

Global Rice Starch Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Rice Starch market size was valued at USD 242.3 million in 2023 and is forecast to a readjusted size of USD 318.5 million by 2030 with a CAGR of 4.0% during review period.

Rice starch is a type of starch that is extracted from rice grains. It is a carbohydrate-based powder that consists of small granules. Starch is the primary energy storage molecule in plants, and it serves as a source of nutrition for humans as well.

Rice starch is obtained by processing rice grains, typically by washing, grinding, and separating the starch from other components such as protein, fiber, and fats. The resulting starch is a white, odorless, and tasteless powder.

Rice starch is characterized by very small granules in the range of 2-8 μ m, being much smaller than those of other cereals, tubers and roots, such as corn and potato. Its granule size is comparable to the size of fat globules, therefore ideally suited to mimic a full bodied fatty mouthfeel. It provides creamy textures and can serve as natural fat replacer.

Global 5 largest manufacturers of Rice Starch are BENEIO, Ingredion, Bangkok Starch, Anhui Shunxinyuan and Thai Wah, which make up over 65%. Among them, BENEIO is the leader with about 31% market share.

Asia Pacific is the largest market, with a share about 50%, followed by North America and Europe, with the share about 26% and 24%. In terms of product type, Food Grade Rice Starch occupies the largest share of the total market, about 73%. And in terms of application, the largest application is Food Industry, followed by Pharmaceutical

Industry.

The Global Info Research report includes an overview of the development of the Rice Starch industry chain, the market status of Food Industry (Food Grade Rice Starch, Industry Grade Rice Starch), Pharmaceutical Industry (Food Grade Rice Starch, Industry Grade Rice Starch), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Rice Starch.

Regionally, the report analyzes the Rice Starch markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Rice Starch market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Rice Starch market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Rice Starch industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Food Grade Rice Starch, Industry Grade Rice Starch).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Rice Starch market.

Regional Analysis: The report involves examining the Rice Starch market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the Rice Starch market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Rice Starch:

Company Analysis: Report covers individual Rice Starch manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Rice Starch. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food Industry, Pharmaceutical Industry).

Technology Analysis: Report covers specific technologies relevant to Rice Starch. It assesses the current state, advancements, and potential future developments in Rice Starch areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Rice Starch market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Rice Starch market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Food Grade Rice Starch

Industry Grade Rice Starch

Market segment by Application

Food Industry

Pharmaceutical Industry

Cosmetic & Personal Care Industry

Others

Major players covered

BENEO

Ingredion

Agrana

Bangkok Starch

Thai Flour

WFM Wholesome Foods

Golden Agriculture

Jinnong Bio

Thai Wah

Burapa Prosper

Anhui Shunxinyuan

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rice Starch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rice Starch, with price, sales, revenue and global market share of Rice Starch from 2019 to 2024.

Chapter 3, the Rice Starch competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rice Starch breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Rice Starch market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rice Starch.

Chapter 14 and 15, to describe Rice Starch sales channel, distributors, customers,

research findings and conclusion.

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