

Global RGV Shuttles Systems Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GEDE006B5139EN.html>

Date: February 2026

Pages: 162

Price: US\$ 4,480.00 (Single User License)

ID: GEDE006B5139EN

Abstracts

The global RGV Shuttles Systems market size is expected to reach \$ 666 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

The RGV shuttle system refers to an intelligent system composed of rail-mounted shuttles, as well as their supporting tracks, control systems, power supply systems, and communication systems. This system enables automated transportation and storage of goods along fixed tracks and is widely applied in fields such as warehousing and logistics. Within this system, the RGV shuttles can integrate recognition technologies such as RFID and barcode scanning to achieve automated identification, access, and other functions, thereby completing tasks related to the picking, placing, and transportation of goods on pallets or in reusable containers. In 2025, global RGV Shuttles Systems production reached approximately 112 k units, with an average global market price of around US\$3360 per unit. The production capacity for RGV Shuttles Systems in 2025 was approximately 120 k units. The typical gross profit margin for RGV Shuttles Systems is between 20% and 40%.

RGV (Rail Guided Vehicle) Shuttle Systems are automated material handling systems that use rail-guided vehicles to transport goods rapidly and precisely within warehouses, distribution centers, and manufacturing facilities. Unlike AGVs, RGVs operate on fixed rails, enabling higher speed, better positional accuracy, and greater payload capacity. They are commonly integrated with high-density racking, AS/RS, conveyors, and warehouse management systems (WMS) to support high-throughput, low-error intralogistics operations.

This report studies the global RGV Shuttles Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for RGV Shuttles Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of RGV Shuttles Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global RGV Shuttles Systems total production and demand, 2021-2032, (K Units)

Global RGV Shuttles Systems total production value, 2021-2032, (USD Million)

Global RGV Shuttles Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global RGV Shuttles Systems consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: RGV Shuttles Systems domestic production, consumption, key domestic manufacturers and share

Global RGV Shuttles Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global RGV Shuttles Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global RGV Shuttles Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global RGV Shuttles Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dexion (Gonvarri Material Handling), Interlake Mecalux, AR Racking (Arania Group), WDX, Cisco-Eagle, Swisslog, Stow Group (Averys), KION Group, SSI Schaefer, Frazier Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World RGV Shuttles Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global RGV Shuttles Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global RGV Shuttles Systems Market, Segmentation by Type:

Load Capacity: ≤1.5t

Load Capacity: >1.5t

Global RGV Shuttles Systems Market, Segmentation by Automation:

Fully Autonomous

Semi-autonomous

Global RGV Shuttles Systems Market, Segmentation by Positioning Type:

LiDAR Positioning

QR Code/Reflective Dot Positioning

Encoder + Barcode Positioning

Global RGV Shuttles Systems Market, Segmentation by Application:

Food and Beverage

Retail and E-commerce

Automotive

Pharmaceuticals

Others

Companies Profiled:

Dexion (Gonvarri Material Handling)

Interlake Mecalux

AR Racking (Arania Group)

WDX

Cisco-Eagle

Swisslog

Stow Group (Averys)

KION Group

SSI Schaefer

Frazier Industrial

Nedcon

Beijing Force Aggregation Robot Technology

Hefei Jingsong Intelligent Technology

BlueSword Intelligent Technology

KENGIC Intelligent Technology

Damon-Group

Jiangsu Think Tank Intelligent Technology

Shanghai Zhishi Robot

Guangdong Lisen Automation

Nanjing Inform Storage Equipment

Zhejiang Huazhang Technology

Shanghai Jingxing Storage Equipment Engineering

Jiangsu Ebil Intelligent Storage Technology

Niuyan Intelligent Logistics Equipment

Anhui Heli Yufeng Intelligent Technology

Key Questions Answered:

1. How big is the global RGV Shuttles Systems market?
2. What is the demand of the global RGV Shuttles Systems market?
3. What is the year over year growth of the global RGV Shuttles Systems market?
4. What is the production and production value of the global RGV Shuttles Systems

market?

5. Who are the key producers in the global RGV Shuttles Systems market?

6. What are the growth factors driving the market demand?

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