

Global RF Fractional Microneedling Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global RF Fractional Microneedling Machine market size was valued at US\$ 232 million in 2025 and is forecast to a readjusted size of US\$ 537 million by 2032 with a CAGR of 9.9% during review period.

In 2025, global RF fractional microneedling machine production reached approximately 17,000 units. The RF fractional microneedling machine is a medical aesthetic device that combines microneedling technology with radio frequency (RF) energy treatment, mainly used for skin tightening, acne scar repair, pore improvement, wrinkle reduction, and skin texture rejuvenation. The device uses microneedles with controllable penetration depth to pierce the skin surface and precisely deliver RF energy into the dermal layer, thereby stimulating collagen regeneration and tissue repair to improve skin laxity, fine lines, acne scars, enlarged pores, and uneven skin tone. Compared with traditional RF treatments or standalone microneedling procedures, RF fractional microneedling technology can reduce epidermal thermal damage while improving energy delivery precision and treatment effectiveness. Some devices are also equipped with intelligent depth adjustment, real-time energy control, vacuum assistance, and multiple treatment tips to meet different skin types and treatment requirements. RF fractional microneedling machines are widely used in medical aesthetic institutions, dermatology clinics, and professional skin management centers. With the growing demand for light medical aesthetics and non-surgical anti-aging treatments, these devices are evolving toward greater intelligence, higher precision, enhanced safety, and personalized treatment capabilities.

The RF fractional microneedling machine market has experienced steady growth in

recent years, driven by the increasing popularity of light medical aesthetics, growing demand for non-surgical anti-aging treatments, and rising consumer attention to acne scar repair, pore refinement, and skin texture rejuvenation. As a professional aesthetic device combining microneedling penetration with RF energy treatment, it is widely used in medical aesthetic institutions, dermatology clinics, professional skin management centers, and anti-aging restorative care applications. With consumers placing greater emphasis on treatment safety, precision, recovery time, and result stability, demand continues to increase for features such as adjustable microneedle depth, precise energy control, layered treatment capability, multiple needle tip specifications, vacuum assistance, and intelligent parameter management. Meanwhile, aesthetic institutions are enhancing service differentiation and customer retention, driving RF fractional microneedling machines toward higher precision, greater intelligence, multifunctionality, and improved safety. In the future, the market is expected to maintain strong growth potential, while competition will increasingly focus on treatment effectiveness, energy output stability, needle safety, operational convenience, skin type compatibility, device reliability, and brand after-sales service capabilities.

This report is a detailed and comprehensive analysis for global RF Fractional Microneedling Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global RF Fractional Microneedling Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global RF Fractional Microneedling Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global RF Fractional Microneedling Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global RF Fractional Microneedling Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for RF Fractional Microneedling Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global RF Fractional Microneedling Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Peninsula Medical, Jeisys Medical, EndyMed Medical, InMode, Lutronic Corporation, Cynosure, Lumenis, Candela Medical, Beijing Sincoheren S&T, Goodway (Guangzhou) Beauty Equipmen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

RF Fractional Microneedling Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-row Microneedle Type

Multi-row Matrix Needle Type

Integrated Needle Head Type

Dense Fractional Needle Type

Insulated Microneedle Type

Market segment by Additional Functions

RF & Cold Therapy Soothing Type

RF & Phototherapy Composite Type

Market segment by RF Output Mode

Monopolar RF Type

Bipolar RF Type

Multipolar RF Type

Market segment by Application

Skin Anti-aging

Acne & Scar Repair

Skin Texture & Pore Refinement

Others

Major players covered

Peninsula Medical

Jeisys Medical

EndyMed Medical

InMode

Lutronic Corporation

Cynosure

Lumenis

Candela Medical

Beijing Sincoheren S&T

Goodway (Guangzhou) Beauty Equipmen

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe RF Fractional Microneedling Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of RF Fractional Microneedling Machine, with price, sales quantity, revenue, and global market share of RF

Fractional Microneedling Machine from 2021 to 2026.

Chapter 3, the RF Fractional Microneedling Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the RF Fractional Microneedling Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and RF Fractional Microneedling Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of RF Fractional Microneedling Machine.

