

# Global RGA Testing Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GADB14689666EN.html>

Date: February 2026

Pages: 151

Price: US\$ 4,480.00 (Single User License)

ID: GADB14689666EN

## Abstracts

The global RGA Testing Equipment market size is expected to reach \$ 264 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Residual Gas Analysis (RGA) testing equipment is used to detect and analyze trace gases in vacuum systems and controlled environments, and is widely used in semiconductor manufacturing, vacuum coating, research laboratories, and materials science. This type of equipment monitors contamination, optimizes processes, and ensures high-quality production. The upstream of the industry chain includes vacuum pumps, mass spectrometers, sensors, power supplies, and electronic controllers; the midstream involves equipment assembly, calibration, software integration, and quality control; downstream applications cover semiconductor plants, research institutions, vacuum coating facilities, and advanced materials manufacturers, and installation, maintenance, and technical consulting services are provided. In 2025, the global production volume of RGA testing equipment was approximately 4,800 units, with a global average market price of approximately US\$35,000 per unit. The gross profit margin of major companies in the industry is between 40% and 60%. In 2025, the global production capacity of RGA testing equipment was approximately 6,000 units.

The RGA testing equipment market is driven by the growth of semiconductor manufacturing, vacuum technologies, and advanced material research. Increasing demand for contamination monitoring and process optimization in high-precision environments supports the adoption of RGA systems. Advances in mass spectrometry, sensor technology, and software integration improve detection accuracy, response time, and reliability. Research laboratories and industrial fabs increasingly rely on RGA equipment for quality assurance, process control, and predictive maintenance. Overall, the market is expected to grow steadily as industries prioritize high-quality production,

contamination control, and advanced analytical capabilities in vacuum and controlled environments.

This report studies the global RGA Testing Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for RGA Testing Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of RGA Testing Equipment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global RGA Testing Equipment total production and demand, 2021-2032, (K Units)

Global RGA Testing Equipment total production value, 2021-2032, (USD Million)

Global RGA Testing Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global RGA Testing Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: RGA Testing Equipment domestic production, consumption, key domestic manufacturers and share

Global RGA Testing Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global RGA Testing Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global RGA Testing Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global RGA Testing Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Inficon, ULVAC, MKS Instruments, Stanford Research Systems (SRS), Pfeiffer Vacuum, Edwards, Extorr, Horiba, Process Insights(Extrel CMS), Hiden Analytical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World RGA Testing Equipment market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global RGA Testing Equipment Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global RGA Testing Equipment Market, Segmentation by Type:**

1-100 amu

1-200 amu

1-300 amu

### **Global RGA Testing Equipment Market, Segmentation by Analyzer Type:**

Quadrupole Mass Spectrometer RGA

Magnetic Sector RGA

Time-of-Flight RGA

Global RGA Testing Equipment Market, Segmentation by Measurement Range:

Low Pressure RGA ( $10^{-9}$  –  $10^{-6}$  Torr)

Medium Pressure RGA ( $10^{-6}$  –  $10^{-3}$  Torr)

High Pressure Compatible RGA

Global RGA Testing Equipment Market, Segmentation by Application:

Semiconductor Industry

Lithium Battery Industry

Vacuum Technology

Analytical Instrument

Display Panel

Environmental Monitoring

Others

Companies Profiled:

Inficon

ULVAC

MKS Instruments

Stanford Research Systems (SRS)

Pfeiffer Vacuum

Edwards

Extorr

Horiba

Process Insights(Extrel CMS)

Hidden Analytical

Atonarp

Ametek

Alliance Concept

PINK GmbH Vakuumtechnik

Oneida Research Services

SAES Industrial

Hidden Analytical

Protea

Vakuum servis

### **Key Questions Answered:**

1. How big is the global RGA Testing Equipment market?
2. What is the demand of the global RGA Testing Equipment market?
3. What is the year over year growth of the global RGA Testing Equipment market?

