

Global Rex Rabbit Fur Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rex Rabbit Fur market size is expected to reach \$ 2140 million by 2032, rising at a market growth of 2.0% CAGR during the forecast period (2026-2032).

Rex rabbit fur refers to natural pelts obtained from the Rex breed of domestic rabbit, characterized by a short, dense, plush coat that lies uniformly flat without protruding guard hairs, resembling velvet in texture and sheen. The fur features erect and resilient fibers, a soft handle, a compact leather structure, and exceptional dyeability, positioning it as the most widely utilized pelt in the global mid-tier fur garment sector. The industry operates on a dual-purpose economic model integrating fur and meat production, with pelt valuation governed by a multidimensional grading system encompassing fur density, evenness, color, pelt size, and defect presence.

The global Rex rabbit fur industry exhibits pronounced geographic concentration, with China accounting for the overwhelming majority of global breeding stock and pelt production, and the Daying cluster in Hebei Province serving as the world's dominant processing hub for rabbit fur. Pricing dynamics are governed predominantly by domestic Chinese supply-demand fundamentals rather than international auction mechanisms, with price volatility closely tied to breeding inventory cycles, winter consumption seasonality, and the expanding influence of online livestreaming channels. Superior-density pelts command persistent quality premiums, while standard commercial grades constitute the bulk of transactional volume. Cost structures reflect the dual-purpose economic model integrating fur and meat production, with feed and disease control inputs dominating farming expenditures, limited value capture in the tanning and dyeing segment, and downstream profitability concentrating disproportionately in branded retail through design differentiation and channel control. Demand centers on fashion outerwear applications, with accessories and trims forming a significant complementary

segment, while incremental growth derives principally from the downward penetration of fur consumption via livestreaming e-commerce and rising acceptance of accessible luxury fur garments in emerging markets. The upstream value chain comprises large-scale breeding operations alongside fragmented smallholder farms, while midstream tanning and dressing clusters geographically in traditional fur processing zones in Hebei and Zhejiang provinces. Downstream channels span specialty fur retailers, online e-commerce platforms, and international mass-market fashion brands. Competitive dynamics exhibit upstream breeding consolidation around national-grade breeding bases and scaled conglomerates, midstream geographic clustering with firm-level fragmentation, and downstream domestic brand hyper-competition characterized by low concentration and intense price rivalry, while international brands leverage design and channel advantages to capture premium-tier pricing power. Key uncertainties encompass the continued exit of small-scale farmers under tightening domestic environmental regulations, substitution pressures from advancing high-fidelity faux fur technologies on mid-to-lower tier trim applications, and structural constraints on overseas demand stemming from fur-free commitments among global luxury conglomerates. The industry navigates a mature adjustment phase defined by volume stability and structural hyper-competition, propelled by the cost advantages inherent in the dual-purpose fur-and-meat economic model and the channel restructuring of mass-market fur consumption via livestreaming e-commerce. Structural hallmarks include accelerating upstream farming consolidation, concurrent midstream clustering and rising environmental compliance costs, and downstream competitive migration from pure price rivalry toward gradual differentiation along material grading and design sophistication dimensions.

This report studies the global Rex Rabbit Fur production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rex Rabbit Fur and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rex Rabbit Fur that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rex Rabbit Fur total production and demand, 2021-2032, (Sq m)

Global Rex Rabbit Fur total production value, 2021-2032, (USD Million)

Global Rex Rabbit Fur production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sq m), (based on production site)

Global Rex Rabbit Fur consumption by region & country, CAGR, 2021-2032 & (Sq m)
U.S. VS China: Rex Rabbit Fur domestic production, consumption, key domestic manufacturers and share

Global Rex Rabbit Fur production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sq m)

Global Rex Rabbit Fur production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

Global Rex Rabbit Fur production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

This report profiles key players in the global Rex Rabbit Fur market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Loeul & Pirirot, Lingfei Rabbit Industry, Zhongliang Agriculture, Yide Rex Rabbit Breeding, Huixin Farming Technology, Yushan Innovation Agriculture, Beijing Wanshan Rabbit Industry, Hage Rabbit Industry, Huasi Holding, Italpel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rex Rabbit Fur market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sq m) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rex Rabbit Fur Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rex Rabbit Fur Market, Segmentation by Type:

Premium High-Density (>18,000/cm²)

Standard Commercial Grade (15,000?18,000/cm²)

Utility Grade (12,000?15,000/cm²)

Global Rex Rabbit Fur Market, Segmentation by Process:

Natural / Unsheared

Dyed / Printed

Sheared / Plucked

Knitted / Woven

Global Rex Rabbit Fur Market, Segmentation by Application:

Fashion Apparel & Outerwear

Accessories & Trims

Home Decor & Lifestyle

Others

Companies Profiled:

Loeul & Pirirot

Lingfei Rabbit Industry

Zhongliang Agriculture

Yide Rex Rabbit Breeding

Huixin Farming Technology

Yushan Innovation Agriculture

Beijing Wanshan Rabbit Industry

Hage Rabbit Industry

Huasi Holding

Italpel

Hebei Suang Fur & Leather

Hebei Haiping Fur

Hebei Xingye Fur

Sichuan Dehua Leather

Gucheng Jiaxin Livestock

Zaoqiang Fuerpai Fur

Handan Tianyi Fur Products

Fendi

Yves Salomon

Royal Cashmere Purple Orchid

Key Questions Answered:

1. How big is the global Rex Rabbit Fur market?
2. What is the demand of the global Rex Rabbit Fur market?
3. What is the year over year growth of the global Rex Rabbit Fur market?
4. What is the production and production value of the global Rex Rabbit Fur market?
5. Who are the key producers in the global Rex Rabbit Fur market?
6. What are the growth factors driving the market demand?

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