

Global RFID Access Card Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global RFID Access Card market size is expected to reach \$ 1429 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

RFID Access Cards Are Physical Access Credentials That Use Radio-Frequency Identification For User Recognition And Door Authorization. They Usually Consist Of A PVC, PETG, PC, Paper-Based Or Composite Card Body, An RFID Chip, A Coil Antenna And A Printed Overlay. When Presented To An Access Reader, The Card Uses 125 kHz Low Frequency, 13.56 MHz High Frequency Or 860 To 960 MHz Ultra-High Frequency Signals To Transmit Card IDs, Exchange Data, Verify Permissions Or Complete Encrypted Authentication. RFID Access Cards Include Low-Frequency ID/Proximity Cards, High-Frequency IC Cards, MIFARE-Type Cards, DESFire-Type High-Security Cards, RFID Hotel Key Cards, Campus One-Card Credentials And Dual-Frequency Migration Cards, But Exclude Magnetic Stripe Cards, Contact-Only IC Cards And Mobile Credentials. ISO/IEC 14443 Specifies The RF Power And Bi-Directional Communication Characteristics Between Proximity Coupling Devices And Proximity Cards, While HID Defines 125 kHz Proximity Credentials As Low-Frequency Entry-Level Credentials For Physical Access Control.

For Market Sizing, The Key Boundary Is Not Whether The Card Is A Smart Card, But Whether Access Authentication Is Completed Through RFID. Therefore, 125 kHz Read-Only Proximity Cards Should Be Included In RFID Access Cards But Excluded From Smart Access Cards. MIFARE Classic, MIFARE Plus, DESFire, Seos, iCLASS And Contactless CPU Cards Belong To Both RFID Access Cards And Smart Access Cards. Product Pricing Is Mainly Determined By Frequency Band, Chip Platform, Security Level, Memory Capacity, Card Material, Printing And Encoding Service, And System Compatibility. Low-Frequency ID Cards Are The Lowest-Priced Segment, While

DESFire, Seos, PIV, PKI And Dual-Frequency Composite Cards Carry The Highest Unit Value. In 2025, Global RFID Access Card Shipments Were Approximately 1,900 Million Pieces, The Average Price Was Around US\$0.49 Per Piece, And The Gross Margin Was Around 22%-38%.

RFID Access Cards Remain One Of The Most Widely Used, Cost-Effective And Interoperable Physical Credentials In Global Access Control Systems. Compared With Magnetic Stripe And Contact Cards, RFID Access Cards Offer Contactless Operation, Faster Reading, Better Wear Resistance, Mass Issuance And Easier Integration With Access Control, Attendance, Parking, Elevator, Payment And Visitor Management Systems. Compared With Mobile Credentials And Biometrics, Physical RFID Cards Still Have Lower Deployment Barriers And Stronger Compatibility In Hotels, Schools, Factories, Residential Properties, Government Campuses And Multi-Tenant Office Buildings. The Low-End Market Is Still Supported By 125 kHz Proximity Cards And MIFARE Classic/M1 Cards, While DESFire, Seos, iCLASS, PIV, PKI And Dual-Frequency Migration Cards Drive Value Growth In The High-End Segment.

The Main Challenges Are Security Segmentation And Technology Substitution. Low-Frequency ID Cards, Basic Proximity Cards And Some MIFARE Classic Cards Are Highly Standardized, Face Strong Price Competition, And Are Exposed To Cloning Or Weak Key-Management Risks. At The Same Time, Mobile Credentials, Bluetooth/NFC Phone Access And Biometric Access Control Are Replacing Some Physical Card Issuance In New Office And Premium Residential Projects. Security Incidents Can Accelerate Upgrades But Also Raise Procurement Requirements. Public Reports On HID Encoder Vulnerabilities And Dormakaba Saflok RFID Keycard Lock Vulnerabilities Show That Customers Are Paying More Attention To Encryption, Custom Keys, Migration Planning And Trusted Supply Chains.