4. What is the production and production value of the global RGA Testing Equipment market?
5. Who are the key producers in the global RGA Testing Equipment market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Industrial Demister Introduction
- 1.2 World Industrial Demister Supply & Forecast
  - 1.2.1 World Industrial Demister Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Industrial Demister Production (2021-2032)
  - 1.2.3 World Industrial Demister Pricing Trends (2021-2032)
- 1.3 World Industrial Demister Production by Region (Based on Production Site)
  - 1.3.1 World Industrial Demister Production Value by Region (2021-2032)
  - 1.3.2 World Industrial Demister Production by Region (2021-2032)
  - 1.3.3 World Industrial Demister Average Price by Region (2021-2032)
  - 1.3.4 North America Industrial Demister Production (2021-2032)
  - 1.3.5 Europe Industrial Demister Production (2021-2032)
  - 1.3.6 China Industrial Demister Production (2021-2032)
  - 1.3.7 Japan Industrial Demister Production (2021-2032)
  - 1.3.8 India Industrial Demister Production (2021-2032)
  - 1.3.9 Southeast Asia Industrial Demister Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Industrial Demister Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Industrial Demister Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Industrial Demister Demand (2021-2032)
- 2.2 World Industrial Demister Consumption by Region
  - 2.2.1 World Industrial Demister Consumption by Region (2021-2026)
  - 2.2.2 World Industrial Demister Consumption Forecast by Region (2027-2032)
- 2.3 United States Industrial Demister Consumption (2021-2032)
- 2.4 China Industrial Demister Consumption (2021-2032)
- 2.5 Europe Industrial Demister Consumption (2021-2032)
- 2.6 Japan Industrial Demister Consumption (2021-2032)
- 2.7 South Korea Industrial Demister Consumption (2021-2032)
- 2.8 ASEAN Industrial Demister Consumption (2021-2032)
- 2.9 India Industrial Demister Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Industrial Demister Production Value by Manufacturer (2021-2026)
- 3.2 World Industrial Demister Production by Manufacturer (2021-2026)
- 3.3 World Industrial Demister Average Price by Manufacturer (2021-2026)
- 3.4 Industrial Demister Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Industrial Demister Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Industrial Demister in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Industrial Demister in 2025
- 3.6 Industrial Demister Market: Overall Company Footprint Analysis
  - 3.6.1 Industrial Demister Market: Region Footprint
  - 3.6.2 Industrial Demister Market: Company Product Type Footprint
  - 3.6.3 Industrial Demister Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Industrial Demister Production Value Comparison
  - 4.1.1 United States VS China: Industrial Demister Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Industrial Demister Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Industrial Demister Production Comparison
  - 4.2.1 United States VS China: Industrial Demister Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Industrial Demister Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Industrial Demister Consumption Comparison
  - 4.3.1 United States VS China: Industrial Demister Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Industrial Demister Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Industrial Demister Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Industrial Demister Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Industrial Demister Production Value (2021-2026)

4.4.3 United States Based Manufacturers Industrial Demister Production (2021-2026)

4.5 China Based Industrial Demister Manufacturers and Market Share

4.5.1 China Based Industrial Demister Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Industrial Demister Production Value (2021-2026)

4.5.3 China Based Manufacturers Industrial Demister Production (2021-2026)

4.6 Rest of World Based Industrial Demister Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Industrial Demister Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Industrial Demister Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Industrial Demister Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Industrial Demister Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Wire Mesh

5.2.2 Vane

5.2.3 Fiber Bed

5.3 Market Segment by Type

5.3.1 World Industrial Demister Production by Type (2021-2032)

5.3.2 World Industrial Demister Production Value by Type (2021-2032)

5.3.3 World Industrial Demister Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY INSTALLATION METHOD**

6.1 World Industrial Demister Market Size Overview by Installation Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Installation Method

6.2.1 Horizontal

6.2.2 Vertical

6.3 Market Segment by Installation Method

6.3.1 World Industrial Demister Production by Installation Method (2021-2032)

6.3.2 World Industrial Demister Production Value by Installation Method (2021-2032)

6.3.3 World Industrial Demister Average Price by Installation Method (2021-2032)

## **7 MARKET ANALYSIS BY MATERIALS**

7.1 World Industrial Demister Market Size Overview by Materials: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Materials

7.2.1 Metal

7.2.2 Polymer Materials

7.3 Market Segment by Materials

7.3.1 World Industrial Demister Production by Materials (2021-2032)

7.3.2 World Industrial Demister Production Value by Materials (2021-2032)

7.3.3 World Industrial Demister Average Price by Materials (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Industrial Demister Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Oil and Natural Gas

