

Global RF Integrated Passive Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global RF Integrated Passive Device market size is expected to reach \$ 1440 million by 2032, rising at a market growth of 9.4% CAGR during the forecast period (2026-2032).

RF Integrated Passive Device refers to a type of electronic component that monolithically or hybrid integrates passive elements such as resistors, capacitors, inductors, filters, couplers and baluns into a single package or substrate. It adopts technologies like thin film and low-temperature co-fired ceramic (LTCC) to realize integration, with optional substrates silicon, glass, gallium arsenide (GaAs) and other materials, featuring small size, high integration, stable signal integrity and low power consumption, which is essential for optimizing performance of high-frequency communication systems while reducing overall device volume and cost.

Driven by the deepening deployment of 5G networks, the rise of IoT and the rapid development of automotive electronics, the market demand for RF IPDs maintains steady growth, with rigid demand from consumer electronics such as smartphones and wearable devices, and incremental demand from automotive ADAS, V2X, aerospace and defense fields. The trend of device miniaturization and high-frequency communication further boosts the replacement demand for RF IPDs to replace discrete passive components. Business opportunities lie in the R&D of high-performance products adapted to 5G-A and 6G pre-research, the development of non-silicon substrate-based RF IPDs to break technical bottlenecks, the expansion of automotive-grade products meeting high reliability requirements, and the layout of domestic substitution to seize the market dividend brought by supply chain autonomy, as well as the integration with advanced packaging technologies like SiP to provide integrated solutions.

This report studies the global RF Integrated Passive Device demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for RF Integrated Passive Device, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of RF Integrated Passive Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global RF Integrated Passive Device total market, 2021-2032, (USD Million)

Global RF Integrated Passive Device total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: RF Integrated Passive Device total market, key domestic companies, and share, (USD Million)

Global RF Integrated Passive Device revenue by player, revenue and market share 2021-2026, (USD Million)

Global RF Integrated Passive Device total market by Substrate Material, CAGR, 2021-2032, (USD Million)

Global RF Integrated Passive Device total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global RF Integrated Passive Device market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Broadcom, Murata Manufacturing, Skyworks, onsemi, STMicroelectronics, KYOCERA AVX, Johanson Technology, 3D Glass Solutions (3DGS), Xpeedic, MACOM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world RF Integrated Passive Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Substrate Material, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global RF Integrated Passive Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global RF Integrated Passive Device Market, Segmentation by Substrate Material:

Silicone-based Integrated Passive Device (IPD)

Glass-based Integrated Passive Device (IPD)

GaAs-based Integrated Passive Device (IPD)

Others

Global RF Integrated Passive Device Market, Segmentation by Integration Technology:

Monolithic RF Integrated Passive Device

Hybrid RF Integrated Passive Device

Global RF Integrated Passive Device Market, Segmentation by Function Type:

Filter-Integrated RF Passive Device

Coupler-Integrated RF Passive Device

Balun-Integrated RF Passive Device

Others

Global RF Integrated Passive Device Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Aerospace

Others

Companies Profiled:

Broadcom

Murata Manufacturing

Skyworks

onsemi

STMicroelectronics

KYOCERA AVX

Johanson Technology

3D Glass Solutions (3DGS)

