

Global RF Fractional Microneedling Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global RF Fractional Microneedling Machine market size is expected to reach \$ 537 million by 2032, rising at a market growth of 9.9% CAGR during the forecast period (2026-2032).

In 2025, global RF fractional microneedling machine production reached approximately 17,000 units. The RF fractional microneedling machine is a medical aesthetic device that combines microneedling technology with radio frequency (RF) energy treatment, mainly used for skin tightening, acne scar repair, pore improvement, wrinkle reduction, and skin texture rejuvenation. The device uses microneedles with controllable penetration depth to pierce the skin surface and precisely deliver RF energy into the dermal layer, thereby stimulating collagen regeneration and tissue repair to improve skin laxity, fine lines, acne scars, enlarged pores, and uneven skin tone. Compared with traditional RF treatments or standalone microneedling procedures, RF fractional microneedling technology can reduce epidermal thermal damage while improving energy delivery precision and treatment effectiveness. Some devices are also equipped with intelligent depth adjustment, real-time energy control, vacuum assistance, and multiple treatment tips to meet different skin types and treatment requirements. RF fractional microneedling machines are widely used in medical aesthetic institutions, dermatology clinics, and professional skin management centers. With the growing demand for light medical aesthetics and non-surgical anti-aging treatments, these devices are evolving toward greater intelligence, higher precision, enhanced safety, and personalized treatment capabilities.

The RF fractional microneedling machine market has experienced steady growth in recent years, driven by the increasing popularity of light medical aesthetics, growing demand for non-surgical anti-aging treatments, and rising consumer attention to acne

scar repair, pore refinement, and skin texture rejuvenation. As a professional aesthetic device combining microneedling penetration with RF energy treatment, it is widely used in medical aesthetic institutions, dermatology clinics, professional skin management centers, and anti-aging restorative care applications. With consumers placing greater emphasis on treatment safety, precision, recovery time, and result stability, demand continues to increase for features such as adjustable microneedle depth, precise energy control, layered treatment capability, multiple needle tip specifications, vacuum assistance, and intelligent parameter management. Meanwhile, aesthetic institutions are enhancing service differentiation and customer retention, driving RF fractional microneedling machines toward higher precision, greater intelligence, multifunctionality, and improved safety. In the future, the market is expected to maintain strong growth potential, while competition will increasingly focus on treatment effectiveness, energy output stability, needle safety, operational convenience, skin type compatibility, device reliability, and brand after-sales service capabilities.

This report studies the global RF Fractional Microneedling Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for RF Fractional Microneedling Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of RF Fractional Microneedling Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global RF Fractional Microneedling Machine total production and demand, 2021-2032, (Units)

Global RF Fractional Microneedling Machine total production value, 2021-2032, (USD Million)

Global RF Fractional Microneedling Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global RF Fractional Microneedling Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: RF Fractional Microneedling Machine domestic production, consumption, key domestic manufacturers and share

Global RF Fractional Microneedling Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global RF Fractional Microneedling Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global RF Fractional Microneedling Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global RF Fractional Microneedling Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Peninsula Medical, Jeisys Medical, EndyMed Medical, InMode, Lutronic Corporation, Cynosure, Lumenis, Candela Medical, Beijing Sincoheren S&T, Goodway (Guangzhou) Beauty Equipmen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World RF Fractional Microneedling Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global RF Fractional Microneedling Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global RF Fractional Microneedling Machine Market, Segmentation by Type:

Single-row Microneedle Type

Multi-row Matrix Needle Type

Integrated Needle Head Type

Dense Fractional Needle Type

Insulated Microneedle Type

Global RF Fractional Microneedling Machine Market, Segmentation by Additional Functions:

RF & Cold Therapy Soothing Type

RF & Phototherapy Composite Type

Global RF Fractional Microneedling Machine Market, Segmentation by RF Output Mode:

Monopolar RF Type

Bipolar RF Type

Multipolar RF Type

Global RF Fractional Microneedling Machine Market, Segmentation by Application:

Skin Anti-aging

Acne & Scar Repair

Skin Texture & Pore Refinement

Others

Companies Profiled:

Peninsula Medical

Jeisys Medical

EndyMed Medical

InMode

Lutronic Corporation

Cynosure

Lumenis

Candela Medical

Beijing Sincoheren S&T

Goodway (Guangzhou) Beauty Equipmen

Key Questions Answered:

1. How big is the global RF Fractional Microneedling Machine market?
2. What is the demand of the global RF Fractional Microneedling Machine market?
3. What is the year over year growth of the global RF Fractional Microneedling Machine market?
4. What is the production and production value of the global RF Fractional Microneedling Machine market?

5. Who are the key producers in the global RF Fractional Microneedling Machine market?
6. What are the growth factors driving the market demand?

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