8.2.2 Chemical

8.2.3 Power

8.2.4 Environmental

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World Industrial Demister Production by Application (2021-2032)

8.3.2 World Industrial Demister Production Value by Application (2021-2032)

8.3.3 World Industrial Demister Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 AMACS

9.1.1 AMACS Details

9.1.2 AMACS Major Business

9.1.3 AMACS Industrial Demister Product and Services

9.1.4 AMACS Industrial Demister Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 AMACS Recent Developments/Updates

- 9.1.6 AMACS Competitive Strengths & Weaknesses
- 9.2 Munters
  - 9.2.1 Munters Details
  - 9.2.2 Munters Major Business
  - 9.2.3 Munters Industrial Demister Product and Services
  - 9.2.4 Munters Industrial Demister Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Munters Recent Developments/Updates
  - 9.2.6 Munters Competitive Strengths & Weaknesses
- 9.3 Sulzer
  - 9.3.1 Sulzer Details
  - 9.3.2 Sulzer Major Business
  - 9.3.3 Sulzer Industrial Demister Product and Services
  - 9.3.4 Sulzer Industrial Demister Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Sulzer Recent Developments/Updates
  - 9.3.6 Sulzer Competitive Strengths & Weaknesses
- 9.4 Kimre
  - 9.4.1 Kimre Details
  - 9.4.2 Kimre Major Business
  - 9.4.3 Kimre Industrial Demister Product and Services
  - 9.4.4 Kimre Industrial Demister Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Kimre Recent Developments/Updates
  - 9.4.6 Kimre Competitive Strengths & Weaknesses
- 9.5 Elesent Clean Technologies
  - 9.5.1 Elesent Clean Technologies Details
  - 9.5.2 Elesent Clean Technologies Major Business
  - 9.5.3 Elesent Clean Technologies Industrial Demister Product and Services
  - 9.5.4 Elesent Clean Technologies Industrial Demister Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Elesent Clean Technologies Recent Developments/Updates
  - 9.5.6 Elesent Clean Technologies Competitive Strengths & Weaknesses
- 9.6 Coastal Technologies
  - 9.6.1 Coastal Technologies Details
  - 9.6.2 Coastal Technologies Major Business
  - 9.6.3 Coastal Technologies Industrial Demister Product and Services
  - 9.6.4 Coastal Technologies Industrial Demister Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 Coastal Technologies Recent Developments/Updates
- 9.6.6 Coastal Technologies Competitive Strengths & Weaknesses
- 9.7 Boegger Industech
  - 9.7.1 Boegger Industech Details
  - 9.7.2 Boegger Industech Major Business
  - 9.7.3 Boegger Industech Industrial Demister Product and Services
  - 9.7.4 Boegger Industech Industrial Demister Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Boegger Industech Recent Developments/Updates
  - 9.7.6 Boegger Industech Competitive Strengths & Weaknesses
- 9.8 RVT Process Equipment
  - 9.8.1 RVT Process Equipment Details
  - 9.8.2 RVT Process Equipment Major Business
  - 9.8.3 RVT Process Equipment Industrial Demister Product and Services
  - 9.8.4 RVT Process Equipment Industrial Demister Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 RVT Process Equipment Recent Developments/Updates
  - 9.8.6 RVT Process Equipment Competitive Strengths & Weaknesses
- 9.9 Koch-Glitsch
  - 9.9.1 Koch-Glitsch Details
  - 9.9.2 Koch-Glitsch Major Business
  - 9.9.3 Koch-Glitsch Industrial Demister Product and Services
  - 9.9.4 Koch-Glitsch Industrial Demister Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Koch-Glitsch Recent Developments/Updates
  - 9.9.6 Koch-Glitsch Competitive Strengths & Weaknesses
- 9.10 Fabco Products
  - 9.10.1 Fabco Products Details
  - 9.10.2 Fabco Products Major Business
  - 9.10.3 Fabco Products Industrial Demister Product and Services
  - 9.10.4 Fabco Products Industrial Demister Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Fabco Products Recent Developments/Updates
  - 9.10.6 Fabco Products Competitive Strengths & Weaknesses
- 9.11 Kuber Precision Tech LLP
  - 9.11.1 Kuber Precision Tech LLP Details
  - 9.11.2 Kuber Precision Tech LLP Major Business
  - 9.11.3 Kuber Precision Tech LLP Industrial Demister Product and Services
  - 9.11.4 Kuber Precision Tech LLP Industrial Demister Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.11.5 Kuber Precision Tech LLP Recent Developments/Updates