Xpedic

MACOM

Knowles Precision Devices

Senwan Electronics

Key Questions Answered

1. How big is the global RF Integrated Passive Device market?
2. What is the demand of the global RF Integrated Passive Device market?
3. What is the year over year growth of the global RF Integrated Passive Device market?
4. What is the total value of the global RF Integrated Passive Device market?
5. Who are the Major Players in the global RF Integrated Passive Device market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 RF Integrated Passive Device Introduction
- 1.2 World RF Integrated Passive Device Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World RF Integrated Passive Device Total Market by Region (by Headquarter Location)
 - 1.3.1 World RF Integrated Passive Device Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company RF Integrated Passive Device Revenue (2021-2032)
 - 1.3.3 China Based Company RF Integrated Passive Device Revenue (2021-2032)
 - 1.3.4 Europe Based Company RF Integrated Passive Device Revenue (2021-2032)
 - 1.3.5 Japan Based Company RF Integrated Passive Device Revenue (2021-2032)
 - 1.3.6 South Korea Based Company RF Integrated Passive Device Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company RF Integrated Passive Device Revenue (2021-2032)
 - 1.3.8 India Based Company RF Integrated Passive Device Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 RF Integrated Passive Device Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World RF Integrated Passive Device Consumption Value (2021-2032)
- 2.2 World RF Integrated Passive Device Consumption Value by Region
 - 2.2.1 World RF Integrated Passive Device Consumption Value by Region (2021-2026)
 - 2.2.2 World RF Integrated Passive Device Consumption Value Forecast by Region (2027-2032)
- 2.3 United States RF Integrated Passive Device Consumption Value (2021-2032)
- 2.4 China RF Integrated Passive Device Consumption Value (2021-2032)
- 2.5 Europe RF Integrated Passive Device Consumption Value (2021-2032)
- 2.6 Japan RF Integrated Passive Device Consumption Value (2021-2032)
- 2.7 South Korea RF Integrated Passive Device Consumption Value (2021-2032)
- 2.8 ASEAN RF Integrated Passive Device Consumption Value (2021-2032)
- 2.9 India RF Integrated Passive Device Consumption Value (2021-2032)

3 WORLD RF INTEGRATED PASSIVE DEVICE COMPANIES COMPETITIVE ANALYSIS

- 3.1 World RF Integrated Passive Device Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global RF Integrated Passive Device Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for RF Integrated Passive Device in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for RF Integrated Passive Device in 2025
- 3.3 RF Integrated Passive Device Company Evaluation Quadrant
- 3.4 RF Integrated Passive Device Market: Overall Company Footprint Analysis
 - 3.4.1 RF Integrated Passive Device Market: Region Footprint
 - 3.4.2 RF Integrated Passive Device Market: Company Product Type Footprint
 - 3.4.3 RF Integrated Passive Device Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: RF Integrated Passive Device Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: RF Integrated Passive Device Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: RF Integrated Passive Device Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: RF Integrated Passive Device Consumption Value Comparison
 - 4.2.1 United States VS China: RF Integrated Passive Device Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: RF Integrated Passive Device Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based RF Integrated Passive Device Companies and Market Share, 2021-2026
 - 4.3.1 United States Based RF Integrated Passive Device Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies RF Integrated Passive Device Revenue,

(2021-2026)

4.4 China Based Companies RF Integrated Passive Device Revenue and Market Share, 2021-2026

4.4.1 China Based RF Integrated Passive Device Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies RF Integrated Passive Device Revenue, (2021-2026)

4.5 Rest of World Based RF Integrated Passive Device Companies and Market Share, 2021-2026

4.5.1 Rest of World Based RF Integrated Passive Device Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies RF Integrated Passive Device Revenue (2021-2026)

5 MARKET ANALYSIS BY SUBSTRATE MATERIAL

5.1 World RF Integrated Passive Device Market Size Overview by Substrate Material: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Substrate Material

5.2.1 Silicone-based Integrated Passive Device (IPD)

5.2.2 Glass-based Integrated Passive Device (IPD)

5.2.3 GaAs-based Integrated Passive Device (IPD)

5.2.4 Others

5.3 Market Segment by Substrate Material

5.3.1 World RF Integrated Passive Device Market Size by Substrate Material (2021-2026)

5.3.2 World RF Integrated Passive Device Market Size by Substrate Material (2027-2032)

5.3.3 World RF Integrated Passive Device Market Size Market Share by Substrate Material (2027-2032)

6 MARKET ANALYSIS BY INTEGRATION TECHNOLOGY

6.1 World RF Integrated Passive Device Market Size Overview by Integration Technology: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Integration Technology

6.2.1 Monolithic RF Integrated Passive Device

6.2.2 Hybrid RF Integrated Passive Device

6.3 Market Segment by Integration Technology

6.3.1 World RF Integrated Passive Device Market Size by Integration Technology

(2021-2026)

6.3.2 World RF Integrated Passive Device Market Size by Integration Technology

(2027-2032)

