

Global RF Integrated Passive Components Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global RF Integrated Passive Components market size was valued at USD 274.1 million in 2023 and is forecast to a readjusted size of USD 491.8 million by 2030 with a CAGR of 8.7% during review period.

Integrated passive device (IPD) technology significantly reduces these losses by embedding capacitors, inductors, filters, baluns, and combiners into a single monolithic device leading to an electronic device with reduced footprint, reduced energy consumption, and improved RF performance.

RF Integrated Passive Devices are used in wireless applications such as Bluetooth, Wireless Local Area Network (WLAN), Long-Term Evolution (LTE), Ultra-Wide Band (UWB), and ZigBee. The products are designed to minimize power loss and enhance signal transmission. They integrate passive elements, such as RF couplers, filters, combiners, triplexers, diplexers, and impedance matching, into substrates. The IPD technology is able to cover all RF applications with a frequency range from 168 MHz and above, such as Sub-Giga, WLAN, Bluetooth, ZigBee, WiMax, UWB, UMTS, LTE and more. The key benefits of this technology are a competitive cost structure, a small form factor, and reduced power losses.

Global key manufacturers of RF Integrated Passive Device include Broadcom, Murata, Skyworks, onsemi, STMicroelectronics etc. Those players hold a share about 75%. Asia-Pacific is the largest market, with a share about 70%, followed by North America and Europe, both have a share about 20 percent.

The Global Info Research report includes an overview of the development of the RF Integrated Passive Components industry chain, the market status of Consumer Electronics (Silicon, Glass), Automobile (Silicon, Glass), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of RF Integrated Passive Components.

Regionally, the report analyzes the RF Integrated Passive Components markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global RF Integrated Passive Components market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the RF Integrated Passive Components market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the RF Integrated Passive Components industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Silicon, Glass).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the RF Integrated Passive Components market.

Regional Analysis: The report involves examining the RF Integrated Passive Components market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the RF Integrated Passive Components market. This may include estimating market growth rates, predicting market demand, and identifying

emerging trends.

The report also involves a more granular approach to RF Integrated Passive Components:

Company Analysis: Report covers individual RF Integrated Passive Components manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards RF Integrated Passive Components. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Electronics, Automobile).

Technology Analysis: Report covers specific technologies relevant to RF Integrated Passive Components. It assesses the current state, advancements, and potential future developments in RF Integrated Passive Components areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the RF Integrated Passive Components market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

RF Integrated Passive Components market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Silicon

Glass

GaAs

Others

Market segment by Application

Consumer Electronics

Automobile

Aerospace and Defense

Others

Major players covered

Broadcom

Murata

Skyworks

onsemi

STMicroelectronics

AVX

Johanson Technology

3D Glass Solutions (3DGS)

Xpeedic

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe RF Integrated Passive Components product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of RF Integrated Passive Components, with price, sales, revenue and global market share of RF Integrated Passive Components from 2019 to 2024.

Chapter 3, the RF Integrated Passive Components competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the RF Integrated Passive Components breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and RF Integrated Passive Components market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of RF Integrated Passive Components.

Chapter 14 and 15, to describe RF Integrated Passive Components sales channel, distributors, customers, research findings and conclusion.

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