

Global Rice Sifter Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rice Sifter Machines market size was valued at US\$ 525 million in 2025 and is forecast to a readjusted size of US\$ 679 million by 2032 with a CAGR of 3.7% during review period.

Rice sifter machines are specialized agricultural processing equipment designed to separate rice grains from impurities (such as stones, chaff, dust, and straw), sort grains by physical attributes (size, length, thickness, density, and shape), and remove defective kernels (broken, immature, discolored, or moldy grains) through mechanical, pneumatic, or optical principles; they play a critical role in improving rice quality, uniformity, and market value by ensuring consistent grain size and reducing processing losses in rice milling operations.

In 2025, global Rice Sifter Machines production reached approximately 103 K units, with an average global market price of around US\$ 4,950 per unit. The production capacity of Rice Sifter Machines is approximately 130 K units per year, the average gross profit margin was 28-31%.

The upstream supply chain of rice sifter machines includes providers of raw materials (steel, stainless steel, aluminum for structural components), key components (motors, vibrating mechanisms, sieves/screens, optical sensors, control panels, pneumatic systems, and electrical parts), and technology suppliers (software for automation and quality control); the midstream consists of manufacturers and system integrators responsible for product design, assembly, testing, and customization; the downstream covers end-users such as rice mills, food processing plants, grain storage facilities, agricultural cooperatives, and export-oriented grain companies, with additional after-

sales services (installation, training, maintenance, and spare parts supply) provided by manufacturers or authorized distributors.

The cost structure of rice sifter machines is dominated by direct material costs (accounting for 45-50% of total costs, including structural steel, stainless steel contact parts, motors, sensors, control systems, and precision sieves), followed by manufacturing and assembly costs (25-30%, covering labor, equipment depreciation, and factory overhead), research and development expenses (5-10%, for technological innovation and product improvement), and operational costs (10-15%, including marketing, distribution, installation, training, and after-sales service); high-end intelligent models with optical sorting and automation features have higher R&D and component costs, while basic mechanical models have lower overall costs with simpler structures.

This report is a detailed and comprehensive analysis for global Rice Sifter Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rice Sifter Machines market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rice Sifter Machines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rice Sifter Machines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rice Sifter Machines market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rice Sifter Machines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rice Sifter Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include B?hler Group, Satake Corporation, AGI Milltec, Super Agro Industry, Suri Engineers, Panesar Engineering Works, DAHAN Machinery, Fowler Westrup, Zhengzhou VOS Machinery Equipment, Hubei Fotma Machinery Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rice Sifter Machines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rotary Sifter

Plan Sifter

Others

Market segment by Processing Capacity

Small-Capacity Type: 5 Tons/Hour

Market segment by Application

Rice Milling Plants

Grain Processing Factories

Food Processing Enterprises

Others

Major players covered

Böhrler Group

Satake Corporation

AGI Milltec

Super Agro Industry

Suri Engineers

Panesar Engineering Works

DAHAN Machinery

Fowler Westrup

Zhengzhou VOS Machinery Equipment

Hubei Fotma Machinery Co., Ltd.

Hubei PinYang Technology

Yangzhou coyotech machinery Co., Ltd,

DING-HAN Machinery

Orange Sorting Machines (India) Private Limited

V. R. Gajjar & Co.

Sai Agro Industries

Rice Processing

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rice Sifter Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rice Sifter Machines, with price, sales quantity, revenue, and global market share of Rice Sifter Machines from 2021 to 2026.

Chapter 3, the Rice Sifter Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rice Sifter Machines breakdown data are shown at the regional

level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rice Sifter Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rice Sifter Machines.

Chapter 14 and 15, to describe Rice Sifter Machines sales channel, distributors, customers, research findings and conclusion.

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