6.3.3 World RF Integrated Passive Device Market Size Market Share by Integration Technology (2027-2032)

7 MARKET ANALYSIS BY FUNCTION TYPE

7.1 World RF Integrated Passive Device Market Size Overview by Function Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Function Type

7.2.1 Filter-Integrated RF Passive Device

7.2.2 Coupler-Integrated RF Passive Device

7.2.3 Balun-Integrated RF Passive Device

7.2.4 Others

7.3 Market Segment by Function Type

7.3.1 World RF Integrated Passive Device Market Size by Function Type (2021-2026)

7.3.2 World RF Integrated Passive Device Market Size by Function Type (2027-2032)

7.3.3 World RF Integrated Passive Device Market Size Market Share by Function Type (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World RF Integrated Passive Device Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Consumer Electronics

8.2.2 Automotive Electronics

8.2.3 Aerospace

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World RF Integrated Passive Device Market Size by Application (2021-2026)

8.3.2 World RF Integrated Passive Device Market Size by Application (2027-2032)

8.3.3 World RF Integrated Passive Device Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Broadcom

- 9.1.1 Broadcom Details
- 9.1.2 Broadcom Major Business
- 9.1.3 Broadcom RF Integrated Passive Device Product and Services
- 9.1.4 Broadcom RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026)
- 9.1.5 Broadcom Recent Developments/Updates
- 9.1.6 Broadcom Competitive Strengths & Weaknesses
- 9.2 Murata Manufacturing
 - 9.2.1 Murata Manufacturing Details
 - 9.2.2 Murata Manufacturing Major Business
 - 9.2.3 Murata Manufacturing RF Integrated Passive Device Product and Services
 - 9.2.4 Murata Manufacturing RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Murata Manufacturing Recent Developments/Updates
 - 9.2.6 Murata Manufacturing Competitive Strengths & Weaknesses
- 9.3 Skyworks
 - 9.3.1 Skyworks Details
 - 9.3.2 Skyworks Major Business
 - 9.3.3 Skyworks RF Integrated Passive Device Product and Services
 - 9.3.4 Skyworks RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Skyworks Recent Developments/Updates
 - 9.3.6 Skyworks Competitive Strengths & Weaknesses
- 9.4 onsemi
 - 9.4.1 onsemi Details
 - 9.4.2 onsemi Major Business
 - 9.4.3 onsemi RF Integrated Passive Device Product and Services
 - 9.4.4 onsemi RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 onsemi Recent Developments/Updates
 - 9.4.6 onsemi Competitive Strengths & Weaknesses
- 9.5 STMicroelectronics
 - 9.5.1 STMicroelectronics Details
 - 9.5.2 STMicroelectronics Major Business
 - 9.5.3 STMicroelectronics RF Integrated Passive Device Product and Services
 - 9.5.4 STMicroelectronics RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 STMicroelectronics Recent Developments/Updates
 - 9.5.6 STMicroelectronics Competitive Strengths & Weaknesses

9.6 KYOCERA AVX

9.6.1 KYOCERA AVX Details

9.6.2 KYOCERA AVX Major Business

9.6.3 KYOCERA AVX RF Integrated Passive Device Product and Services

9.6.4 KYOCERA AVX RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 KYOCERA AVX Recent Developments/Updates

9.6.6 KYOCERA AVX Competitive Strengths & Weaknesses

9.7 Johanson Technology

9.7.1 Johanson Technology Details

9.7.2 Johanson Technology Major Business

9.7.3 Johanson Technology RF Integrated Passive Device Product and Services

9.7.4 Johanson Technology RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Johanson Technology Recent Developments/Updates

9.7.6 Johanson Technology Competitive Strengths & Weaknesses

9.8 3D Glass Solutions (3DGS)

9.8.1 3D Glass Solutions (3DGS) Details

9.8.2 3D Glass Solutions (3DGS) Major Business

9.8.3 3D Glass Solutions (3DGS) RF Integrated Passive Device Product and Services

9.8.4 3D Glass Solutions (3DGS) RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 3D Glass Solutions (3DGS) Recent Developments/Updates