Chapter 14 and 15, to describe RF Fractional Microneedling Machine sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global RF Fractional Microneedling Machine Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Single-row Microneedle Type

1.3.3 Multi-row Matrix Needle Type

1.3.4 Integrated Needle Head Type

1.3.5 Dense Fractional Needle Type

1.3.6 Insulated Microneedle Type

1.4 Market Analysis by Additional Functions

1.4.1 Overview: Global RF Fractional Microneedling Machine Consumption Value by Additional Functions: 2021 Versus 2025 Versus 2032

1.4.2 RF & Cold Therapy Soothing Type

1.4.3 RF & Phototherapy Composite Type

1.5 Market Analysis by RF Output Mode

1.5.1 Overview: Global RF Fractional Microneedling Machine Consumption Value by RF Output Mode: 2021 Versus 2025 Versus 2032

1.5.2 Monopolar RF Type

1.5.3 Bipolar RF Type

1.5.4 Multipolar RF Type

1.6 Market Analysis by Application

1.6.1 Overview: Global RF Fractional Microneedling Machine Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Skin Anti-aging

1.6.3 Acne & Scar Repair

1.6.4 Skin Texture & Pore Refinement

1.6.5 Others

1.7 Global RF Fractional Microneedling Machine Market Size & Forecast

1.7.1 Global RF Fractional Microneedling Machine Consumption Value (2021 & 2025 & 2032)

1.7.2 Global RF Fractional Microneedling Machine Sales Quantity (2021-2032)

1.7.3 Global RF Fractional Microneedling Machine Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Peninsula Medical

2.1.1 Peninsula Medical Details

2.1.2 Peninsula Medical Major Business

2.1.3 Peninsula Medical RF Fractional Microneedling Machine Product and Services

2.1.4 Peninsula Medical RF Fractional Microneedling Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Peninsula Medical Recent Developments/Updates

2.2 Jeisys Medical

2.2.1 Jeisys Medical Details

2.2.2 Jeisys Medical Major Business

2.2.3 Jeisys Medical RF Fractional Microneedling Machine Product and Services

2.2.4 Jeisys Medical RF Fractional Microneedling Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Jeisys Medical Recent Developments/Updates

2.3 EndyMed Medical

2.3.1 EndyMed Medical Details

2.3.2 EndyMed Medical Major Business

2.3.3 EndyMed Medical RF Fractional Microneedling Machine Product and Services

2.3.4 EndyMed Medical RF Fractional Microneedling Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 EndyMed Medical Recent Developments/Updates

2.4 InMode

2.4.1 InMode Details

2.4.2 InMode Major Business

2.4.3 InMode RF Fractional Microneedling Machine Product and Services

2.4.4 InMode RF Fractional Microneedling Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 InMode Recent Developments/Updates

2.5 Lutronic Corporation

2.5.1 Lutronic Corporation Details

2.5.2 Lutronic Corporation Major Business

2.5.3 Lutronic Corporation RF Fractional Microneedling Machine Product and Services

2.5.4 Lutronic Corporation RF Fractional Microneedling Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Lutronic Corporation Recent Developments/Updates

2.6 Cynosure

2.6.1 Cynosure Details

2.6.2 Cynosure Major Business

- 2.6.3 Cynosure RF Fractional Microneedling Machine Product and Services
- 2.6.4 Cynosure RF Fractional Microneedling Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Cynosure Recent Developments/Updates
- 2.7 Lumenis
 - 2.7.1 Lumenis Details
 - 2.7.2 Lumenis Major Business
 - 2.7.3 Lumenis RF Fractional Microneedling Machine Product and Services
 - 2.7.4 Lumenis RF Fractional Microneedling Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Lumenis Recent Developments/Updates
- 2.8 Candela Medical
 - 2.8.1 Candela Medical Details
 - 2.8.2 Candela Medical Major Business
 - 2.8.3 Candela Medical RF Fractional Microneedling Machine Product and Services
 - 2.8.4 Candela Medical RF Fractional Microneedling Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Candela Medical Recent Developments/Updates
- 2.9 Beijing Sincoheren S&T
 - 2.9.1 Beijing Sincoheren S&T Details
 - 2.9.2 Beijing Sincoheren S&T Major Business
 - 2.9.3 Beijing Sincoheren S&T RF Fractional Microneedling Machine Product and Services
 - 2.9.4 Beijing Sincoheren S&T RF Fractional Microneedling Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Beijing Sincoheren S&T Recent Developments/Updates
- 2.10 Goodway (Guangzhou) Beauty Equipmen
 - 2.10.1 Goodway (Guangzhou) Beauty Equipmen Details
 - 2.10.2 Goodway (Guangzhou) Beauty Equipmen Major Business
 - 2.10.3 Goodway (Guangzhou) Beauty Equipmen RF Fractional Microneedling Machine Product and Services
 - 2.10.4 Goodway (Guangzhou) Beauty Equipmen RF Fractional Microneedling Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Goodway (Guangzhou) Beauty Equipmen Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: RF FRACTIONAL MICRONEEDLING MACHINE BY MANUFACTURER

