

Global RGV & AMR for Semiconductor Fab. Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global RGV & AMR for Semiconductor Fab. market size was valued at US\$ 240 million in 2025 and is forecast to a readjusted size of US\$ 377 million by 2032 with a CAGR of 6.7% during review period.

RGV (Rail Guided Vehicle) and AMR (Autonomous Mobile Robot) are critical components in the automated material handling systems (AMHS) of modern semiconductor fabs. RGVs are track-bound vehicles designed to operate on fixed rails, offering high stability, precise positioning, and high throughput for long-distance wafer transport, typically moving Front Opening Unified Pods (FOUPs) between storage areas and process tools. In contrast, AMRs are untethered, flexible transport robots that utilize SLAM (Simultaneous Localization and Mapping), LiDAR, and AI-based navigation technologies to move freely across the fab without fixed infrastructure. This makes AMRs highly adaptable to layout changes and ideal for smaller or newly established fabs seeking scalable, cost-effective automation solutions.

Looking forward, RGVs and AMRs are expected to evolve as semiconductor fabs demand higher levels of flexibility, scalability, and intelligence. RGV systems will continue to be optimized for higher speeds, advanced switching mechanisms, and integrated safety features, particularly in high-volume fabs. Meanwhile, AMRs are set to gain broader adoption due to advancements in fleet coordination, AI-powered path optimization, and seamless integration with Manufacturing Execution Systems (MES). As fabs become more modular and adopt advanced nodes, compound semiconductors, or heterogeneous integration, the hybrid deployment of RGV and AMR systems will become more prevalent. Furthermore, the global push for fab localization—especially in

China, the U.S., and Europe—will drive increased investment in domestically developed AMHS solutions, fostering a more competitive and innovation-driven landscape for semiconductor intralogistics.

This report is a detailed and comprehensive analysis for global RGV & AMR for Semiconductor Fab. market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global RGV & AMR for Semiconductor Fab. market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global RGV & AMR for Semiconductor Fab. market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global RGV & AMR for Semiconductor Fab. market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global RGV & AMR for Semiconductor Fab. market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for RGV & AMR for Semiconductor Fab.

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global RGV & AMR for Semiconductor Fab. market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fabmatics, YOUIBOT Robotics, Gyrobot Technology (Suzhou), Standard Robots, TOTA, DAIFUKU, Murata Machinery (Muratec), Omron Automation, SFA Engineering Corporation, SMCore, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

RGV & AMR for Semiconductor Fab. market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

AMR (Autonomous Mobile Robot)

RGV (Rail Guided Vehicle)

Market segment by Application

300mm Fabs

200mm Fabs

Major players covered

Fabmatics

YOUIBOT Robotics

Gyrobot Technology (Suzhou)

Standard Robots

TOTA

DAIFUKU

Murata Machinery (Muratec)

Omron Automation

SFA Engineering Corporation

SMCore

SYNUS Tech (Suzhou Nsynu Semiconductor Equipment)

Kenmec Mechanical Engineering

Gallant Precision Machining (GPM)

Shanghai Fortrend Technology

KUKA

Mirle Automation Corporation

TECHMAN ROBOT INC

Lam Research

Enabled Robotics

Hangzhou Iplusmobot Technology

Beijing Sineva Technology

SEER Robotics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe RGV & AMR for Semiconductor Fab. product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of RGV & AMR for Semiconductor Fab., with price, sales quantity, revenue, and global market share of RGV & AMR for Semiconductor Fab. from 2021 to 2026.

Chapter 3, the RGV & AMR for Semiconductor Fab. competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the RGV & AMR for Semiconductor Fab. breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and RGV & AMR for Semiconductor Fab. market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of RGV & AMR for Semiconductor Fab..

Chapter 14 and 15, to describe RGV & AMR for Semiconductor Fab. sales channel, distributors, customers, research findings and conclusion.

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