

Global RF Power Supply Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global RF Power Supply market size is expected to reach \$ 3310 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

RF power supply (RF generator) is a power supply with a certain power that can generate a fixed frequency sine wave voltage. Its frequency is within the RF range (about 3KHz to 300GHz). The general power is 0.3 to 15kW, and the frequency is in different ranges such as 2 MHz, 4KHz, 13.56 MHz, 27.12 MHz, 40.68MHz, and 60MHz. High-frequency power supply can be used to generate stable current and voltage to meet the needs of various mechanical equipment.

RF power supply mainly consists of 5 parts: DC power supply module, oscillation circuit module, power amplifier module, RF power detection module, and RF interlocking control module.

DC power supply module: supplies power to the internal control circuit board of the power supply, including 24V, 15V and other voltages;

Oscillator circuit module: is the crystal oscillation part, generating a sine wave signal;

Power amplifier module: consists of several solid-state transistors, the main purpose is to amplify the power of high-frequency signals so that the output power meets the output requirements;

RF power detection module: mainly detects the control circuit, detects the incident power and reflected power through high-frequency measurement inductance, and provides the signal to the main control board to achieve automatic PID control;

RF interlock control module: mainly a switch signal mode, which can provide safety interlocking functions, such as RF output line interlocking, high-voltage interlocking, RF output interlocking, over-temperature interlocking and other control functions.

The core manufacturers of RF power supply in the world include Wan Advanced Energy, Wanji Instruments, Comed, DAIHEN Corporation, TRUMPF, Adtec Plasma Technology, Kyosan Manufacturing, XP Power, Aifak, Shenzhen Hengyunchang Vacuum Technology Co., Ltd., Sichuan Yingjie Electric, Beijing Huacheng Electronics, etc. In terms of products, each company targets different markets and equipment frequencies. In the field of semiconductor equipment, 2MHz, 13.56MHz and 27.12MHz are the most widely used subdivided products, and the market share of the three will exceed 60% in 2024. RF power supply for semiconductor is just one of the application segments, and it is also the application scenario with the largest demand for RF power supply at present. Other applications of RF power supply include photovoltaics, display panels, medical and RF sensing. RF power is widely used in various semiconductor processes, such as etching, thin film deposition (CVD and PVD), ion implantation, cleaning and degumming, etc.; a single cavity of one of the timing equipment is equipped with 1 HF power supply and 1/2 LF power supply. The advantage of HF power supply as Source is that it can make particles in the plasma collide more times, thereby obtaining high-density particles; LF power supply as Bias source is easier to give particles higher speed and kinetic energy, so that ions have stronger bombardment ability.

This report studies the global RF Power Supply production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for RF Power Supply and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of RF Power Supply that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global RF Power Supply total production and demand, 2021-2032, (Units)

Global RF Power Supply total production value, 2021-2032, (USD Million)

Global RF Power Supply production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global RF Power Supply consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: RF Power Supply domestic production, consumption, key domestic manufacturers and share

Global RF Power Supply production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global RF Power Supply production by Frequency, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global RF Power Supply production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global RF Power Supply market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advanced Energy, MKS Instruments, Comet PCT, DAIHEN Corporation, Trumpf, Adtec Plasma Technology, Kyosan Electric Manufacturing, XP Power, ULVAC, JEOL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World RF Power Supply market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Frequency, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global RF Power Supply Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global RF Power Supply Market, Segmentation by Frequency:

400KHz

2MHz

4MHz

13.56MHz

27.12MHz

40.68MHz

60MHz

Others

Global RF Power Supply Market, Segmentation by Application:

Semiconductor

Solar

LCD

Others

Companies Profiled:

Advanced Energy

MKS Instruments

Comet PCT

DAIHEN Corporation

Trumpf

Adtec Plasma Technology

Kyosan Electric Manufacturing

XP Power

ULVAC

JEOL

Beijing Aurasky

Ascendia Co., Ltd

Seren IPS

Pearl Kogyo

Shenzhen CSL Vacuum

New Power Plasma

Youngsin RF Co., Ltd

Shanghai AENI Semiconductor

RF Power Tech

EQ Global

Coaxial Power Systems

Gmpower

Generator Research Limited

Sichuan Injet Electric

Foshan Instrument Technology

Hunan Zhongyuan

Shanghai Rock Technology

Wuhan Chengyuan Electronic Technology

Shanghai Lizhao Technology Co., Ltd

Shenzhen Rspower Technology Co., Ltd

Hunan Huaxin

Shanghai Semik Semiconductor

Chengdu Wattsine

Changzhou Rishige

DKK

T&C Power Conversion

Zhongshan Kvmen

SAIREM

Key Questions Answered:

1. How big is the global RF Power Supply market?
2. What is the demand of the global RF Power Supply market?
3. What is the year over year growth of the global RF Power Supply market?
4. What is the production and production value of the global RF Power Supply market?
5. Who are the key producers in the global RF Power Supply market?
6. What are the growth factors driving the market demand?

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