9.8.6 3D Glass Solutions (3DGS) Competitive Strengths & Weaknesses

9.9 Xpeedic

9.9.1 Xpeedic Details

9.9.2 Xpeedic Major Business

9.9.3 Xpeedic RF Integrated Passive Device Product and Services

9.9.4 Xpeedic RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 Xpeedic Recent Developments/Updates

9.9.6 Xpeedic Competitive Strengths & Weaknesses

9.10 MACOM

9.10.1 MACOM Details

9.10.2 MACOM Major Business

9.10.3 MACOM RF Integrated Passive Device Product and Services

9.10.4 MACOM RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 MACOM Recent Developments/Updates

- 9.10.6 MACOM Competitive Strengths & Weaknesses
- 9.11 Knowles Precision Devices
 - 9.11.1 Knowles Precision Devices Details
 - 9.11.2 Knowles Precision Devices Major Business
 - 9.11.3 Knowles Precision Devices RF Integrated Passive Device Product and Services
 - 9.11.4 Knowles Precision Devices RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Knowles Precision Devices Recent Developments/Updates
 - 9.11.6 Knowles Precision Devices Competitive Strengths & Weaknesses
- 9.12 Senwan Electronics
 - 9.12.1 Senwan Electronics Details
 - 9.12.2 Senwan Electronics Major Business
 - 9.12.3 Senwan Electronics RF Integrated Passive Device Product and Services
 - 9.12.4 Senwan Electronics RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Senwan Electronics Recent Developments/Updates
 - 9.12.6 Senwan Electronics Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 RF Integrated Passive Device Industry Chain
- 10.2 RF Integrated Passive Device Upstream Analysis
- 10.3 RF Integrated Passive Device Midstream Analysis
- 10.4 RF Integrated Passive Device Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World RF Integrated Passive Device Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World RF Integrated Passive Device Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World RF Integrated Passive Device Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World RF Integrated Passive Device Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World RF Integrated Passive Device Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World RF Integrated Passive Device Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World RF Integrated Passive Device Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World RF Integrated Passive Device Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World RF Integrated Passive Device Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key RF Integrated Passive Device Players in 2025

Table 12. World RF Integrated Passive Device Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global RF Integrated Passive Device Company Evaluation Quadrant

Table 14. Head Office of Key RF Integrated Passive Device Players

Table 15. RF Integrated Passive Device Market: Company Product Type Footprint

Table 16. RF Integrated Passive Device Market: Company Product Application Footprint

Table 17. RF Integrated Passive Device Mergers & Acquisitions Activity

Table 18. United States VS China RF Integrated Passive Device Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China RF Integrated Passive Device Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based RF Integrated Passive Device Companies, Headquarters (States, Country)

Table 21. United States Based Companies RF Integrated Passive Device Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies RF Integrated Passive Device Revenue Market Share (2021-2026)

Table 23. China Based RF Integrated Passive Device Companies, Headquarters (Province, Country)

Table 24. China Based Companies RF Integrated Passive Device Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies RF Integrated Passive Device Revenue Market Share (2021-2026)

Table 26. Rest of World Based RF Integrated Passive Device Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies RF Integrated Passive Device Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies RF Integrated Passive Device Revenue Market Share (2021-2026)

Table 29. World RF Integrated Passive Device Market Size by Substrate Material, (USD Million), 2021 & 2025 & 2032

Table 30. World RF Integrated Passive Device Market Size Value by Substrate Material (2021-2026) & (USD Million)

Table 31. World RF Integrated Passive Device Market Size by Substrate Material (2027-2032) & (USD Million)

Table 32. World RF Integrated Passive Device Market Size by Integration Technology, (USD Million), 2021 & 2025 & 2032

Table 33. World RF Integrated Passive Device Market Size Value by Integration Technology (2021-2026) & (USD Million)

Table 34. World RF Integrated Passive Device Market Size by Integration Technology (2027-2032) & (USD Million)

Table 35. World RF Integrated Passive Device Market Size by Function Type, (USD Million), 2021 & 2025 & 2032

Table 36. World RF Integrated Passive Device Market Size Value by Function Type (2021-2026) & (USD Million)