9.11.6 Kuber Precision Tech LLP Competitive Strengths & Weaknesses

## 9.12 CECO Environmental

9.12.1 CECO Environmental Details

9.12.2 CECO Environmental Major Business

9.12.3 CECO Environmental Industrial Demister Product and Services

9.12.4 CECO Environmental Industrial Demister Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.12.5 CECO Environmental Recent Developments/Updates

9.12.6 CECO Environmental Competitive Strengths & Weaknesses

## 9.13 Begg Cousland Envirotec

9.13.1 Begg Cousland Envirotec Details

9.13.2 Begg Cousland Envirotec Major Business

9.13.3 Begg Cousland Envirotec Industrial Demister Product and Services

9.13.4 Begg Cousland Envirotec Industrial Demister Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.13.5 Begg Cousland Envirotec Recent Developments/Updates

9.13.6 Begg Cousland Envirotec Competitive Strengths & Weaknesses

## 9.14 Raschig USA

9.14.1 Raschig USA Details

9.14.2 Raschig USA Major Business

9.14.3 Raschig USA Industrial Demister Product and Services

9.14.4 Raschig USA Industrial Demister Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.14.5 Raschig USA Recent Developments/Updates

9.14.6 Raschig USA Competitive Strengths & Weaknesses

## 9.15 HAT International

9.15.1 HAT International Details

9.15.2 HAT International Major Business

9.15.3 HAT International Industrial Demister Product and Services

9.15.4 HAT International Industrial Demister Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 HAT International Recent Developments/Updates

9.15.6 HAT International Competitive Strengths & Weaknesses

## 9.16 Beijing Saiptech

9.16.1 Beijing Saiptech Details

9.16.2 Beijing Saiptech Major Business

9.16.3 Beijing Saiptech Industrial Demister Product and Services

9.16.4 Beijing Saiptech Industrial Demister Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Beijing Saiptech Recent Developments/Updates

9.16.6 Beijing Saiptech Competitive Strengths & Weaknesses

9.17 Demister (Shanghai) Environmental Equipment

9.17.1 Demister (Shanghai) Environmental Equipment Details

9.17.2 Demister (Shanghai) Environmental Equipment Major Business

9.17.3 Demister (Shanghai) Environmental Equipment Industrial Demister Product and Services

9.17.4 Demister (Shanghai) Environmental Equipment Industrial Demister Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Demister (Shanghai) Environmental Equipment Recent Developments/Updates

9.17.6 Demister (Shanghai) Environmental Equipment Competitive Strengths & Weaknesses

9.18 Beishan Environmental Equipment

9.18.1 Beishan Environmental Equipment Details

9.18.2 Beishan Environmental Equipment Major Business

9.18.3 Beishan Environmental Equipment Industrial Demister Product and Services

9.18.4 Beishan Environmental Equipment Industrial Demister Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Beishan Environmental Equipment Recent Developments/Updates

9.18.6 Beishan Environmental Equipment Competitive Strengths & Weaknesses

9.19 Hebei JuCai

9.19.1 Hebei JuCai Details

9.19.2 Hebei JuCai Major Business

9.19.3 Hebei JuCai Industrial Demister Product and Services

9.19.4 Hebei JuCai Industrial Demister Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Hebei JuCai Recent Developments/Updates

9.19.6 Hebei JuCai Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Industrial Demister Industry Chain

10.2 Industrial Demister Upstream Analysis

10.2.1 Industrial Demister Core Raw Materials

10.2.2 Main Manufacturers of Industrial Demister Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Industrial Demister Production Mode

