

Global RGB Color Sorter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global RGB Color Sorter market size is expected to reach \$ 1851 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global RGB Color Sorter production reached approximately 18k units , with an average global market price of around US\$70k per unit.

RGB Color Sorters are automated intelligent sorting systems based on RGB color vision technology, machine vision algorithms, and high-speed automatic control systems for material color detection and intelligent separation. These machines are widely used in grain processing, food processing, nut sorting, tea selection, plastic recycling, ore classification, and chemical raw material screening industries. The equipment utilizes high-brightness LED light sources, RGB industrial cameras, and image processing systems to rapidly analyze the color, shape, size, and surface defects of materials. Combined with artificial intelligence algorithms and high-speed air-jet ejector systems, RGB Color Sorters can automatically identify and precisely remove discolored particles, impurities, moldy grains, damaged materials, and defective products. Compared with traditional manual sorting methods, RGB Color Sorters offer advantages such as higher sorting speed, greater recognition accuracy, higher automation levels, lower labor costs, and improved operational stability, significantly enhancing product purity and production efficiency. With the continuous advancement of artificial intelligence, machine vision, and industrial automation technologies, RGB Color Sorters are evolving toward high-definition imaging, multi-spectrum integration, AI intelligent recognition, high-speed low-energy operation, and cloud-based data management, becoming one of the core intelligent sorting technologies in modern food processing and industrial automation.

The upstream segment of the RGB Color Sorter industry mainly includes suppliers of

LED light sources, CMOS/CCD image sensors, industrial cameras, optical lenses, AI algorithm chips, high-speed ejector valves, PLC control systems, conveyor systems, semiconductor devices, and precision mechanical structures. Representative companies include Sony, Omron, Keyence, Basler, NVIDIA, Intel, Siemens, SICK AG, and Hamamatsu Photonics. The midstream sector mainly consists of RGB Color Sorter manufacturers, intelligent sorting equipment companies, and industrial automation system integrators. Representative companies include B?hler Group, TOMRA, Satake, Meyer Optoelectronic, and Anhui Jiexun Optoelectronic Technology. Downstream applications are widely distributed across grain processing, food processing, nut sorting, tea processing, plastic recycling, ore sorting, and chemical raw material screening industries. Representative end-user companies include Nestl?, Cargill, Veolia, Bunge, as well as various grain-processing and recycling enterprises. Overall, the industry is evolving toward high-definition machine vision, AI intelligent recognition, high-speed automation, and multi-spectrum integration, continuously driving the upgrade of intelligent color sorting equipment.

The RGB Color Sorter market is currently experiencing rapid growth driven by rising food safety standards, intelligent manufacturing upgrades, and increasing demand for resource recycling solutions. As grain processing standards improve, food quality requirements increase, plastic recycling becomes more refined, and industrial automation expands, market demand for high-precision, high-speed, and low-labor intelligent sorting equipment continues to grow, driving the RGB Color Sorter industry toward AI intelligent recognition, multi-spectrum integration, and high-speed automation. Meanwhile, the advancement of artificial intelligence, machine vision, industrial internet, and smart manufacturing technologies is further accelerating the penetration of RGB Color Sorters in food processing, environmental recycling, and industrial sorting applications. Future market trends will increasingly focus on high-definition high-speed vision systems, cloud-based data management, unmanned intelligent factories, and multi-sensor integrated sorting platforms. In addition, green manufacturing, the circular economy, and premium food processing industries are expected to become major growth drivers. However, the industry still faces challenges such as high costs of advanced vision systems, high barriers to AI algorithm development, intensifying market competition, and long investment cycles in certain downstream industries. Fluctuations in the global manufacturing economy may also impact market demand. Overall, the RGB Color Sorter industry is evolving from traditional single-color screening equipment into advanced intelligent vision sorting platforms, maintaining strong growth potential in intelligent manufacturing and industrial automation.

This report studies the global RGB Color Sorter production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for RGB Color Sorter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of RGB Color Sorter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global RGB Color Sorter total production and demand, 2021-2032, (K Units)

Global RGB Color Sorter total production value, 2021-2032, (USD Million)

Global RGB Color Sorter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global RGB Color Sorter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: RGB Color Sorter domestic production, consumption, key domestic manufacturers and share

Global RGB Color Sorter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global RGB Color Sorter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global RGB Color Sorter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global RGB Color Sorter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOMRA, Böhler Group, Lauffer Vision, Mogensen, Pellenc ST, Senro BV, Picvisa, Cimbria, Satake, Anzai Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World RGB Color Sorter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global RGB Color Sorter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global RGB Color Sorter Market, Segmentation by Type:

Belt-type

Chute-type

Caterpillar-type

Global RGB Color Sorter Market, Segmentation by Processing Capacity:

0.5–2 Tons/Hour

2–10 Tons/Hour

10–30 Tons/Hour

30–50 Tons/Hour

Others

Global RGB Color Sorter Market, Segmentation by Identification Technology:

Single CCD Color Sorter

Dual CCD Color Sorter

Global RGB Color Sorter Market, Segmentation by Application:

Food

Chemicals

Minerals

Plastics

Others

Companies Profiled:

TOMRA

B?hler Group

Lauffer Vision

Mogensen

Pellenc ST

Senro BV

Picvisa

Cimbria

Satake

Anzai Manufacturing

Navasasyam Dandekar

Veterans Sorting Machines

Mihoshi Sorter

Growking Optoelectronic

PEAKS-ECO

Zhongke Optic-electronic Color Sorter Machinery

Meyer Optoelectronic

Kelida Intelligent Equipment

Taihe Intelligent Technology

Jiexun Optoelectronic Technology

Key Questions Answered:

1. How big is the global RGB Color Sorter market?
2. What is the demand of the global RGB Color Sorter market?
3. What is the year over year growth of the global RGB Color Sorter market?
4. What is the production and production value of the global RGB Color Sorter market?
5. Who are the key producers in the global RGB Color Sorter market?
6. What are the growth factors driving the market demand?

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