

Global RFID Laundry Tracking System Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global RFID Laundry Tracking System market size was valued at US\$ 1269 million in 2025 and is forecast to a readjusted size of US\$ 2341 million by 2032 with a CAGR of 9.4% during review period.

An RFID Laundry Tracking System is a laundry management solution based on radio frequency identification (RFID) technology. It achieves automatic identification, tracking and management of clothing by attaching RFID tags to each piece of clothing and using RFID readers to read the information on these tags. The system provides real-time visibility into the entire laundry cycle?from intake sorting, wash-cycle verification, clean-side release, to outbound reconciliation?enabling operators to reduce shrinkage, extend textile lifespan, and ensure accurate billing for clients. RFID laundry tracking systems are widely deployed in hospitality (hotels and resorts), healthcare (hospitals and long-term care facilities), commercial laundries, industrial laundry facilities, and military applications. The average sales volume in the base year is estimated at 28.9k units. The industry average gross margin is approximately 42%, with typical ranges between 35% and 55%, reflecting the value-added nature of integrated hardware-software solutions and the customized deployment requirements across different facility sizes. The upstream segment includes manufacturers of RFID tags (UHF washable tags, silicone tags, textile tags), RFID readers and antennas, and middleware software. The midstream segment comprises system integrators and solution providers that design, deploy, and maintain complete RFID laundry tracking solutions. The downstream segment encompasses hotels, hospitals, commercial laundries, industrial laundries, and other institutional laundry operations.

The RFID Laundry Tracking System market is undergoing rapid transformation driven

by the convergence of digital transformation in textile management, increasing demand for automation and operational efficiency, and stringent hygiene and regulatory compliance requirements across hospitality and healthcare sectors.

The industry is witnessing a fundamental shift from manual barcode-based and traditional tracking methods to sophisticated RFID-based solutions, which offer real-time visibility, error reduction, and comprehensive data analytics. The hospitality sector accounts for over 34% of total RFID laundry tag deployments globally, driven by the need for hotel chains and resort operators to manage millions of linen items including bed sheets, towels, bathrobes, and uniforms efficiently. The healthcare sector is the second-largest adopter, leveraging RFID to enhance hygiene compliance, prevent cross-contamination, and optimize the lifecycle of surgical gowns, patient wear, and bedding, thereby supporting stringent regulatory requirements.

Technological innovation is reshaping the product landscape. The integration of RFID with cloud-based software platforms and IoT ecosystems enables seamless data sharing, predictive maintenance, and actionable insights that drive continuous improvement in service delivery. The commercial laundry segment is deploying RFID to automate sorting, washing, and inventory management processes, resulting in significant labor savings and improved asset utilization. More laundries are shifting to rental models, where they own the textiles and provide them to clients; with RFID-tagged linens, laundries can track each item's usage, reducing losses and optimizing inventory management.

This report is a detailed and comprehensive analysis for global RFID Laundry Tracking System market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global RFID Laundry Tracking System market size and forecasts, in consumption value (\$ Million), 2021-2032

Global RFID Laundry Tracking System market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global RFID Laundry Tracking System market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global RFID Laundry Tracking System market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for RFID Laundry Tracking System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global RFID Laundry Tracking System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Avery Dennison Corporation, Zebra Technologies Corporation, SML Group, HID Global, Impinj, Inc., Checkpoint Systems (CCL Industries), Nedap N.V., Fujitsu Limited, Terso Solutions, Xerafy Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

RFID Laundry Tracking System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hardware (RFID Tags, Readers, Antennas)

Software

Services

Market segment by Technology

Passive RFID

Active RFID

Semi-Passive RFID

Market segment by Frequency

Ultra-High Frequency (UHF)

High Frequency (HF)

Low Frequency (LF)

Market segment by Application

Hospitality (Hotels, Resorts)

Healthcare (Hospitals, Long-term Care)

Commercial Laundry

Industrial Laundry

Military

Market segment by players, this report covers

Avery Dennison Corporation

Zebra Technologies Corporation

SML Group

HID Global

Impinj, Inc.

Checkpoint Systems (CCL Industries)

Nedap N.V.

Fujitsu Limited

Terso Solutions

Xerafy Ltd.

GAO RFID Inc.

Invengo Technology

Shenzhen Xinyetong Technology

HUAYUAN

GAO RFID (China)

MianYang RuiTai Intelligent Technology

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-

Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe RFID Laundry Tracking System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of RFID Laundry Tracking System, with revenue, gross margin, and global market share of RFID Laundry Tracking System from 2021 to 2026.

Chapter 3, the RFID Laundry Tracking System competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and RFID Laundry Tracking System market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of RFID Laundry Tracking System.

Chapter 13, to describe RFID Laundry Tracking System research findings and conclusion.

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