Future RFID Access Card Demand Will Be Driven Less By Card Volume Alone And More By Higher Security, Broader Compatibility And Lower Migration Cost. Office Buildings And Corporate Campuses Will Continue To Migrate From Low-Frequency ID Cards To 13.56 MHz HF Cards And DESFire-Type Credentials. Hotels Will Upgrade From Magnetic Stripe Cards And Low-Security RFID Key Cards To Encodable, Encrypted And Eco-Friendly RFID Key Cards. Universities And Industrial Parks Will Integrate Access Control, Attendance, Payment, Library, Parking And Visitor Management Into One RFID Credential System. Dual-Frequency Composite Cards Will Remain An Important Transition Product Because They Can Support Both Legacy 125 kHz Readers And New 13.56 MHz Readers, Reducing One-Time Retrofit Pressure. As A Result, Shipment Growth Will Be Moderate, But Revenue Mix Will Shift Toward HF

Cards, High-Security Cards, Dual-Frequency Cards, Eco-Friendly Cards And Encoding Services.

This report studies the global RFID Access Card production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for RFID Access Card and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of RFID Access Card that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global RFID Access Card total production and demand, 2021-2032, (K Units)

Global RFID Access Card total production value, 2021-2032, (USD Million)

Global RFID Access Card production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global RFID Access Card consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: RFID Access Card domestic production, consumption, key domestic manufacturers and share

Global RFID Access Card production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global RFID Access Card production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global RFID Access Card production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global RFID Access Card market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HID Global Corporation, Honeywell International Inc., dormakaba Group, Gallagher Security, Allegion plc, Thales Group, IDEMIA Group, Giesecke+Devrient GmbH, CardLogix Corporation, Identiv, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World RFID Access Card market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global RFID Access Card Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global RFID Access Card Market, Segmentation by Type:

Low-Frequency RFID Access Cards

High-Frequency RFID Access Cards

Ultra-High-Frequency RFID Access Cards

Dual-Frequency RFID Access Cards

Global RFID Access Card Market, Segmentation by Security Level:

- Read-Only ID RFID Access Cards
- Encrypted Memory RFID Access Cards
- AES Secure RFID Access Cards
- Certificate-Based RFID Access Cards

Global RFID Access Card Market, Segmentation by Chip Platform:

- Proximity and EM-Marin RFID Access Cards
- MIFARE Classic and M1 RFID Access Cards
- MIFARE Plus and DESFire RFID Access Cards
- Proprietary Secure RFID Access Cards

Global RFID Access Card Market, Segmentation by Application:

- Office and Commercial Building RFID Access Cards
- Hotel and Hospitality RFID Key Cards
- Campus and Park RFID One-Card Access Cards
- Government and Critical Facility RFID Access Cards

Companies Profiled:

- HID Global Corporation
- Honeywell International Inc.

dormakaba Group

Gallagher Security

Allegion plc

Thales Group

IDEMIA Group

Giesecke+Devrient GmbH

CardLogix Corporation

Identiv, Inc.

Valid S.A.

KONA I Co., Ltd.

TOPPAN Security

Dai Nippon Printing Co., Ltd.

Paragon ID S.A.

Universal Smart Cards Limited

Smart Technology Cards Ltd.

Hengbao Co., Ltd.

Watchdata Co., Ltd.

Eastcompeace Technology Co., Ltd.

Chutian Dragon Co., Ltd.

Wuhan Tianyu Information Industry Co., Ltd.

Goldpac Group Limited

Shenzhen Chuangxinjia Smart Technology Co., Ltd.

Chengdu Mind IOT Technology Co., Ltd.

Shenzhen Xinye Intelligence Card Co., Ltd.

Shenzhen Zhengdong Industrial Co., Ltd.

Shenzhen Seaory Technology Co., Ltd.

Shenzhen MoreRFID Technology Co., Ltd.

Key Questions Answered:

1. How big is the global RFID Access Card market?
2. What is the demand of the global RFID Access Card market?
3. What is the year over year growth of the global RFID Access Card market?
4. What is the production and production value of the global RFID Access Card market?
5. Who are the key producers in the global RFID Access Card market?
6. What are the growth factors driving the market demand?

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