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Global Ring Blower Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ring Blower market size is expected to reach $ 748 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

A ring blower is a compact air-moving device that generates continuous airflow or vacuum through a high-speed impeller rotating inside a circular housing. It is also commonly called a regenerative blower or side channel blower. Air is repeatedly accelerated by the impeller blades and guided through the side channel, creating stable pressure or vacuum without direct contact between moving parts and the air path. Ring blowers are usually oil-free, low-maintenance, relatively quiet, and suitable for continuous operation. They are widely used in wastewater aeration, pneumatic conveying, vacuum lifting, packaging machinery, printing, drying, aquaculture, medical equipment, and industrial automation.
Global production capacity is approximately 800 thousand units.

In 2025, global sales reached approximately 674 thousand units, with an average price of around US$ 738 per unit, gross margin around 25%.

The ring blower market has a stable growth outlook because these products are widely used in clean air supply, vacuum generation, aeration, drying, and material handling applications. Their advantages include compact structure, oil-free operation, low maintenance, continuous-duty capability, and moderate operating cost. Demand is supported by wastewater treatment, packaging machinery, food processing, printing equipment, aquaculture, medical systems, electronics manufacturing, and general industrial automation. Although ring blowers face competition from roots blowers, rotary vane pumps, and compressed air systems, they remain attractive in low-to-medium pressure applications. Future growth will focus on efficiency, noise reduction, reliability,

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and smart control.

Market Trend

The market is moving toward energy-saving motors, variable-frequency drive control, lower noise, improved heat dissipation, compact aluminum housings, and longer service life. Manufacturers are developing ring blowers with integrated silencers, filters, relief valves, IP-rated motors, explosion-proof versions, and digital monitoring functions. Demand is increasing for oil-free and contamination-free airflow in food, medical, electronics, and environmental applications. Customers are also replacing older air supply systems with quieter, cleaner, and more energy-efficient blower solutions. Future product development will emphasize high efficiency, stable pressure performance, low vibration, easy installation, predictive maintenance, and customized designs for specific industrial processes.

Market Drive

Market growth is mainly driven by stricter wastewater treatment requirements, expansion of industrial automation, rising demand for oil-free air systems, and increasing use of vacuum and pneumatic conveying equipment. Ring blowers provide stable airflow for aeration, drying, suction, vacuum clamping, packaging, printing, and material transport. Growth in food processing, medical equipment, electronics manufacturing, aquaculture, and environmental engineering further supports market demand. Rising energy costs also encourage users to replace compressed air systems with ring blowers in suitable low-pressure and medium-pressure applications. Their simple structure, continuous operation, clean airflow, and low maintenance make them valuable across many industrial sectors.

Upstream and Downstream

Upstream suppliers include aluminum alloy housing manufacturers, impeller producers, electric motor suppliers, bearing and seal manufacturers, silencers, filters, valves, sensors, variable-frequency drives, control systems, casting companies, and precision machining providers. Key upstream factors include motor efficiency, material quality, machining accuracy, thermal performance, and component reliability. Downstream customers include wastewater treatment plants, packaging machinery manufacturers, printing equipment producers, food and beverage processors, aquaculture farms, medical equipment companies, electronics factories, pneumatic conveying system integrators, and general industrial users. Demand is mainly linked to clean air supply,

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vacuum generation, aeration, drying, material transport, and automated production processes.

This report studies the global Ring Blower production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ring Blower and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ring Blower that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Ring Blower total production and demand, 2021-2032, (K Units)
Global Ring Blower total production value, 2021-2032, (USD Million)
Global Ring Blower production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Ring Blower consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Ring Blower domestic production, consumption, key domestic manufacturers and share
Global Ring Blower production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Ring Blower production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Ring Blower production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Ring Blower market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Busch SE, Ingersoll Rand Inc., Gebr. Becker GmbH, Elektror airsystems GmbH, Atlas Copco AB, FPZ S.p.A., DVP Vacuum Technology S.p.A., IDEX Corporation, AMETEK, Inc., Atlantic Blowers, LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ring Blower market

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Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ring Blower Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ring Blower Market, Segmentation by Type:

Single-stage

Multi-stage

Global Ring Blower Market, Segmentation by Operation:

Pressure Operation

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Vacuum Operation

Global Ring Blower Market, Segmentation by Classification:

Standard Industrial Type

High Pressure Type

Global Ring Blower Market, Segmentation by Application:

General Industy

Agriculture

Food and Beverage

Medical

Environmental

Others

Companies Profiled:

Busch SE

Ingersoll Rand Inc.

Gebr. Becker GmbH

Elektror airsystems GmbH

Atlas Copco AB

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DVP Vacuum Technology S.p.A.

IDEX Corporation

AMETEK, Inc.

Atlantic Blowers, LLC

Republic Manufacturing

The Spencer Turbine Company

Fuji Electric Co., Ltd.

Hitachi Industrial Equipment Systems Co., Ltd.

Teral Inc.

SEKO S.p.A.

Ing. Enea Mattei S.p.A.

Savio S.r.l.

ESAM Australia Pty Ltd.

Shanghai Teakor Industrial Co., Ltd.

Zhejiang Greenco Industry Co., Ltd.

Dongguan Foersheng Intelligent M&E Co., Ltd.

Dongguan Dereike Intelligent M&E Equipment Co., Ltd.

Nantong Fengkena Blower Technology Co., Ltd.

Taizhou Rexchip Mechanical and Electrical Co., Ltd.

Shanghai Zhangao Electric Appliances Co., Ltd.

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Jiangsu Quanfeng Environmental Protection Technology Co., Ltd.

Emore Horn Machinery Co., Ltd.

Chuan-Fan Electric Co., Ltd.

Key Questions Answered:

1. How big is the global Ring Blower market?
2. What is the demand of the global Ring Blower market?
3. What is the year over year growth of the global Ring Blower market?
4. What is the production and production value of the global Ring Blower market?
5. Who are the key producers in the global Ring Blower market?
6. What are the growth factors driving the market demand?

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