

# Global Rigid-Flex PCBs (RFPC) Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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## **Abstracts**

According to our (Global Info Research) latest study, the global Rigid-Flex PCBs (RFPC) market size was valued at USD million in 2022 and is forecast to a readjusted size of USD million by 2029 with a CAGR of % during review period.

Rigid-Flex PCBs (RFPC) combine the technologies of flexible and rigid boards. They typically consist of a multilayer flexible circuit substrate connected externally or internally to one or more rigid boards, depending on the design requirements of the application. Flexible substrates are designed to bend continuously, and curves are often formed during production or installation. The circuits of the hard board part and the flex board part are interconnected through plated through holes. Rigid-flex circuits offer higher component density and better quality control. The design is rigid and requires additional support and corners and areas that require extra space. The hard board and soft board go through a lamination process and are combined according to relevant process requirements to form a circuit board with the characteristics of FPC soft board and hard board PCB.

The Global Info Research report includes an overview of the development of the Rigid-Flex PCBs (RFPC) industry chain, the market status of Aviation (Solder Mask, Covering Layer), Military (Solder Mask, Covering Layer), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Rigid-Flex PCBs (RFPC).

Regionally, the report analyzes the Rigid-Flex PCBs (RFPC) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads



the global Rigid-Flex PCBs (RFPC) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

## Key Features:

The report presents comprehensive understanding of the Rigid-Flex PCBs (RFPC) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Rigid-Flex PCBs (RFPC) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Sqm), revenue generated, and market share of different by Type (e.g., Solder Mask, Covering Layer).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Rigid-Flex PCBs (RFPC) market.

Regional Analysis: The report involves examining the Rigid-Flex PCBs (RFPC) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Rigid-Flex PCBs (RFPC) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Rigid-Flex PCBs (RFPC):

Company Analysis: Report covers individual Rigid-Flex PCBs (RFPC) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and



attitudes towards Rigid-Flex PCBs (RFPC) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Aviation, Military).

Technology Analysis: Report covers specific technologies relevant to Rigid-Flex PCBs (RFPC). It assesses the current state, advancements, and potential future developments in Rigid-Flex PCBs (RFPC) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Rigid-Flex PCBs (RFPC) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Rigid-Flex PCBs (RFPC) market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Solder Mask

Covering Layer

Market segment by Application

Aviation

Military

Medical

Automotive



Consumer Electronics		
Others		
Major players covered		
NextPCB		
KSG		
Flex PCB		
Technotronix		
MPCS		
CCI Canadian Circuits		
GS Swiss PCB AG		
Amitron		
OurPCB		
Cicor		
APCT		
VARIOPRINT		
Flexible Circuit		
NCAB		
Sierra Circuits		
PCBWay		



W?rth Elektronik

W:TuT LIERUOTIK
Rigiflex
Royal Circuits
ABL Circuits
Millennium Circuits
TTM
All Flex Solutions
Altium
PCBCart
AT&S
Rush PCB
ASC
Honflex
Shenzhen Jinghongyi Circuit
Cirexx
Cirtech Electronics
Lenthor Engineering
Hemeixin Electronics
R??Ming T??hn?l?g?
PCBGOGO



Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rigid-Flex PCBs (RFPC) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rigid-Flex PCBs (RFPC), with price, sales, revenue and global market share of Rigid-Flex PCBs (RFPC) from 2018 to 2023.

Chapter 3, the Rigid-Flex PCBs (RFPC) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rigid-Flex PCBs (RFPC) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022.and Rigid-Flex PCBs (RFPC) market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.



Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rigid-Flex PCBs (RFPC).

Chapter 14 and 15, to describe Rigid-Flex PCBs (RFPC) sales channel, distributors, customers, research findings and conclusion.



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