10.6 Industrial Demister Procurement Model

10.7 Industrial Demister Industry Sales Model and Sales Channels

10.7.1 Industrial Demister Sales Model

10.7.2 Industrial Demister Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World RGA Testing Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World RGA Testing Equipment Production Value by Region (2021-2026) & (USD Million)
- Table 3. World RGA Testing Equipment Production Value by Region (2027-2032) & (USD Million)
- Table 4. World RGA Testing Equipment Production Value Market Share by Region (2021-2026)
- Table 5. World RGA Testing Equipment Production Value Market Share by Region (2027-2032)
- Table 6. World RGA Testing Equipment Production by Region (2021-2026) & (K Units)
- Table 7. World RGA Testing Equipment Production by Region (2027-2032) & (K Units)
- Table 8. World RGA Testing Equipment Production Market Share by Region (2021-2026)
- Table 9. World RGA Testing Equipment Production Market Share by Region (2027-2032)
- Table 10. World RGA Testing Equipment Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World RGA Testing Equipment Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. RGA Testing Equipment Major Market Trends
- Table 13. World RGA Testing Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World RGA Testing Equipment Consumption by Region (2021-2026) & (K Units)
- Table 15. World RGA Testing Equipment Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World RGA Testing Equipment Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key RGA Testing Equipment Producers in 2025
- Table 18. World RGA Testing Equipment Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key RGA Testing Equipment Producers in 2025
- Table 20. World RGA Testing Equipment Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global RGA Testing Equipment Company Evaluation Quadrant

Table 22. World RGA Testing Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and RGA Testing Equipment Production Site of Key Manufacturer

Table 24. RGA Testing Equipment Market: Company Product Type Footprint

Table 25. RGA Testing Equipment Market: Company Product Application Footprint

Table 26. RGA Testing Equipment Competitive Factors

Table 27. RGA Testing Equipment New Entrant and Capacity Expansion Plans

Table 28. RGA Testing Equipment Mergers & Acquisitions Activity

Table 29. United States VS China RGA Testing Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China RGA Testing Equipment Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China RGA Testing Equipment Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based RGA Testing Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers RGA Testing Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers RGA Testing Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers RGA Testing Equipment Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers RGA Testing Equipment Production Market Share (2021-2026)

Table 37. China Based RGA Testing Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers RGA Testing Equipment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers RGA Testing Equipment Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers RGA Testing Equipment Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers RGA Testing Equipment Production Market Share (2021-2026)

Table 42. Rest of World Based RGA Testing Equipment Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers RGA Testing Equipment Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers RGA Testing Equipment Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers RGA Testing Equipment Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers RGA Testing Equipment Production Market Share (2021-2026)

Table 47. World RGA Testing Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World RGA Testing Equipment Production by Type (2021-2026) & (K Units)

Table 49. World RGA Testing Equipment Production by Type (2027-2032) & (K Units)

Table 50. World RGA Testing Equipment Production Value by Type (2021-2026) & (USD Million)

Table 51. World RGA Testing Equipment Production Value by Type (2027-2032) & (USD Million)

Table 52. World RGA Testing Equipment Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World RGA Testing Equipment Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World RGA Testing Equipment Production Value by Analyzer Type, (USD Million), 2021 & 2025 & 2032

Table 55. World RGA Testing Equipment Production by Analyzer Type (2021-2026) & (K Units)

Table 56. World RGA Testing Equipment Production by Analyzer Type (2027-2032) & (K Units)

Table 57. World RGA Testing Equipment Production Value by Analyzer Type (2021-2026) & (USD Million)

Table 58. World RGA Testing Equipment Production Value by Analyzer Type (2027-2032) & (USD Million)

Table 59. World RGA Testing Equipment Average Price by Analyzer Type (2021-2026) & (US\$/Unit)

Table 60. World RGA Testing Equipment Average Price by Analyzer Type (2027-2032) & (US\$/Unit)

Table 61. World RGA Testing Equipment Production Value by Measurement Range, (USD Million), 2021 & 2025 & 2032

Table 62. World RGA Testing Equipment Production by Measurement Range (2021-2026) & (K Units)

Table 63. World RGA Testing Equipment Production by Measurement Range

(2027-2032) & (K Units)

Table 64. World RGA Testing Equipment Production Value by Measurement Range (2021-2026) & (USD Million)

Table 65. World RGA Testing Equipment Production Value by Measurement Range (2027-2032) & (USD Million)

Table 66. World RGA Testing Equipment Average Price by Measurement Range (2021-2026) & (US\$/Unit)