3.1 Global RF Fractional Microneedling Machine Sales Quantity by Manufacturer

Global RF Fractional Microneedling Machine Market 2026 by Manufacturers, Regions, Type and Application, Foreca...

(2021-2026)

3.2 Global RF Fractional Microneedling Machine Revenue by Manufacturer (2021-2026)

3.3 Global RF Fractional Microneedling Machine Average Price by Manufacturer
(2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of RF Fractional Microneedling Machine by Manufacturer
Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 RF Fractional Microneedling Machine Manufacturer Market Share in 2025

3.4.3 Top 6 RF Fractional Microneedling Machine Manufacturer Market Share in 2025

3.5 RF Fractional Microneedling Machine Market: Overall Company Footprint Analysis

3.5.1 RF Fractional Microneedling Machine Market: Region Footprint

3.5.2 RF Fractional Microneedling Machine Market: Company Product Type Footprint

3.5.3 RF Fractional Microneedling Machine Market: Company Product Application
Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global RF Fractional Microneedling Machine Market Size by Region

4.1.1 Global RF Fractional Microneedling Machine Sales Quantity by Region
(2021-2032)

4.1.2 Global RF Fractional Microneedling Machine Consumption Value by Region
(2021-2032)

4.1.3 Global RF Fractional Microneedling Machine Average Price by Region
(2021-2032)

4.2 North America RF Fractional Microneedling Machine Consumption Value
(2021-2032)

4.3 Europe RF Fractional Microneedling Machine Consumption Value (2021-2032)

4.4 Asia-Pacific RF Fractional Microneedling Machine Consumption Value (2021-2032)

4.5 South America RF Fractional Microneedling Machine Consumption Value
(2021-2032)

4.6 Middle East & Africa RF Fractional Microneedling Machine Consumption Value
(2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global RF Fractional Microneedling Machine Sales Quantity by Type (2021-2032)

5.2 Global RF Fractional Microneedling Machine Consumption Value by Type

(2021-2032)

5.3 Global RF Fractional Microneedling Machine Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global RF Fractional Microneedling Machine Sales Quantity by Application
(2021-2032)

6.2 Global RF Fractional Microneedling Machine Consumption Value by Application
(2021-2032)

6.3 Global RF Fractional Microneedling Machine Average Price by Application
(2021-2032)

7 NORTH AMERICA

7.1 North America RF Fractional Microneedling Machine Sales Quantity by Type
(2021-2032)

7.2 North America RF Fractional Microneedling Machine Sales Quantity by Application
(2021-2032)

7.3 North America RF Fractional Microneedling Machine Market Size by Country

7.3.1 North America RF Fractional Microneedling Machine Sales Quantity by Country
(2021-2032)

7.3.2 North America RF Fractional Microneedling Machine Consumption Value by
Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe RF Fractional Microneedling Machine Sales Quantity by Type (2021-2032)

8.2 Europe RF Fractional Microneedling Machine Sales Quantity by Application
(2021-2032)

8.3 Europe RF Fractional Microneedling Machine Market Size by Country

8.3.1 Europe RF Fractional Microneedling Machine Sales Quantity by Country
(2021-2032)

8.3.2 Europe RF Fractional Microneedling Machine Consumption Value by Country
(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific RF Fractional Microneedling Machine Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific RF Fractional Microneedling Machine Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific RF Fractional Microneedling Machine Market Size by Region

