

Global Ring Spot Laser Welding System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GECFABF7E8D7EN.html>

Date: April 2026

Pages: 108

Price: US\$ 3,480.00 (Single User License)

ID: GECFABF7E8D7EN

Abstracts

According to our (Global Info Research) latest study, the global Ring Spot Laser Welding System market size was valued at US\$ 148 million in 2025 and is forecast to a readjusted size of US\$ 223 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global Spot Ring Laser Welding Head production reached approximately 623 units, with an average global market price of around US\$230k per unit.

A Ring Spot Laser Welding System uses beam-shaping (annular ?donut? profiles or coaxial core-plus-ring dual beams) to deliver laser energy with a controlled spatial distribution at the weld. Compared with a single Gaussian spot, ring/dual-beam profiles can stabilize the melt pool by adding tailored peripheral heating, enabling low-spatter, high-speed welding with a wider process window?especially for reflective metals (e.g., copper/aluminum), thin-gauge parts, and precision joints?while reducing defects such as porosity and cracking.

Upstream comprises the laser source (fiber/disk), delivery fiber and collimation/focusing optics, ring-beam shaping (coaxial core+ring dual-beam, DOE/axicon-based shaping), scan heads/galvos, in-process monitoring (coaxial imaging and sensors), control software and motion platforms (robots/gantries/fixtures), chillers, and shielding-gas systems. Representative technology providers include Coherent (ARM center/ring control), IPG Photonics (AMB core+ring dual-beam), and TRUMPF (BrightLine Weld core/ring power distribution), along with beam-shaping/optics suppliers. Downstream demand is driven by e-mobility and battery manufacturing (tabs/busbars, Cu-Al joining), automotive welding (BIW, hairpin motors, drivetrain parts), electronics/precision metals, and medical devices; example end users include Tesla, BYD, CATL, LG Energy

Solution, Panasonic Energy, and major OEMs such as Volkswagen and BMW.

Ring-spot (annular) and core-plus-ring dual-beam welding is moving from a niche premium process option toward broader adoption in e-mobility and reflective-metal joining. Its value proposition is process robustness: by shaping energy delivery around the weld, these systems can stabilize the melt pool, reduce spatter and defect formation, and cut post-processing, improving yield and effective cost per part under high-throughput manufacturing. Demand is primarily driven by battery and e-drive manufacturing scale-up, lightweighting and material changes in automotive, and increased requirements for monitoring and traceability. On the supply side, adjustable ring/dual-beam laser platforms and maturing beam-shaping plus in-process monitoring technologies are making integration more repeatable. Key barriers remain: higher upfront investment for advanced laser sources and precision optics, longer process development/validation cycles, and application sensitivity across materials and joint geometries that can increase customization and support burden. Overall, as quality-critical joining needs continue to rise, adoption should expand in high-spec manufacturing, with competition increasingly centered on process know-how, repeatability, monitoring/closed-loop capability, and total cost of ownership.

This report is a detailed and comprehensive analysis for global Ring Spot Laser Welding System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ring Spot Laser Welding System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Ring Spot Laser Welding System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Ring Spot Laser Welding System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling

prices (US\$/Unit), 2021-2032

Global Ring Spot Laser Welding System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ring Spot Laser Welding System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ring Spot Laser Welding System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Precitec, IPG Photonics, Holo/Or, Japan Unix, Amada Weld Tech, ABICOR BINZEL, Scansonic, Huaqin Laser, Han's Laser, United Winners Laser, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ring Spot Laser Welding System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

1000W

1500W

2000W

Others

Market segment by Beam Shape

Center Beam

Circular Beam

Market segment by Cooling Method

Air-cooled

Water-cooled

Market segment by Application

Industrial

Electronic

Medical

Others

Major players covered

Precitec

IPG Photonics

Holo/Or

Japan Unix

Amada Weld Tech

ABICOR BINZEL

Scansonic

Huaqin Laser

Han's Laser

United Winners Laser

WSX Laser

Shenzhen BCX Laser

Feibo Laser

Whlaser

Yiweixin Laser

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ring Spot Laser Welding System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ring Spot Laser Welding System, with price, sales quantity, revenue, and global market share of Ring Spot Laser Welding System from 2021 to 2026.

Chapter 3, the Ring Spot Laser Welding System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ring Spot Laser Welding System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ring Spot Laser Welding System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ring Spot Laser Welding System.

Chapter 14 and 15, to describe Ring Spot Laser Welding System sales channel, distributors, customers, research findings and conclusion.

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