

# Global RF Coaxial Cable Assemblies Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global RF Coaxial Cable Assemblies market size is expected to reach \$ 6966 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

RF coaxial cable assemblies are assembled together by RF coaxial connectors and cables. RF coaxial cable assemblies are mainly used to connect all kinds of signal transceiver equipment or transmitter, ensuring that the signal during transmission precision, low loss, high efficiency, high quality. RF coaxial cable assemblies are widely used in field of telecom, computer & peripherals, military, aerospace, medical, test and so on.

The global RF coaxial cable assembly market is primarily driven by the rapid expansion of wireless communication networks, aerospace and defense modernization, automotive electronics, and advanced testing and measurement applications. The widespread deployment of 5G and emerging 6G infrastructure, along with the commercialization of millimeter-wave frequencies, has significantly increased demand for high-frequency, low-loss RF interconnect solutions. RF coaxial cable assemblies play a critical role in ensuring stable, low-interference signal transmission between antennas, base stations, and RF front-end modules. In aerospace and defense, the growing adoption of radar, satellite communication, and electronic warfare systems continues to generate stable demand for high-reliability, shielded coaxial assemblies capable of operating under harsh environments. In the automotive sector, the rapid integration of millimeter-wave radar, V2X communication, and ADAS systems is driving the need for compact, flexible, and high-frequency cable assemblies. Moreover, the growth of semiconductor testing, high-speed data transmission, and precision instrumentation markets is fueling demand for phase-stable and precision-matched RF

cable assemblies used in automated test equipment and high-frequency verification platforms. Overall, the market is propelled by the trend toward higher frequencies, miniaturization, and enhanced reliability requirements across multiple high-performance electronic systems.

Global RF Coaxial Cable Assemblies key players include Molex, TE Connectivity, Amphenol, Gore, Rosenberger GmbH, etc. Global top five manufacturers hold a share over 30%. North America is the largest market, with a share over 30%, followed by China, and Europe, both have a share about 40 percent. In terms of product, Semi-Flexible Type is the largest segment, with a share over 30%. And in terms of application, the largest application is Telecom, followed by Military and Aerospace, Computer and Peripherals, Medical, etc.

This report studies the global RF Coaxial Cable Assemblies production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for RF Coaxial Cable Assemblies and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of RF Coaxial Cable Assemblies that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global RF Coaxial Cable Assemblies total production and demand, 2021-2032, (Million Units)

Global RF Coaxial Cable Assemblies total production value, 2021-2032, (USD Million)

Global RF Coaxial Cable Assemblies production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global RF Coaxial Cable Assemblies consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: RF Coaxial Cable Assemblies domestic production, consumption, key domestic manufacturers and share

Global RF Coaxial Cable Assemblies production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global RF Coaxial Cable Assemblies production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global RF Coaxial Cable Assemblies production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global RF Coaxial Cable Assemblies market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, Molex, Amphenol, Gore, Rosenberger GmbH, Huber+Suhner, Sumitomo Corporation, Winchester Interconnect, Volex Group, Proterial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World RF Coaxial Cable Assemblies market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global RF Coaxial Cable Assemblies Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global RF Coaxial Cable Assemblies Market, Segmentation by Type:

Semi-Rigid

Semi-Flexible

Flexible

Others

Global RF Coaxial Cable Assemblies Market, Segmentation by Frequency Range:

Low-frequency (0–3 GHz)

Mid-frequency (3–18 GHz)

High-frequency or Millimeter-wave (> 18 GHz)

Global RF Coaxial Cable Assemblies Market, Segmentation by Environmental and Mechanical Performance:

Normal Type

High-Temperature Resistant Types

Waterproof Types

Others

Global RF Coaxial Cable Assemblies Market, Segmentation by Application:

Telecom

Military and Aerospace

Medical

Test and Measurement

Computer and Peripherals

Others

Companies Profiled:

TE Connectivity

Molex

Amphenol

Gore

Rosenberger GmbH

Huber+Suhner

Sumitomo Corporation

Winchester Interconnect

Volex Group

Proterial

Radiall

Nexans

SPINNER Group

Axon' Cable

L-com

Hirose Electric Co., Ltd.

Hengxin Thechnology

Kingsignal Technology Co., Ltd.

ZTT

AVIC FORSTAR S&T

Jiangsu Trigiant Technology Co., Ltd

Jiaxing Focusimple Electronics

**Key Questions Answered:**

1. How big is the global RF Coaxial Cable Assemblies market?
2. What is the demand of the global RF Coaxial Cable Assemblies market?
3. What is the year over year growth of the global RF Coaxial Cable Assemblies market?
4. What is the production and production value of the global RF Coaxial Cable Assemblies market?
5. Who are the key producers in the global RF Coaxial Cable Assemblies market?
6. What are the growth factors driving the market demand?

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