Table 67. World RGA Testing Equipment Average Price by Measurement Range (2027-2032) & (US\$/Unit)

Table 68. World RGA Testing Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World RGA Testing Equipment Production by Application (2021-2026) & (K Units)

Table 70. World RGA Testing Equipment Production by Application (2027-2032) & (K Units)

Table 71. World RGA Testing Equipment Production Value by Application (2021-2026) & (USD Million)

Table 72. World RGA Testing Equipment Production Value by Application (2027-2032) & (USD Million)

Table 73. World RGA Testing Equipment Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World RGA Testing Equipment Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Inficon Basic Information, Manufacturing Base and Competitors

Table 76. Inficon Major Business

Table 77. Inficon RGA Testing Equipment Product and Services

Table 78. Inficon RGA Testing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Inficon Recent Developments/Updates

Table 80. Inficon Competitive Strengths & Weaknesses

Table 81. ULVAC Basic Information, Manufacturing Base and Competitors

Table 82. ULVAC Major Business

Table 83. ULVAC RGA Testing Equipment Product and Services

Table 84. ULVAC RGA Testing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. ULVAC Recent Developments/Updates

Table 86. ULVAC Competitive Strengths & Weaknesses

Table 87. MKS Instruments Basic Information, Manufacturing Base and Competitors

Table 88. MKS Instruments Major Business

- Table 89. MKS Instruments RGA Testing Equipment Product and Services
- Table 90. MKS Instruments RGA Testing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. MKS Instruments Recent Developments/Updates
- Table 92. MKS Instruments Competitive Strengths & Weaknesses
- Table 93. Stanford Research Systems (SRS) Basic Information, Manufacturing Base and Competitors
- Table 94. Stanford Research Systems (SRS) Major Business
- Table 95. Stanford Research Systems (SRS) RGA Testing Equipment Product and Services
- Table 96. Stanford Research Systems (SRS) RGA Testing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Stanford Research Systems (SRS) Recent Developments/Updates
- Table 98. Stanford Research Systems (SRS) Competitive Strengths & Weaknesses
- Table 99. Pfeiffer Vacuum Basic Information, Manufacturing Base and Competitors
- Table 100. Pfeiffer Vacuum Major Business
- Table 101. Pfeiffer Vacuum RGA Testing Equipment Product and Services
- Table 102. Pfeiffer Vacuum RGA Testing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Pfeiffer Vacuum Recent Developments/Updates
- Table 104. Pfeiffer Vacuum Competitive Strengths & Weaknesses
- Table 105. Edwards Basic Information, Manufacturing Base and Competitors
- Table 106. Edwards Major Business
- Table 107. Edwards RGA Testing Equipment Product and Services
- Table 108. Edwards RGA Testing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Edwards Recent Developments/Updates
- Table 110. Edwards Competitive Strengths & Weaknesses
- Table 111. Extorr Basic Information, Manufacturing Base and Competitors
- Table 112. Extorr Major Business
- Table 113. Extorr RGA Testing Equipment Product and Services
- Table 114. Extorr RGA Testing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Extorr Recent Developments/Updates
- Table 116. Extorr Competitive Strengths & Weaknesses
- Table 117. Horiba Basic Information, Manufacturing Base and Competitors

- Table 118. Horiba Major Business
- Table 119. Horiba RGA Testing Equipment Product and Services
- Table 120. Horiba RGA Testing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Horiba Recent Developments/Updates
- Table 122. Horiba Competitive Strengths & Weaknesses
- Table 123. Process Insights(Extrel CMS) Basic Information, Manufacturing Base and Competitors
- Table 124. Process Insights(Extrel CMS) Major Business
- Table 125. Process Insights(Extrel CMS) RGA Testing Equipment Product and Services
- Table 126. Process Insights(Extrel CMS) RGA Testing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Process Insights(Extrel CMS) Recent Developments/Updates
- Table 128. Process Insights(Extrel CMS) Competitive Strengths & Weaknesses
- Table 129. Hiden Analytical Basic Information, Manufacturing Base and Competitors
- Table 130. Hiden Analytical Major Business
- Table 131. Hiden Analytical RGA Testing Equipment Product and Services
- Table 132. Hiden Analytical RGA Testing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Hiden Analytical Recent Developments/Updates
- Table 134. Hiden Analytical Competitive Strengths & Weaknesses
- Table 135. Atonarp Basic Information, Manufacturing Base and Competitors
- Table 136. Atonarp Major Business
- Table 137. Atonarp RGA Testing Equipment Product and Services
- Table 138. Atonarp RGA Testing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Atonarp Recent Developments/Updates
- Table 140. Atonarp Competitive Strengths & Weaknesses
- Table 141. Ametek Basic Information, Manufacturing Base and Competitors
- Table 142. Ametek Major Business
- Table 143. Ametek RGA Testing Equipment Product and Services
- Table 144. Ametek RGA Testing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Ametek Recent Developments/Updates
- Table 146. Ametek Competitive Strengths & Weaknesses
- Table 147. Alliance Concept Basic Information, Manufacturing Base and Competitors
- Table 148. Alliance Concept Major Business

