

# Global RFID Inlays Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global RFID Inlays market size is expected to reach \$ 5998 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

An inlay is consist of an antenna and a contactless-enabled microchip, inlay are the neurons of the RIFD brain. It typically consists of an integrated circuit (IC) connected to an antenna.

The antenna drives tag performance and governs how well the tag will work in a particular application. Precision-designed to receive and broadcast RF signals, the antenna is made from a conductive material (such as silver, copper). The antenna makes contact with an RF reader over a distance determined in large part by the amount of metal and size of the antenna.

Contacts attached to the microchip make the circuit between the microchip and antenna. The chip design determines the protocol or class of the tag's operation. Different microchips have different features that can also affect performance. RFID microchips contain circuitry capable of handling a variety of functions from power conversion to data storage and retrieval.

In this report, we only count passive RFID Inlays. They do not have a built-in power source and rely on the energy transmitted from RFID readers to operate. Passive tags are suitable for applications where cost is a significant consideration.

The RFID inlays market highly driven by increasing demand from various end-use verticals including retail, financial services, healthcare, government and transportation & logistics among others for longer detection range. The driver of UHF inlays is mainly

due to the reduction of product prices and the continuous expansion of the application field. T However, the price of UHF inlay systems is still high due to the overall cost of chips.

North America and Europe are leading the market in terms of adoption and innovation, while Asia-Pacific is emerging as a key growth region due to the rapid industrialization and increasing implementation of RFID technology in manufacturing and logistics.

Despite the positive growth trajectory, the market faces several challenges, including cost considerations, implementation complexity, and concerns around data security and privacy. However, these challenges also present opportunities for innovation, particularly in developing cost-effective, user-friendly, and secure RFID solutions. The integration of RFID with emerging technologies like IoT, AI, and blockchain is expected to further expand the scope and capabilities of RFID systems.

This report studies the global RFID Inlays production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for RFID Inlays and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of RFID Inlays that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global RFID Inlays total production and demand, 2021-2032, (K Units)

Global RFID Inlays total production value, 2021-2032, (USD Million)

Global RFID Inlays production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global RFID Inlays consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: RFID Inlays domestic production, consumption, key domestic manufacturers and share

Global RFID Inlays production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global RFID Inlays production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global RFID Inlays production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global RFID Inlays market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Avery Dennison, SML Group, Trimco Group, Checkpoint Systems, Beontag, Arizon, XINDECO IOT, Tageos, SATO, INLAYLINK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World RFID Inlays market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global RFID Inlays Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global RFID Inlays Market, Segmentation by Type:

UHF RFID Inlays

LF RFID Inlays

HF RFID Inlays

### Global RFID Inlays Market, Segmentation by Application:

Retail

Asset Management/Inventory/Documents

Logistics

Ticketing/Cards/Books

Others

### Companies Profiled:

Avery Dennison

SML Group

Trimco Group

Checkpoint Systems

Beontag

Arizon

XINDECO IOT

Tageos

SATO

INLAYLINK

Zebra

NAXIS

Hangzhou Century

Talkin' Things

Hana Technologies

Invengo

**Key Questions Answered:**

1. How big is the global RFID Inlays market?
2. What is the demand of the global RFID Inlays market?
3. What is the year over year growth of the global RFID Inlays market?
4. What is the production and production value of the global RFID Inlays market?
5. Who are the key producers in the global RFID Inlays market?
6. What are the growth factors driving the market demand?

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