9.3.1 Asia-Pacific RF Fractional Microneedling Machine Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific RF Fractional Microneedling Machine Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America RF Fractional Microneedling Machine Sales Quantity by Type (2021-2032)

10.2 South America RF Fractional Microneedling Machine Sales Quantity by Application (2021-2032)

10.3 South America RF Fractional Microneedling Machine Market Size by Country

10.3.1 South America RF Fractional Microneedling Machine Sales Quantity by Country (2021-2032)

10.3.2 South America RF Fractional Microneedling Machine Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa RF Fractional Microneedling Machine Sales Quantity by Type

(2021-2032)

11.2 Middle East & Africa RF Fractional Microneedling Machine Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa RF Fractional Microneedling Machine Market Size by Country

11.3.1 Middle East & Africa RF Fractional Microneedling Machine Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa RF Fractional Microneedling Machine Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 RF Fractional Microneedling Machine Market Drivers

12.2 RF Fractional Microneedling Machine Market Restraints

12.3 RF Fractional Microneedling Machine Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of RF Fractional Microneedling Machine and Key Manufacturers

13.2 Manufacturing Costs Percentage of RF Fractional Microneedling Machine

13.3 RF Fractional Microneedling Machine Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 RF Fractional Microneedling Machine Typical Distributors

14.3 RF Fractional Microneedling Machine Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global RF Fractional Microneedling Machine Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global RF Fractional Microneedling Machine Consumption Value by Additional Functions, (USD Million), 2021 & 2025 & 2032

Table 3. Global RF Fractional Microneedling Machine Consumption Value by RF Output Mode, (USD Million), 2021 & 2025 & 2032

Table 4. Global RF Fractional Microneedling Machine Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Peninsula Medical Basic Information, Manufacturing Base and Competitors

Table 6. Peninsula Medical Major Business

Table 7. Peninsula Medical RF Fractional Microneedling Machine Product and Services

Table 8. Peninsula Medical RF Fractional Microneedling Machine Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Peninsula Medical Recent Developments/Updates

Table 10. Jeisys Medical Basic Information, Manufacturing Base and Competitors

Table 11. Jeisys Medical Major Business

Table 12. Jeisys Medical RF Fractional Microneedling Machine Product and Services

Table 13. Jeisys Medical RF Fractional Microneedling Machine Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Jeisys Medical Recent Developments/Updates

Table 15. EndyMed Medical Basic Information, Manufacturing Base and Competitors

Table 16. EndyMed Medical Major Business

Table 17. EndyMed Medical RF Fractional Microneedling Machine Product and Services

Table 18. EndyMed Medical RF Fractional Microneedling Machine Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. EndyMed Medical Recent Developments/Updates

Table 20. InMode Basic Information, Manufacturing Base and Competitors

Table 21. InMode Major Business

Table 22. InMode RF Fractional Microneedling Machine Product and Services

Table 23. InMode RF Fractional Microneedling Machine Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. InMode Recent Developments/Updates

Table 25. Lutronic Corporation Basic Information, Manufacturing Base and Competitors

Table 26. Lutronic Corporation Major Business

Table 27. Lutronic Corporation RF Fractional Microneedling Machine Product and Services

Table 28. Lutronic Corporation RF Fractional Microneedling Machine Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Lutronic Corporation Recent Developments/Updates

Table 30. Cynosure Basic Information, Manufacturing Base and Competitors

Table 31. Cynosure Major Business

Table 32. Cynosure RF Fractional Microneedling Machine Product and Services

Table 33. Cynosure RF Fractional Microneedling Machine Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Cynosure Recent Developments/Updates

Table 35. Lumenis Basic Information, Manufacturing Base and Competitors

Table 36. Lumenis Major Business

Table 37. Lumenis RF Fractional Microneedling Machine Product and Services

Table 38. Lumenis RF Fractional Microneedling Machine Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Lumenis Recent Developments/Updates

Table 40. Candela Medical Basic Information, Manufacturing Base and Competitors

Table 41. Candela Medical Major Business

Table 42. Candela Medical RF Fractional Microneedling Machine Product and Services

Table 43. Candela Medical RF Fractional Microneedling Machine Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Candela Medical Recent Developments/Updates

Table 45. Beijing Sincoheren S&T Basic Information, Manufacturing Base and Competitors