- Table 149. Alliance Concept RGA Testing Equipment Product and Services
- Table 150. Alliance Concept RGA Testing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Alliance Concept Recent Developments/Updates
- Table 152. Alliance Concept Competitive Strengths & Weaknesses
- Table 153. PINK GmbH Vakuumtechnik Basic Information, Manufacturing Base and Competitors
- Table 154. PINK GmbH Vakuumtechnik Major Business
- Table 155. PINK GmbH Vakuumtechnik RGA Testing Equipment Product and Services
- Table 156. PINK GmbH Vakuumtechnik RGA Testing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. PINK GmbH Vakuumtechnik Recent Developments/Updates
- Table 158. PINK GmbH Vakuumtechnik Competitive Strengths & Weaknesses
- Table 159. Oneida Research Services Basic Information, Manufacturing Base and Competitors
- Table 160. Oneida Research Services Major Business
- Table 161. Oneida Research Services RGA Testing Equipment Product and Services
- Table 162. Oneida Research Services RGA Testing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Oneida Research Services Recent Developments/Updates
- Table 164. Oneida Research Services Competitive Strengths & Weaknesses
- Table 165. SAES Industrial Basic Information, Manufacturing Base and Competitors
- Table 166. SAES Industrial Major Business
- Table 167. SAES Industrial RGA Testing Equipment Product and Services
- Table 168. SAES Industrial RGA Testing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. SAES Industrial Recent Developments/Updates
- Table 170. SAES Industrial Competitive Strengths & Weaknesses
- Table 171. Hiden Analytical Basic Information, Manufacturing Base and Competitors
- Table 172. Hiden Analytical Major Business
- Table 173. Hiden Analytical RGA Testing Equipment Product and Services
- Table 174. Hiden Analytical RGA Testing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Hiden Analytical Recent Developments/Updates

- Table 176. Hiden Analytical Competitive Strengths & Weaknesses
- Table 177. Protea Basic Information, Manufacturing Base and Competitors
- Table 178. Protea Major Business
- Table 179. Protea RGA Testing Equipment Product and Services
- Table 180. Protea RGA Testing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Protea Recent Developments/Updates
- Table 182. Protea Competitive Strengths & Weaknesses
- Table 183. Vakuum servis Basic Information, Manufacturing Base and Competitors
- Table 184. Vakuum servis Major Business
- Table 185. Vakuum servis RGA Testing Equipment Product and Services
- Table 186. Vakuum servis RGA Testing Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Vakuum servis Recent Developments/Updates
- Table 188. Vakuum servis Competitive Strengths & Weaknesses
- Table 189. Global Key Players of RGA Testing Equipment Upstream (Raw Materials)
- Table 190. Global RGA Testing Equipment Typical Customers
- Table 191. RGA Testing Equipment Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. RGA Testing Equipment Picture
- Figure 2. World RGA Testing Equipment Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World RGA Testing Equipment Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World RGA Testing Equipment Production (2021-2032) & (K Units)
- Figure 5. World RGA Testing Equipment Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World RGA Testing Equipment Production Value Market Share by Region (2021-2032)
- Figure 7. World RGA Testing Equipment Production Market Share by Region (2021-2032)
- Figure 8. North America RGA Testing Equipment Production (2021-2032) & (K Units)
- Figure 9. Europe RGA Testing Equipment Production (2021-2032) & (K Units)
- Figure 10. China RGA Testing Equipment Production (2021-2032) & (K Units)
- Figure 11. Japan RGA Testing Equipment Production (2021-2032) & (K Units)
- Figure 12. RGA Testing Equipment Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World RGA Testing Equipment Consumption (2021-2032) & (K Units)
- Figure 15. World RGA Testing Equipment Consumption Market Share by Region (2021-2032)
- Figure 16. United States RGA Testing Equipment Consumption (2021-2032) & (K Units)
- Figure 17. China RGA Testing Equipment Consumption (2021-2032) & (K Units)
- Figure 18. Europe RGA Testing Equipment Consumption (2021-2032) & (K Units)
- Figure 19. Japan RGA Testing Equipment Consumption (2021-2032) & (K Units)
- Figure 20. South Korea RGA Testing Equipment Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN RGA Testing Equipment Consumption (2021-2032) & (K Units)
- Figure 22. India RGA Testing Equipment Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of RGA Testing Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for RGA Testing Equipment Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for RGA Testing Equipment Markets in 2025
- Figure 26. United States VS China: RGA Testing Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: RGA Testing Equipment Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: RGA Testing Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers RGA Testing Equipment Production Market Share 2025

