

# Global RF Integrated Passive Device Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global RF Integrated Passive Device market size was valued at US\$ 764 million in 2025 and is forecast to a readjusted size of US\$ 1440 million by 2032 with a CAGR of 9.4% during review period.

RF Integrated Passive Device refers to a type of electronic component that monolithically or hybrid integrates passive elements such as resistors, capacitors, inductors, filters, couplers and baluns into a single package or substrate. It adopts technologies like thin film and low-temperature co-fired ceramic (LTCC) to realize integration, with optional substrates silicon, glass, gallium arsenide (GaAs) and other materials, featuring small size, high integration, stable signal integrity and low power consumption, which is essential for optimizing performance of high-frequency communication systems while reducing overall device volume and cost.

Driven by the deepening deployment of 5G networks, the rise of IoT and the rapid development of automotive electronics, the market demand for RF IPDs maintains steady growth, with rigid demand from consumer electronics such as smartphones and wearable devices, and incremental demand from automotive ADAS, V2X, aerospace and defense fields. The trend of device miniaturization and high-frequency communication further boosts the replacement demand for RF IPDs to replace discrete passive components. Business opportunities lie in the R&D of high-performance products adapted to 5G-A and 6G pre-research, the development of non-silicon substrate-based RF IPDs to break technical bottlenecks, the expansion of automotive-grade products meeting high reliability requirements, and the layout of domestic substitution to seize the market dividend brought by supply chain autonomy, as well as the integration with advanced packaging technologies like SiP to provide integrated

solutions.

This report is a detailed and comprehensive analysis for global RF Integrated Passive Device market. Both quantitative and qualitative analyses are presented by company, by region & country, by Substrate Material and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global RF Integrated Passive Device market size and forecasts, in consumption value (\$ Million), 2021-2032

Global RF Integrated Passive Device market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global RF Integrated Passive Device market size and forecasts, by Substrate Material and by Application, in consumption value (\$ Million), 2021-2032

Global RF Integrated Passive Device market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for RF Integrated Passive Device

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global RF Integrated Passive Device market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a

part of this study include Broadcom, Murata Manufacturing, Skyworks, onsemi, STMicroelectronics, KYOCERA AVX, Johanson Technology, 3D Glass Solutions (3DGS), Xpeedic, MACOM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market segmentation**

RF Integrated Passive Device market is split by Substrate Material and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Substrate Material and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Substrate Material

Silicone-based Integrated Passive Device (IPD)

Glass-based Integrated Passive Device (IPD)

GaAs-based Integrated Passive Device (IPD)

Others

### Market segment by Integration Technology

Monolithic RF Integrated Passive Device

Hybrid RF Integrated Passive Device

### Market segment by Function Type

Filter-Integrated RF Passive Device

Coupler-ntegrated RF Passive Device

Balun-Integrated RF Passive Device

Others

### Market segment by Application

Consumer Electronics

Automotive Electronics

Aerospace

Others

### Market segment by players, this report covers

Broadcom

Murata Manufacturing

Skyworks

onsemi

STMicroelectronics

KYOCERA AVX

Johanson Technology

3D Glass Solutions (3DGS)

Xpedic

MACOM

Knowles Precision Devices

Senwan Electronics

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe RF Integrated Passive Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of RF Integrated Passive Device, with revenue, gross margin, and global market share of RF Integrated Passive Device from 2021 to 2026.

Chapter 3, the RF Integrated Passive Device competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Substrate Material and by Application, with consumption value and growth rate by Substrate Material, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and RF Integrated Passive Device market forecast, by regions, by Substrate Material and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of RF Integrated Passive Device.

Chapter 13, to describe RF Integrated Passive Device research findings and conclusion.

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