Table 46. Beijing Sincoheren S&T Major Business

Table 47. Beijing Sincoheren S&T RF Fractional Microneedling Machine Product and Services

Table 48. Beijing Sincoheren S&T RF Fractional Microneedling Machine Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Beijing Sincoheren S&T Recent Developments/Updates

Table 50. Goodway (Guangzhou) Beauty Equipmen Basic Information, Manufacturing Base and Competitors

Table 51. Goodway (Guangzhou) Beauty Equipmen Major Business

Table 52. Goodway (Guangzhou) Beauty Equipmen RF Fractional Microneedling Machine Product and Services

Table 53. Goodway (Guangzhou) Beauty Equipmen RF Fractional Microneedling Machine Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Goodway (Guangzhou) Beauty Equipmen Recent Developments/Updates

Table 55. Global RF Fractional Microneedling Machine Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 56. Global RF Fractional Microneedling Machine Revenue by Manufacturer (2021-2026) & (USD Million)

Table 57. Global RF Fractional Microneedling Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 58. Market Position of Manufacturers in RF Fractional Microneedling Machine, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 59. Head Office and RF Fractional Microneedling Machine Production Site of Key Manufacturer

Table 60. RF Fractional Microneedling Machine Market: Company Product Type Footprint

Table 61. RF Fractional Microneedling Machine Market: Company Product Application Footprint

Table 62. RF Fractional Microneedling Machine New Market Entrants and Barriers to Market Entry

Table 63. RF Fractional Microneedling Machine Mergers, Acquisition, Agreements, and Collaborations

Table 64. Global RF Fractional Microneedling Machine Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 65. Global RF Fractional Microneedling Machine Sales Quantity by Region (2021-2026) & (Units)

Table 66. Global RF Fractional Microneedling Machine Sales Quantity by Region (2027-2032) & (Units)

Table 67. Global RF Fractional Microneedling Machine Consumption Value by Region (2021-2026) & (USD Million)

Table 68. Global RF Fractional Microneedling Machine Consumption Value by Region (2027-2032) & (USD Million)

Table 69. Global RF Fractional Microneedling Machine Average Price by Region (2021-2026) & (US\$/Unit)

Table 70. Global RF Fractional Microneedling Machine Average Price by Region (2027-2032) & (US\$/Unit)

Table 71. Global RF Fractional Microneedling Machine Sales Quantity by Type (2021-2026) & (Units)

Table 72. Global RF Fractional Microneedling Machine Sales Quantity by Type (2027-2032) & (Units)

Table 73. Global RF Fractional Microneedling Machine Consumption Value by Type (2021-2026) & (USD Million)

Table 74. Global RF Fractional Microneedling Machine Consumption Value by Type (2027-2032) & (USD Million)

Table 75. Global RF Fractional Microneedling Machine Average Price by Type (2021-2026) & (US\$/Unit)

Table 76. Global RF Fractional Microneedling Machine Average Price by Type (2027-2032) & (US\$/Unit)

Table 77. Global RF Fractional Microneedling Machine Sales Quantity by Application (2021-2026) & (Units)

Table 78. Global RF Fractional Microneedling Machine Sales Quantity by Application (2027-2032) & (Units)

Table 79. Global RF Fractional Microneedling Machine Consumption Value by Application (2021-2026) & (USD Million)

Table 80. Global RF Fractional Microneedling Machine Consumption Value by Application (2027-2032) & (USD Million)

Table 81. Global RF Fractional Microneedling Machine Average Price by Application (2021-2026) & (US\$/Unit)

Table 82. Global RF Fractional Microneedling Machine Average Price by Application (2027-2032) & (US\$/Unit)

Table 83. North America RF Fractional Microneedling Machine Sales Quantity by Type (2021-2026) & (Units)

Table 84. North America RF Fractional Microneedling Machine Sales Quantity by Type (2027-2032) & (Units)

Table 85. North America RF Fractional Microneedling Machine Sales Quantity by Application (2021-2026) & (Units)

Table 86. North America RF Fractional Microneedling Machine Sales Quantity by Application (2027-2032) & (Units)

Table 87. North America RF Fractional Microneedling Machine Sales Quantity by Country (2021-2026) & (Units)

Table 88. North America RF Fractional Microneedling Machine Sales Quantity by Country (2027-2032) & (Units)

