

Global Rhubarb Root and Rhizome Extract Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rhubarb Root and Rhizome Extract market size was valued at US\$ 75.01 million in 2025 and is forecast to a readjusted size of US\$ 110 million by 2032 with a CAGR of 5.6% during review period.

Rhubarb Root and Rhizome Extract is a botanical ingredient manufactured from the dried roots and rhizomes of *Rheum palmatum*, *Rheum tanguticum*, or *Rheum officinale* through crushing, solvent extraction, filtration, concentration, purification, and drying. It mainly contains rhein, emodin, chrysophanol, aloe-emodin, physcion, anthraquinone glycosides, dianthrone glycosides, tannins, and other phenolic compounds. Products are generally supplied as liquid extracts, extract pastes, or powders and are standardized by extraction ratio, total anthraquinone content, or selected marker compounds. Upstream inputs mainly include rhubarb roots and rhizomes, ethanol and other extraction solvents, adsorption resins, filtration materials, drying carriers, and packaging materials. Downstream customers mainly include botanical medicine companies, dietary supplement manufacturers, veterinary medicine companies, feed additive companies, cosmetic ingredient suppliers, research reagent companies, and natural-product research organizations. On a manufacturer ex-works basis, global effective capacity was estimated at approximately 5,600 metric tons in 2025, with sales volume of about 3,920 metric tons, an average ex-works price of around USD 18,600 per metric ton, and gross margin of approximately 27%?43%.

From the current market perspective, rhubarb root and rhizome extract is a mature category within the traditional medicinal botanical extract industry. Cultivation, raw material supply, and extraction are concentrated mainly in China, while downstream

demand includes botanical medicines, dietary supplements, veterinary products, feed additives, cosmetics, and research applications. The market includes general powders sold at extraction ratios such as 5:1, 10:1, and 20:1, as well as higher-value products standardized for total anthraquinones, rhein, or emodin. Differences in botanical species, sourcing regions, processing methods, extraction solvents, and quality-control systems can result in substantial variation among similarly named products.

Looking ahead, product specifications will gradually shift from simple extraction ratios toward botanical authentication, total anthraquinone content, free-to-bound anthraquinone ratios, dianthrone glycoside content, chromatographic fingerprints, and impurity control. Pharmaceutical and nutraceutical customers will place greater emphasis on the stability of marker compounds such as rhein, emodin, and aloe-emodin, as well as pesticide residues, heavy metals, microbiological limits, mycotoxins, and residual solvents. Lower-irritation extracts, selectively enriched products, water-soluble products, and application-specific grades for veterinary, feed, and cosmetic formulations will become increasingly important.

Key market drivers include demand for traditional botanical medicines, development of natural digestive-health products, growing interest in animal intestinal health, and wider use of plant-derived cosmetic ingredients. China has a relatively complete rhubarb cultivation, medicinal material, and botanical extraction supply chain, supporting raw material sourcing, extraction, standardization, and export. Pharmacological research on natural products and the development of anthraquinones, dianthrone, tannins, and other active compounds will also support demand for research-grade and higher-standard extracts.

The main constraints include variation in active-compound composition caused by differences in botanical species, origin, cultivation age, harvesting season, processing, and storage conditions. Some anthraquinones have strong biological activity, and concerns regarding dosage, long-term use, and safety in certain populations may restrict food and supplement applications. General ratio extracts have relatively low entry barriers, and the market continues to face risks involving unclear botanical identification, substitution with unextracted rhubarb powder, undeclared addition of marker compounds, and inconsistent analytical methods.

This report is a detailed and comprehensive analysis for global Rhubarb Root and Rhizome Extract market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rhubarb Root and Rhizome Extract market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Rhubarb Root and Rhizome Extract market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Rhubarb Root and Rhizome Extract market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Rhubarb Root and Rhizome Extract market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rhubarb Root and Rhizome Extract

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rhubarb Root and Rhizome Extract market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indena, NIG Nutri Ingredients, Bioway Organic Ingredients, Shaanxi Xintianyu Biotechnology, Xi'an Jincui Fang Plant Technology Development, Shaanxi Sinuote Biotech, Xi'an Kintai Biotech, Xi'an Fruiter

Biotechnology, Chengdu Push Bio-Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rhubarb Root and Rhizome Extract market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pharmaceutical Grade

Food and Supplement Grade

Veterinary Grade

Other

Market segment by Extraction Ratio

5:1 Extract

10:1 Extract

20:1 Extract

Other

Market segment by Product Form

Liquid Extract

Extract Paste

Extract Powder

Other

Market segment by Application

Botanical Medicines

Dietary Supplements

Veterinary Medicines and Feed Products

Cosmetics and Personal Care

Other

Major players covered

Indena

NIG Nutri Ingredients

Bioway Organic Ingredients

Shaanxi Xintianyu Biotechnology

Xi'an Jincui Fang Plant Technology Development

Shaanxi Sinuote Biotech

Xi'an Kintai Biotech

Xi'an Fruiter Biotechnology

Chengdu Push Bio-Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rhubarb Root and Rhizome Extract product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rhubarb Root and Rhizome Extract, with price, sales quantity, revenue, and global market share of Rhubarb Root and Rhizome Extract from 2021 to 2026.

Chapter 3, the Rhubarb Root and Rhizome Extract competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rhubarb Root and Rhizome Extract breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rhubarb Root and Rhizome Extract market forecast, by regions, by Type,

and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rhubarb Root and Rhizome Extract.

Chapter 14 and 15, to describe Rhubarb Root and Rhizome Extract sales channel, distributors, customers, research findings and conclusion.

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