

Global Rex Rabbit Fur Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rex Rabbit Fur market size was valued at US\$ 1854 million in 2025 and is forecast to a readjusted size of US\$ 2140 million by 2032 with a CAGR of 2.0% during review period.

Rex rabbit fur refers to natural pelts obtained from the Rex breed of domestic rabbit, characterized by a short, dense, plush coat that lies uniformly flat without protruding guard hairs, resembling velvet in texture and sheen. The fur features erect and resilient fibers, a soft handle, a compact leather structure, and exceptional dyeability, positioning it as the most widely utilized pelt in the global mid-tier fur garment sector. The industry operates on a dual-purpose economic model integrating fur and meat production, with pelt valuation governed by a multidimensional grading system encompassing fur density, evenness, color, pelt size, and defect presence.

The global Rex rabbit fur industry exhibits pronounced geographic concentration, with China accounting for the overwhelming majority of global breeding stock and pelt production, and the Daying cluster in Hebei Province serving as the world's dominant processing hub for rabbit fur. Pricing dynamics are governed predominantly by domestic Chinese supply-demand fundamentals rather than international auction mechanisms, with price volatility closely tied to breeding inventory cycles, winter consumption seasonality, and the expanding influence of online livestreaming channels. Superior-density pelts command persistent quality premiums, while standard commercial grades constitute the bulk of transactional volume. Cost structures reflect the dual-purpose economic model integrating fur and meat production, with feed and disease control inputs dominating farming expenditures, limited value capture in the tanning and dyeing segment, and downstream profitability concentrating disproportionately in branded retail through design differentiation and channel control. Demand centers on fashion

outerwear applications, with accessories and trims forming a significant complementary segment, while incremental growth derives principally from the downward penetration of fur consumption via livestreaming e-commerce and rising acceptance of accessible luxury fur garments in emerging markets. The upstream value chain comprises large-scale breeding operations alongside fragmented smallholder farms, while midstream tanning and dressing clusters geographically in traditional fur processing zones in Hebei and Zhejiang provinces. Downstream channels span specialty fur retailers, online e-commerce platforms, and international mass-market fashion brands. Competitive dynamics exhibit upstream breeding consolidation around national-grade breeding bases and scaled conglomerates, midstream geographic clustering with firm-level fragmentation, and downstream domestic brand hyper-competition characterized by low concentration and intense price rivalry, while international brands leverage design and channel advantages to capture premium-tier pricing power. Key uncertainties encompass the continued exit of small-scale farmers under tightening domestic environmental regulations, substitution pressures from advancing high-fidelity faux fur technologies on mid-to-lower tier trim applications, and structural constraints on overseas demand stemming from fur-free commitments among global luxury conglomerates. The industry navigates a mature adjustment phase defined by volume stability and structural hyper-competition, propelled by the cost advantages inherent in the dual-purpose fur-and-meat economic model and the channel restructuring of mass-market fur consumption via livestreaming e-commerce. Structural hallmarks include accelerating upstream farming consolidation, concurrent midstream clustering and rising environmental compliance costs, and downstream competitive migration from pure price rivalry toward gradual differentiation along material grading and design sophistication dimensions.

This report is a detailed and comprehensive analysis for global Rex Rabbit Fur market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rex Rabbit Fur market size and forecasts, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Rex Rabbit Fur market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Rex Rabbit Fur market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Rex Rabbit Fur market shares of main players, shipments in revenue (\$ Million), sales quantity (Sq m), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Rex Rabbit Fur

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Rex Rabbit Fur market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Loeul & Piriot, Lingfei Rabbit Industry, Zhongliang Agriculture, Yide Rex Rabbit Breeding, Huixin Farming Technology, Yushan Innovation Agriculture, Beijing Wanshan Rabbit Industry, Hage Rabbit Industry, Huasi Holding, Italpel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rex Rabbit Fur market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Premium High-Density (>18,000/cm²)

Standard Commercial Grade (15,000?18,000/cm²)

Utility Grade (12,000?15,000/cm²)

Market segment by Process

Natural / Unsheared

Dyed / Printed

Sheared / Plucked

Knitted / Woven

Market segment by Application

Fashion Apparel & Outerwear

Accessories & Trims

Home Decor & Lifestyle

Others

Major players covered

Loeul & Piriot

Lingfei Rabbit Industry

Zhongliang Agriculture

Yide Rex Rabbit Breeding

Huixin Farming Technology

Yushan Innovation Agriculture

Beijing Wanshan Rabbit Industry

Hage Rabbit Industry

Huasi Holding

Italpel

Hebei Suang Fur & Leather

Hebei Haiping Fur

Hebei Xingye Fur

Sichuan Dehua Leather

Gucheng Jiaxin Livestock

Zaoqiang Fuerpai Fur

Handan Tianyi Fur Products

Fendi

Yves Salomon

Royal Cashmere Purple Orchid

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rex Rabbit Fur product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rex Rabbit Fur, with price, sales quantity, revenue, and global market share of Rex Rabbit Fur from 2021 to 2026.

Chapter 3, the Rex Rabbit Fur competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rex Rabbit Fur breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rex Rabbit Fur market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rex Rabbit Fur.

Chapter 14 and 15, to describe Rex Rabbit Fur sales channel, distributors, customers, research findings and conclusion.

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