

# Global Rigid Polyurethane Foam (RPUF) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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### **Abstracts**

According to our (Global Info Research) latest study, the global Rigid Polyurethane Foam (RPUF) market size was valued at USD 7180.5 million in 2023 and is forecast to a readjusted size of USD 11230 million by 2030 with a CAGR of 6.6% during review period.

Rigid polyurethane foam (RPUF) is a closed-cell plastic. It is used as factory-made thermal insulation material in the form of insulation boards or block foam, and in combination with various rigid facings as a constructional material or sandwich panel. Polyurethane spray foams are manufactured directly on the building site.

China is the largest Rigid Polyurethane Foam (RPUF) market with about 35% market share. Europe is follower, accounting for about 17% market share.

The key players are BASF, Covestro, Huntsman, DowDuPont, Duna Corradini, Novomer, Nanjing Hongbaoli, WanhuaChemical, Lecron Energy Saving Materials, Huafon, Shandong Dongda, Lvyuan New Material etc. Top 3 companies occupied about 17% market share.

The Global Info Research report includes an overview of the development of the Rigid Polyurethane Foam (RPUF) industry chain, the market status of Refrigerated and Insulated Industry (Slabstock Rigid Polyurethane Foam, Molded Rigid Polyurethane Foam), Building Energy Industry (Slabstock Rigid Polyurethane Foam, Molded Rigid Polyurethane Foam), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Rigid Polyurethane Foam (RPUF).



Regionally, the report analyzes the Rigid Polyurethane Foam (RPUF) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Rigid Polyurethane Foam (RPUF) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Rigid Polyurethane Foam (RPUF) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Rigid Polyurethane Foam (RPUF) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Slabstock Rigid Polyurethane Foam, Molded Rigid Polyurethane Foam).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Rigid Polyurethane Foam (RPUF) market.

Regional Analysis: The report involves examining the Rigid Polyurethane Foam (RPUF) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Rigid Polyurethane Foam (RPUF) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Rigid Polyurethane Foam (RPUF):



Company Analysis: Report covers individual Rigid Polyurethane Foam (RPUF) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Rigid Polyurethane Foam (RPUF) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Refrigerated and Insulated Industry, Building Energy Industry).

Technology Analysis: Report covers specific technologies relevant to Rigid Polyurethane Foam (RPUF). It assesses the current state, advancements, and potential future developments in Rigid Polyurethane Foam (RPUF) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Rigid Polyurethane Foam (RPUF) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Rigid Polyurethane Foam (RPUF) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Slabstock Rigid Polyurethane Foam

Molded Rigid Polyurethane Foam

Spray Rigid Polyurethane Foam

Others



#### Market segment by Application

Refrigerated and Insulated Industry

**Building Energy Industry** 

Solar Water Heaters Industry

Others

Major players covered

BASF

Covestro

Huntsman

DuPont

Duna Corradini

#### Novomer

Nanjing Hongbaoli

WanhuaChemical

Lecron Energy Saving Materials

Huafon

Shandong Dongda

Lvyuan New Material

Market segment by region, regional analysis covers



North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rigid Polyurethane Foam (RPUF) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rigid Polyurethane Foam (RPUF), with price, sales, revenue and global market share of Rigid Polyurethane Foam (RPUF) from 2019 to 2024.

Chapter 3, the Rigid Polyurethane Foam (RPUF) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rigid Polyurethane Foam (RPUF) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Rigid Polyurethane Foam (RPUF) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.



Chapter 13, the key raw materials and key suppliers, and industry chain of Rigid Polyurethane Foam (RPUF).

Chapter 14 and 15, to describe Rigid Polyurethane Foam (RPUF) sales channel, distributors, customers, research findings and conclusion.



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