Table 89. North America RF Fractional Microneedling Machine Consumption Value by

Country (2021-2026) & (USD Million)

Table 90. North America RF Fractional Microneedling Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 91. Europe RF Fractional Microneedling Machine Sales Quantity by Type (2021-2026) & (Units)

Table 92. Europe RF Fractional Microneedling Machine Sales Quantity by Type (2027-2032) & (Units)

Table 93. Europe RF Fractional Microneedling Machine Sales Quantity by Application (2021-2026) & (Units)

Table 94. Europe RF Fractional Microneedling Machine Sales Quantity by Application (2027-2032) & (Units)

Table 95. Europe RF Fractional Microneedling Machine Sales Quantity by Country (2021-2026) & (Units)

Table 96. Europe RF Fractional Microneedling Machine Sales Quantity by Country (2027-2032) & (Units)

Table 97. Europe RF Fractional Microneedling Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 98. Europe RF Fractional Microneedling Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 99. Asia-Pacific RF Fractional Microneedling Machine Sales Quantity by Type (2021-2026) & (Units)

Table 100. Asia-Pacific RF Fractional Microneedling Machine Sales Quantity by Type (2027-2032) & (Units)

Table 101. Asia-Pacific RF Fractional Microneedling Machine Sales Quantity by Application (2021-2026) & (Units)

Table 102. Asia-Pacific RF Fractional Microneedling Machine Sales Quantity by Application (2027-2032) & (Units)

Table 103. Asia-Pacific RF Fractional Microneedling Machine Sales Quantity by Region (2021-2026) & (Units)

Table 104. Asia-Pacific RF Fractional Microneedling Machine Sales Quantity by Region (2027-2032) & (Units)

Table 105. Asia-Pacific RF Fractional Microneedling Machine Consumption Value by Region (2021-2026) & (USD Million)

Table 106. Asia-Pacific RF Fractional Microneedling Machine Consumption Value by Region (2027-2032) & (USD Million)

Table 107. South America RF Fractional Microneedling Machine Sales Quantity by Type (2021-2026) & (Units)

Table 108. South America RF Fractional Microneedling Machine Sales Quantity by Type (2027-2032) & (Units)

Table 109. South America RF Fractional Microneedling Machine Sales Quantity by Application (2021-2026) & (Units)

Table 110. South America RF Fractional Microneedling Machine Sales Quantity by Application (2027-2032) & (Units)

Table 111. South America RF Fractional Microneedling Machine Sales Quantity by Country (2021-2026) & (Units)

Table 112. South America RF Fractional Microneedling Machine Sales Quantity by Country (2027-2032) & (Units)

Table 113. South America RF Fractional Microneedling Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 114. South America RF Fractional Microneedling Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 115. Middle East & Africa RF Fractional Microneedling Machine Sales Quantity by Type (2021-2026) & (Units)

Table 116. Middle East & Africa RF Fractional Microneedling Machine Sales Quantity by Type (2027-2032) & (Units)

Table 117. Middle East & Africa RF Fractional Microneedling Machine Sales Quantity by Application (2021-2026) & (Units)

Table 118. Middle East & Africa RF Fractional Microneedling Machine Sales Quantity by Application (2027-2032) & (Units)

Table 119. Middle East & Africa RF Fractional Microneedling Machine Sales Quantity by Country (2021-2026) & (Units)

Table 120. Middle East & Africa RF Fractional Microneedling Machine Sales Quantity by Country (2027-2032) & (Units)

Table 121. Middle East & Africa RF Fractional Microneedling Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 122. Middle East & Africa RF Fractional Microneedling Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 123. RF Fractional Microneedling Machine Raw Material

Table 124. Key Manufacturers of RF Fractional Microneedling Machine Raw Materials

