

# Global Rivaroxaban API Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Rivaroxaban API market size is expected to reach \$ 217 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Rivaroxaban API is an active ingredient used in the production of Rivaroxaban tablets. It belongs to the oral direct Xa factor inhibitor class of anticoagulant drug raw materials and mainly plays a role in preventing and treating thrombosis by selectively inhibiting coagulation factor Xa and blocking thrombin production. This raw material is usually prepared using a multi-step organic synthesis process, with high requirements for chiral purity, crystal form, related substances, residual solvents, particle size distribution, moisture, heavy metals, microbial limits, and batch consistency. It is mainly supplied to original pharmaceutical factories, generic drug factories, and CDMO enterprises for the production and treatment of venous thromboembolism, atrial fibrillation stroke prevention, deep vein thrombosis, pulmonary embolism, and postoperative anticoagulant related preparations. In 2025, global Rivaroxaban API production reached approximately 78.39 MT, with an average global market price of around US\$ 1,856 per kg.

The raw material of rivaroxaban belongs to the mature anticoagulant drug large variety supporting API, and the demand base comes from the global aging population, increasing number of atrial fibrillation patients, postoperative anticoagulation in orthopedics, prevention and treatment of venous thromboembolism, and the mass production of generic drugs. With the gradual expiration of original research patents and the approval of generic drugs in multiple countries, competition for rivaroxaban formulations has intensified, driving up the procurement volume of active pharmaceutical ingredients, but also putting downward pressure on API prices. The market has gradually shifted from an early high gross profit and small supplier pattern to

competition among multiple compliant suppliers. Around 2025, India, China, and Europe will still be the main API supply regions. Enterprises with USDMF, CEP, ASMF, or domestic related review data, as well as stable control of crystal structure, impurity spectrum, residual solvents, and particle size, are more likely to enter the standardized market supply chain. The future market opportunities mainly come from international registration of generic drugs, large-scale supply after centralized procurement, CDMO customized production, dual supplier strategy of formulation enterprises, and increased penetration of anticoagulant drugs in emerging markets. However, enterprises also need to face pressure from price competition, environmental compliance, patent challenges, quality audits, customer verification cycles, and consistency evaluation requirements.

This report studies the global Rivaroxaban API production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rivaroxaban API and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rivaroxaban API that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Rivaroxaban API total production and demand, 2021-2032, (Tons)

Global Rivaroxaban API total production value, 2021-2032, (USD Million)

Global Rivaroxaban API production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Rivaroxaban API consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Rivaroxaban API domestic production, consumption, key domestic manufacturers and share

Global Rivaroxaban API production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Rivaroxaban API production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Rivaroxaban API production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Rivaroxaban API market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Bayer, Dr. Reddy's Laboratories, Metrochem API Private Limited, Neuland Laboratories, Aarti Pharmalabs Limited, Ami Lifesciences, Global Calcium, LGM Pharma, Zhejiang Supor Pharmaceuticals, Lepu Medical Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rivaroxaban API market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rivaroxaban API Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rivaroxaban API Market, Segmentation by Type:

## Purity

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Figure 31. World Rivaroxaban API Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Rivaroxaban API Production Value Market Share by Type in 2025

Figure 33. Purity

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