Figure 30. China Based Manufacturers RGA Testing Equipment Production Market Share 2025

Figure 31. Rest of World Based Manufacturers RGA Testing Equipment Production Market Share 2025

Figure 32. World RGA Testing Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World RGA Testing Equipment Production Value Market Share by Type in 2025

Figure 34. 1-100 amu

Figure 35. 1-200 amu

Figure 36. 1-300 amu

Figure 37. World RGA Testing Equipment Production Market Share by Type (2021-2032)

Figure 38. World RGA Testing Equipment Production Value Market Share by Type (2021-2032)

Figure 39. World RGA Testing Equipment Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World RGA Testing Equipment Production Value by Analyzer Type, (USD Million), 2021 & 2025 & 2032

Figure 41. World RGA Testing Equipment Production Value Market Share by Analyzer Type in 2025

Figure 42. Quadrupole Mass Spectrometer RGA

Figure 43. Magnetic Sector RGA

Figure 44. Time-of-Flight RGA

Figure 45. World RGA Testing Equipment Production Market Share by Analyzer Type (2021-2032)

Figure 46. World RGA Testing Equipment Production Value Market Share by Analyzer Type (2021-2032)

Figure 47. World RGA Testing Equipment Average Price by Analyzer Type (2021-2032) & (US\$/Unit)

Figure 48. World RGA Testing Equipment Production Value by Measurement Range, (USD Million), 2021 & 2025 & 2032

Figure 49. World RGA Testing Equipment Production Value Market Share by

Measurement Range in 2025

Figure 50. Low Pressure RGA ( $10^{-9}$  –  $10^{-6}$  Torr)

Figure 51. Medium Pressure RGA ( $10^{-6}$  –  $10^{-3}$  Torr)

Figure 52. High Pressure Compatible RGA

Figure 53. World RGA Testing Equipment Production Market Share by Measurement Range (2021-2032)

Figure 54. World RGA Testing Equipment Production Value Market Share by Measurement Range (2021-2032)

Figure 55. World RGA Testing Equipment Average Price by Measurement Range (2021-2032) & (US\$/Unit)

Figure 56. World RGA Testing Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World RGA Testing Equipment Production Value Market Share by Application in 2025

Figure 58. Semiconductor Industry

Figure 59. Lithium Battery Industry

Figure 60. Vacuum Technology

Figure 61. Analytical Instrument

Figure 62. Display Panel

Figure 63. Environmental Monitoring

Figure 64. Others

Figure 65. World RGA Testing Equipment Production Market Share by Application (2021-2032)

Figure 66. World RGA Testing Equipment Production Value Market Share by Application (2021-2032)

Figure 67. World RGA Testing Equipment Average Price by Application (2021-2032) & (US\$/Unit)

Figure 68. RGA Testing Equipment Industry Chain

Figure 69. RGA Testing Equipment Procurement Model

Figure 70. RGA Testing Equipment Sales Model

Figure 71. RGA Testing Equipment Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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