Table 125. RF Fractional Microneedling Machine Typical Distributors

Table 126. RF Fractional Microneedling Machine Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. RF Fractional Microneedling Machine Picture
- Figure 2. Global RF Fractional Microneedling Machine Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global RF Fractional Microneedling Machine Revenue Market Share by Type in 2025
- Figure 4. Single-row Microneedle Type Examples
- Figure 5. Multi-row Matrix Needle Type Examples
- Figure 6. Integrated Needle Head Type Examples
- Figure 7. Dense Fractional Needle Type Examples
- Figure 8. Insulated Microneedle Type Examples
- Figure 9. Global RF Fractional Microneedling Machine Revenue by Additional Functions, (USD Million), 2021 & 2025 & 2032
- Figure 10. Global RF Fractional Microneedling Machine Revenue Market Share by Additional Functions in 2025
- Figure 11. RF & Cold Therapy Soothing Type Examples
- Figure 12. RF & Phototherapy Composite Type Examples
- Figure 13. Global RF Fractional Microneedling Machine Revenue by RF Output Mode, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global RF Fractional Microneedling Machine Revenue Market Share by RF Output Mode in 2025
- Figure 15. Monopolar RF Type Examples
- Figure 16. Bipolar RF Type Examples
- Figure 17. Multipolar RF Type Examples
- Figure 18. Global RF Fractional Microneedling Machine Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 19. Global RF Fractional Microneedling Machine Revenue Market Share by Application in 2025
- Figure 20. Skin Anti-aging Examples
- Figure 21. Acne & Scar Repair Examples
- Figure 22. Skin Texture & Pore Refinement Examples
- Figure 23. Others Examples
- Figure 24. Global RF Fractional Microneedling Machine Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 25. Global RF Fractional Microneedling Machine Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 26. Global RF Fractional Microneedling Machine Sales Quantity (2021-2032) & (Units)

Figure 27. Global RF Fractional Microneedling Machine Price (2021-2032) & (US\$/Unit)

Figure 28. Global RF Fractional Microneedling Machine Sales Quantity Market Share by Manufacturer in 2025

Figure 29. Global RF Fractional Microneedling Machine Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of RF Fractional Microneedling Machine by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 RF Fractional Microneedling Machine Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 RF Fractional Microneedling Machine Manufacturer (Revenue) Market Share in 2025

Figure 33. Global RF Fractional Microneedling Machine Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global RF Fractional Microneedling Machine Consumption Value Market Share by Region (2021-2032)

Figure 35. North America RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 38. South America RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 40. Global RF Fractional Microneedling Machine Sales Quantity Market Share by Type (2021-2032)

Figure 41. Global RF Fractional Microneedling Machine Consumption Value Market Share by Type (2021-2032)

Figure 42. Global RF Fractional Microneedling Machine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. Global RF Fractional Microneedling Machine Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global RF Fractional Microneedling Machine Revenue Market Share by Application (2021-2032)

Figure 45. Global RF Fractional Microneedling Machine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 46. North America RF Fractional Microneedling Machine Sales Quantity Market Share by Type (2021-2032)

Figure 47. North America RF Fractional Microneedling Machine Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America RF Fractional Microneedling Machine Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America RF Fractional Microneedling Machine Consumption Value Market Share by Country (2021-2032)

Figure 50. United States RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe RF Fractional Microneedling Machine Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe RF Fractional Microneedling Machine Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe RF Fractional Microneedling Machine Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe RF Fractional Microneedling Machine Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 58. France RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific RF Fractional Microneedling Machine Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific RF Fractional Microneedling Machine Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific RF Fractional Microneedling Machine Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific RF Fractional Microneedling Machine Consumption Value

Market Share by Region (2021-2032)

Figure 66. China RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 69. India RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 72. South America RF Fractional Microneedling Machine Sales Quantity Market Share by Type (2021-2032)

Figure 73. South America RF Fractional Microneedling Machine Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America RF Fractional Microneedling Machine Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America RF Fractional Microneedling Machine Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa RF Fractional Microneedling Machine Sales Quantity Market Share by Type (2021-2032)

Figure 79. Middle East & Africa RF Fractional Microneedling Machine Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa RF Fractional Microneedling Machine Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa RF Fractional Microneedling Machine Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa RF Fractional Microneedling Machine Consumption Value (2021-2032) & (USD Million)

Figure 86. RF Fractional Microneedling Machine Market Drivers

Figure 87. RF Fractional Microneedling Machine Market Restraints

Figure 88. RF Fractional Microneedling Machine Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of RF Fractional Microneedling Machine in 2025

Figure 91. Manufacturing Process Analysis of RF Fractional Microneedling Machine

Figure 92. RF Fractional Microneedling Machine Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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