

# Global RGA Testing Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global RGA Testing Equipment market size was valued at US\$ 173 million in 2025 and is forecast to a readjusted size of US\$ 264 million by 2032 with a CAGR of 6.2% during review period.

Residual Gas Analysis (RGA) testing equipment is used to detect and analyze trace gases in vacuum systems and controlled environments, and is widely used in semiconductor manufacturing, vacuum coating, research laboratories, and materials science. This type of equipment monitors contamination, optimizes processes, and ensures high-quality production. The upstream of the industry chain includes vacuum pumps, mass spectrometers, sensors, power supplies, and electronic controllers; the midstream involves equipment assembly, calibration, software integration, and quality control; downstream applications cover semiconductor plants, research institutions, vacuum coating facilities, and advanced materials manufacturers, and installation, maintenance, and technical consulting services are provided. In 2025, the global production volume of RGA testing equipment was approximately 4,800 units, with a global average market price of approximately US\$35,000 per unit. The gross profit margin of major companies in the industry is between 40% and 60%. In 2025, the global production capacity of RGA testing equipment was approximately 6,000 units.

The RGA testing equipment market is driven by the growth of semiconductor manufacturing, vacuum technologies, and advanced material research. Increasing demand for contamination monitoring and process optimization in high-precision environments supports the adoption of RGA systems. Advances in mass spectrometry, sensor technology, and software integration improve detection accuracy, response time, and reliability. Research laboratories and industrial fabs increasingly rely on RGA

equipment for quality assurance, process control, and predictive maintenance. Overall, the market is expected to grow steadily as industries prioritize high-quality production, contamination control, and advanced analytical capabilities in vacuum and controlled environments.

This report is a detailed and comprehensive analysis for global RGA Testing Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global RGA Testing Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global RGA Testing Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global RGA Testing Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global RGA Testing Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for RGA Testing Equipment
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global RGA Testing Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Inficon, ULVAC, MKS Instruments,

Stanford Research Systems (SRS), Pfeiffer Vacuum, Edwards, Extorr, Horiba, Process Insights(Extrel CMS), Hiden Analytical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

RGA Testing Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

1-100 amu

1-200 amu

1-300 amu

### Market segment by Analyzer Type

Quadrupole Mass Spectrometer RGA

Magnetic Sector RGA

Time-of-Flight RGA

### Market segment by Measurement Range

Low Pressure RGA ( $10^{-9}$  –  $10^{-6}$  Torr)

Medium Pressure RGA ( $10^{-6}$  –  $10^{-3}$  Torr)

High Pressure Compatible RGA

## Market segment by Application

Semiconductor Industry

Lithium Battery Industry

Vacuum Technology

Analytical Instrument

Display Panel

Environmental Monitoring

Others

## Major players covered

Inficon

ULVAC

MKS Instruments

Stanford Research Systems (SRS)

Pfeiffer Vacuum

Edwards

Extorr

Horiba

Process Insights(Extrel CMS)

Hidden Analytical

Atonarp

Ametek

Alliance Concept

PINK GmbH Vakuumtechnik

Oneida Research Services

SAES Industrial

Hidden Analytical

Protea

Vakuum servis

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe RGA Testing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of RGA Testing Equipment, with price, sales quantity, revenue, and global market share of RGA Testing Equipment from 2021 to 2026.

Chapter 3, the RGA Testing Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the RGA Testing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and RGA Testing Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of RGA Testing Equipment.

Chapter 14 and 15, to describe RGA Testing Equipment sales channel, distributors, customers, research findings and conclusion.

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