Table 37. World RF Integrated Passive Device Market Size by Function Type (2027-2032) & (USD Million)

Table 38. World RF Integrated Passive Device Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World RF Integrated Passive Device Market Size by Application (2021-2026) & (USD Million)

Table 40. World RF Integrated Passive Device Market Size by Application (2027-2032) & (USD Million)

Table 41. Broadcom Basic Information, Manufacturing Base and Competitors

Table 42. Broadcom Major Business

Table 43. Broadcom RF Integrated Passive Device Product and Services

Table 44. Broadcom RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Broadcom Recent Developments/Updates

Table 46. Broadcom Competitive Strengths & Weaknesses

Table 47. Murata Manufacturing Basic Information, Manufacturing Base and Competitors

Table 48. Murata Manufacturing Major Business

Table 49. Murata Manufacturing RF Integrated Passive Device Product and Services

Table 50. Murata Manufacturing RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Murata Manufacturing Recent Developments/Updates

Table 52. Murata Manufacturing Competitive Strengths & Weaknesses

Table 53. Skyworks Basic Information, Manufacturing Base and Competitors

Table 54. Skyworks Major Business

Table 55. Skyworks RF Integrated Passive Device Product and Services

Table 56. Skyworks RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Skyworks Recent Developments/Updates

Table 58. Skyworks Competitive Strengths & Weaknesses

Table 59. onsemi Basic Information, Manufacturing Base and Competitors

Table 60. onsemi Major Business

Table 61. onsemi RF Integrated Passive Device Product and Services

Table 62. onsemi RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. onsemi Recent Developments/Updates

Table 64. onsemi Competitive Strengths & Weaknesses

Table 65. STMicroelectronics Basic Information, Manufacturing Base and Competitors

Table 66. STMicroelectronics Major Business

Table 67. STMicroelectronics RF Integrated Passive Device Product and Services

Table 68. STMicroelectronics RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. STMicroelectronics Recent Developments/Updates

Table 70. STMicroelectronics Competitive Strengths & Weaknesses

Table 71. KYOCERA AVX Basic Information, Manufacturing Base and Competitors

Table 72. KYOCERA AVX Major Business

Table 73. KYOCERA AVX RF Integrated Passive Device Product and Services

Table 74. KYOCERA AVX RF Integrated Passive Device Revenue, Gross Margin and

Market Share (2021-2026) & (USD Million)

Table 75. KYOCERA AVX Recent Developments/Updates

Table 76. KYOCERA AVX Competitive Strengths & Weaknesses

Table 77. Johanson Technology Basic Information, Manufacturing Base and Competitors

Table 78. Johanson Technology Major Business

Table 79. Johanson Technology RF Integrated Passive Device Product and Services

Table 80. Johanson Technology RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Johanson Technology Recent Developments/Updates

Table 82. Johanson Technology Competitive Strengths & Weaknesses

Table 83. 3D Glass Solutions (3DGS) Basic Information, Manufacturing Base and Competitors

Table 84. 3D Glass Solutions (3DGS) Major Business

Table 85. 3D Glass Solutions (3DGS) RF Integrated Passive Device Product and Services

Table 86. 3D Glass Solutions (3DGS) RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. 3D Glass Solutions (3DGS) Recent Developments/Updates

Table 88. 3D Glass Solutions (3DGS) Competitive Strengths & Weaknesses

Table 89. Xpeedic Basic Information, Manufacturing Base and Competitors

Table 90. Xpeedic Major Business

Table 91. Xpeedic RF Integrated Passive Device Product and Services

Table 92. Xpeedic RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Xpeedic Recent Developments/Updates

Table 94. Xpeedic Competitive Strengths & Weaknesses

Table 95. MACOM Basic Information, Manufacturing Base and Competitors

Table 96. MACOM Major Business

Table 97. MACOM RF Integrated Passive Device Product and Services

Table 98. MACOM RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. MACOM Recent Developments/Updates

Table 100. MACOM Competitive Strengths & Weaknesses

Table 101. Knowles Precision Devices Basic Information, Manufacturing Base and Competitors

