

Global RF Integrated Passive Device Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global RF Integrated Passive Device market size was valued at USD 274.1 million in 2023 and is forecast to a readjusted size of USD 491.8 million by 2030 with a CAGR of 8.7% during review period.

Integrated passive device (IPD) technology significantly reduces these losses by embedding capacitors, inductors, filters, baluns, and combiners into a single monolithic device leading to an electronic device with reduced footprint, reduced energy consumption, and improved RF performance.

RF Integrated Passive Devices are used in wireless applications such as Bluetooth, Wireless Local Area Network (WLAN), Long-Term Evolution (LTE), Ultra-Wide Band (UWB), and ZigBee. The products are designed to minimize power loss and enhance signal transmission. They integrate passive elements, such as RF couplers, filters, combiners, triplexers, diplexers, and impedance matching, into substrates. The IPD technology is able to cover all RF applications with a frequency range from 168 MHz and above, such as Sub-Giga, WLAN, Bluetooth, ZigBee, WiMax, UWB, UMTS, LTE and more. The key benefits of this technology are a competitive cost structure, a small form factor, and reduced power losses.

Global key manufacturers of RF Integrated Passive Device include Broadcom, Murata, Skyworks, ON Semiconductor, STMicroelectronics etc. Those players hold a share about 75%. Asia-Pacific is the largest market, with a share about 70%, followed by North America and Europe, both have a share about 20 percent.

The Global Info Research report includes an overview of the development of the RF Integrated Passive Device industry chain, the market status of Consumer Electronics (Silicone-based Integrated Passive Device (IPD), Glass-based Integrated Passive Device (IPD)), Automobile (Silicone-based Integrated Passive Device (IPD), Glass-based Integrated Passive Device (IPD)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of RF Integrated Passive Device.

Regionally, the report analyzes the RF Integrated Passive Device markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global RF Integrated Passive Device market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the RF Integrated Passive Device market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the RF Integrated Passive Device industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Silicone-based Integrated Passive Device (IPD), Glass-based Integrated Passive Device (IPD)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the RF Integrated Passive Device market.

Regional Analysis: The report involves examining the RF Integrated Passive Device market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the RF Integrated Passive Device market. This may

include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to RF Integrated Passive Device:

Company Analysis: Report covers individual RF Integrated Passive Device players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards RF Integrated Passive Device. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Electronics, Automobile).

Technology Analysis: Report covers specific technologies relevant to RF Integrated Passive Device. It assesses the current state, advancements, and potential future developments in RF Integrated Passive Device areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the RF Integrated Passive Device market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

RF Integrated Passive Device market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Silicone-based Integrated Passive Device (IPD)

Glass-based Integrated Passive Device (IPD)

GaAs-based Integrated Passive Device (IPD)

Others

Market segment by Application

Consumer Electronics

Automobile

Aerospace and Defense

Others

Market segment by players, this report covers

Broadcom

Murata

Skyworks

ON Semiconductor

STMicroelectronics

AVX

Johanson Technology

3D Glass Solutions (3DGS)

Xpeedic

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe RF Integrated Passive Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of RF Integrated Passive Device, with revenue, gross margin and global market share of RF Integrated Passive Device from 2019 to 2024.

Chapter 3, the RF Integrated Passive Device competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and RF Integrated Passive Device market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of RF Integrated Passive Device.

Chapter 13, to describe RF Integrated Passive Device research findings and

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