a "therapeutic approach," first using paired drugs with conjugated diagnostic radionuclides to perform imaging examinations to screen suitable patients and assess target expression levels, thus achieving truly personalized precision medicine.

Radioligand therapy shows great promise, evolving from a specialty therapy targeting a few specific targets into one of the core pillars of oncology. Its growth is driven by multiple factors: First, the range of targets is constantly expanding, moving from mature targets like PSMA and SSTR to new targets such as FAP and CDH6, covering a wider range of solid tumors beyond prostate cancer and neuroendocrine tumors. Second, radionuclide innovation is accelerating, with alpha radionuclide therapy becoming a research hotspot due to its stronger killing power and precision, and holding promise for treating more advanced or drug-resistant patients. In the future, "integrated diagnosis and treatment" will become the standard paradigm, driving precise pre-treatment screening and real-time monitoring of efficacy.

Report Scope

This report studies the global RLT Therapy demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for RLT Therapy, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of RLT Therapy that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global RLT Therapy total market, 2021-2032, (USD Million)

Global RLT Therapy total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: RLT Therapy total market, key domestic companies, and share, (USD Million)

Global RLT Therapy revenue by player, revenue and market share 2021-2026, (USD Million)

Global RLT Therapy total market by Types of Radiation, CAGR, 2021-2032, (USD Million)

Global RLT Therapy total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global RLT Therapy market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novartis, Lilly, Telix Pharmaceuticals, ITM Isotope Technologies Munich, Curium Pharma, Bristol Myers Squibb, AstraZeneca, POINT Biopharma, Orano Med, RadioMedix, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world RLT Therapy market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Types of Radiation, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global RLT Therapy Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global RLT Therapy Market, Segmentation by Types of Radiation:

Beta Particle Therapy

Alpha Particle Therapy

Auger Electron Therapy

Global RLT Therapy Market, Segmentation by Primary Targets:

PSMA

SSTR

Others

Global RLT Therapy Market, Segmentation by Treatment Strategies:

Integrated Therapy

Standalone Treatment

Global RLT Therapy Market, Segmentation by Application:

Prostate Cancer Related

Neuroendocrine Tumors

Companies Profiled:

Novartis

Lilly

Telix Pharmaceuticals

ITM Isotope Technologies Munich

Curium Pharma

Bristol Myers Squibb

AstraZeneca

POINT Biopharma

Orano Med

RadioMedix

Key Questions Answered

1. How big is the global RLT Therapy market?
2. What is the demand of the global RLT Therapy market?
3. What is the year over year growth of the global RLT Therapy market?
4. What is the total value of the global RLT Therapy market?
5. Who are the Major Players in the global RLT Therapy market?
6. What are the growth factors driving the market demand?

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