

Global RISC-V Processor Chip Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global RISC-V Processor Chip market size was valued at US\$ 2264 million in 2025 and is forecast to a readjusted size of US\$ 7999 million by 2032 with a CAGR of 18.6% during review period.

RISC-V Processor Chip is a processor or system-on-chip built around the open RISC-V instruction set architecture. It can be used in microcontrollers, edge AI processors, application processors and embedded control devices, offering flexibility in customization, licensing and ecosystem development. In 2025, global RISC-V Processor Chip production reached approximately 3,200,000 K units.

The market is expanding first in embedded and IoT applications, where design flexibility and lower licensing friction are highly valued. RISC-V MCUs are increasingly used in wireless connectivity, smart home devices, industrial sensors and low-power controllers.

Higher-performance RISC-V chips are emerging in edge AI, storage controllers and application processors. Adoption in these segments depends on software ecosystem maturity, compiler support, operating-system compatibility and the availability of validated IP blocks.

China is an important demand and supply region because RISC-V supports domestic processor ecosystem development. Global adoption will remain uneven, but the architecture is becoming a mainstream alternative in cost-sensitive and customized embedded designs.

This report is a detailed and comprehensive analysis for global RISC-V Processor Chip

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global RISC-V Processor Chip market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global RISC-V Processor Chip market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global RISC-V Processor Chip market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global RISC-V Processor Chip market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for RISC-V Processor Chip

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global RISC-V Processor Chip market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SiFive, Microchip, Espressif, Andes, StarFive, Sophgo, T-Head, Bouffalo Lab, GigaDevice, WCH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

RISC-V Processor Chip market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

MCU Processor Chip

Application Processor

AI Edge Processor

SoC FPGA

Embedded Controller

Other

Market segment by Instruction Extension

RV32

RV64

Vector Extension

DSP Extension

Security Extension

Other

Market segment by Core Class

Single-core SoC

Multi-core SoC

Heterogeneous SoC

Other

Market segment by Application

IoT Device

Industrial Controller

Edge AI Terminal

Consumer Electronics

Automotive Body Control

Other

Major players covered

SiFive

Microchip

Espressif

Andes

StarFive

Sophgo

T-Head

Bouffalo Lab

GigaDevice

WCH

Kendryte

GreenWaves

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe RISC-V Processor Chip product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of RISC-V Processor Chip, with price, sales quantity, revenue, and global market share of RISC-V Processor Chip from 2021 to 2026.

Chapter 3, the RISC-V Processor Chip competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the RISC-V Processor Chip breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and RISC-V Processor Chip market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of RISC-V Processor Chip.

Chapter 14 and 15, to describe RISC-V Processor Chip sales channel, distributors, customers, research findings and conclusion.

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