Table 102. Knowles Precision Devices Major Business

Table 103. Knowles Precision Devices RF Integrated Passive Device Product and Services

Table 104. Knowles Precision Devices RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Knowles Precision Devices Recent Developments/Updates

Table 106. Knowles Precision Devices Competitive Strengths & Weaknesses

Table 107. Senwan Electronics Basic Information, Manufacturing Base and Competitors

Table 108. Senwan Electronics Major Business

Table 109. Senwan Electronics RF Integrated Passive Device Product and Services

Table 110. Senwan Electronics RF Integrated Passive Device Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Senwan Electronics Recent Developments/Updates

Table 112. Senwan Electronics Competitive Strengths & Weaknesses

Table 113. Global Key Players of RF Integrated Passive Device Upstream (Raw Materials)

Table 114. Global RF Integrated Passive Device Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. RF Integrated Passive Device Picture

Figure 2. World RF Integrated Passive Device Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World RF Integrated Passive Device Total Revenue (2021-2032) & (USD Million)

Figure 4. World RF Integrated Passive Device Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World RF Integrated Passive Device Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company RF Integrated Passive Device Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company RF Integrated Passive Device Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company RF Integrated Passive Device Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company RF Integrated Passive Device Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company RF Integrated Passive Device Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company RF Integrated Passive Device Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company RF Integrated Passive Device Revenue (2021-2032) & (USD Million)

Figure 13. RF Integrated Passive Device Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World RF Integrated Passive Device Consumption Value (2021-2032) & (USD Million)

Figure 16. World RF Integrated Passive Device Consumption Value Market Share by Region (2021-2032)

Figure 17. United States RF Integrated Passive Device Consumption Value (2021-2032) & (USD Million)

Figure 18. China RF Integrated Passive Device Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe RF Integrated Passive Device Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan RF Integrated Passive Device Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea RF Integrated Passive Device Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN RF Integrated Passive Device Consumption Value (2021-2032) & (USD Million)

Figure 23. India RF Integrated Passive Device Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of RF Integrated Passive Device by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for RF Integrated Passive Device Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for RF Integrated Passive Device Markets in 2025

Figure 27. United States VS China: RF Integrated Passive Device Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: RF Integrated Passive Device Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World RF Integrated Passive Device Market Size by Substrate Material, (USD Million), 2021 & 2025 & 2032

Figure 30. World RF Integrated Passive Device Market Size Market Share by Substrate Material in 2025

Figure 31. Silicone-based Integrated Passive Device (IPD)

Figure 32. Glass-based Integrated Passive Device (IPD)

Figure 33. GaAs-based Integrated Passive Device (IPD)

Figure 34. Others

Figure 35. World RF Integrated Passive Device Market Size Market Share by Substrate Material (2021-2032)

Figure 36. World RF Integrated Passive Device Market Size by Integration Technology, (USD Million), 2021 & 2025 & 2032

Figure 37. World RF Integrated Passive Device Market Size Market Share by Integration Technology in 2025

Figure 38. Monolithic RF Integrated Passive Device

Figure 39. Hybrid RF Integrated Passive Device

Figure 40. World RF Integrated Passive Device Market Size Market Share by Integration Technology (2021-2032)

Figure 41. World RF Integrated Passive Device Market Size by Function Type, (USD Million), 2021 & 2025 & 2032

Figure 42. World RF Integrated Passive Device Market Size Market Share by Function

Type in 2025

Figure 43. Filter-Integrated RF Passive Device

Figure 44. Coupler-Integrated RF Passive Device

Figure 45. Balun-Integrated RF Passive Device

Figure 46. Others

Figure 47. World RF Integrated Passive Device Market Size Market Share by Function Type (2021-2032)

Figure 48. World RF Integrated Passive Device Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World RF Integrated Passive Device Market Size Market Share by Application in 2025

Figure 50. Consumer Electronics

Figure 51. Automotive Electronics

Figure 52. Aerospace

Figure 53. Others

Figure 54. World RF Integrated Passive Device Market Size Market Share by Application (2021-2032)

Figure 55. RF Integrated Passive Device Industrial Chain

Figure 56. Methodology

Figure 57. Research Process and Data Source

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