

# Global Rim Driven Thruster Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Rim Driven Thruster market size was valued at US\$ 412 million in 2025 and is forecast to a readjusted size of US\$ 545 million by 2032 with a CAGR of 4.1% during review period.

The rim driven thruster is an advanced electric direct-drive ship thruster. It is a new type of ship thruster product. The rim motor directly drives the propeller without any transmission link in the middle. It has high efficiency, low noise and high reliability. , compact and lightweight advantages.

The upstream core lies in high-performance materials and precision components, including high-energy-density permanent magnet materials, ultra-thin composite materials resistant to seawater corrosion, ceramic bearings, and core power drive modules.

Global sales are projected to be approximately 158,000 units in 2025, with market prices ranging from \$1,000 to \$6,000. Industry gross profit margins are expected to be in the 25%-40% range.

The core driving factors for the industry's development mainly come from three aspects. First, there is the strong impetus from global energy conservation and emission reduction policies. For example, China has listed rim-driven thrusters as an encouraged industry and has introduced targets for green inland waterway vessel construction and single-ship subsidy policies, providing direct impetus for technology promotion.

Second, continuous breakthroughs in technological innovation have occurred. The rim-

driven propulsion devices developed through collaboration between domestic enterprises and research institutions have eliminated the traditional transmission shaft system, achieving integrated engine and propeller design, significantly improving propulsion efficiency and reliability.

Thirdly, market demand is expanding. With the rapid growth of the electric ship market and the increasing demand for low-noise, high-maneuverability propulsion systems in high-end vessels such as luxury cruise ships and oceanographic research vessels, the application scope of rim-driven thrusters is continuously expanding.

As an advanced electric direct-drive ship propulsion technology, rim-driven thrusters are considered an important development direction in the field of ship electric propulsion due to their compact structure, high power density, low noise and vibration, and easy maintenance, leading to a positive long-term market outlook.

This report is a detailed and comprehensive analysis for global Rim Driven Thruster market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Rim Driven Thruster market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rim Driven Thruster market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rim Driven Thruster market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rim Driven Thruster market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

**The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Rim Driven Thruster
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Rim Driven Thruster market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kongsberg Maritime, SCHOTTEL, Voith, Brunvoll, Rim Drive Technology, Vetus, Hy.G motors, Guangzhou HG Marine, HAOYE TECHNOLOGY, Hydrocean Technology (Jiangsu), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market Segmentation**

Rim Driven Thruster market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

**Market segment by Type**

4 Blades

5 Blades

7 Blades

Other

**Market segment by Driving Method**

Permanent Magnet Synchronous Motor Drive

Magnetic Coupling Drive

## Market segment by Installation Method

Fixed Type

Rotatable Type

## Market segment by Application

Civilian Ships

Military Ships

Other

## Major players covered

Kongsberg Maritime

SCHOTTEL

Voith

Brunvoll

Rim Drive Technology

Vetus

Hy.G motors

Guangzhou HG Marine

HAOYE TECHNOLOGY

Hydrocean Technology (Jiangsu)

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Rim Driven Thruster product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rim Driven Thruster, with price, sales quantity, revenue, and global market share of Rim Driven Thruster from 2021 to 2026.

Chapter 3, the Rim Driven Thruster competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rim Driven Thruster breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rim Driven Thruster market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rim Driven Thruster.

Chapter 14 and 15, to describe Rim Driven Thruster sales channel, distributors, customers, research findings and conclusion.

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