

Global Reverse Osmosis Seawater Desalination Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Reverse Osmosis Seawater Desalination market size is expected to reach \$ 31602 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

Reverse Osmosis Seawater Desalination (SWRO) is a water treatment process that removes dissolved salts and other impurities from seawater by applying high pressure to force water molecules through a semi-permeable membrane, leaving salts, minerals, and contaminants behind.

Gross Profit Margin Levels

The profit structure of SWRO service providers typically exhibits a pattern of 'low profit margins in engineering contracting, and higher margins in operations and platformization.' EPC general contracting often includes a large amount of channel revenue from equipment and materials (pumps, membranes, pipes, electrical and instrumentation, civil engineering subcontracting, etc.), making gross profit margins more susceptible to compression from price competition and risk premiums (offshore engineering, water intake and drainage, geology, delay claims). However, once service providers possess mature process packages, standardized modules, supply chain negotiation capabilities, and construction organization skills, they can still achieve relatively stable project gross profit through large-scale delivery and change management. In contrast, long-term O&M, performance guarantees, full lifecycle management of membrane systems, and BOO/BOOT-type 'pay-per-use/availability' asset operation models are more likely to generate 'continuous service gross profit + cash flow,' with a profit center typically higher than pure EPC. Overall, profitability in this sector is more like 'pricing based on risk management capabilities': service providers

who can make energy consumption, membrane fouling, downtime rates, chemical consumption, and spare parts systems predictable are more likely to achieve higher profit margins and smooth out volatility.

Industry Drivers

The core driver of reverse osmosis seawater desalination stems from 'hard constraints on water resources + rigid growth in urban and industrial water use.' With many regions entering prolonged drought/uncertain rainfall periods, coastal countries and cities view desalination as one of the few 'new water sources' capable of large-scale expansion. For example, Morocco has publicly proposed significantly increasing the proportion of desalinated water supply by 2030 and accelerating project investment. Simultaneously, industry organizations and media have continuously revised upwards their assessments of global desalination construction activity and industry scale (such as new awarded capacity in 2024 and industry growth expectations by 2027), reflecting that 'policy and capital' are pushing desalination from 'emergency water replenishment' to 'basic water source.' On the other hand, the reduction in unit energy consumption of RO technology, the popularization of energy recovery devices, and the coupling of 'green electricity + desalination' (especially in the Gulf and North Africa) are improving the life cycle cost and carbon emission performance, enabling SWRO to further squeeze out some of the traditional thermal method's share in new projects. However, at the same time, the ecological impact of water intake and drainage, the treatment of concentrated brine and the increasingly stringent permit approvals are also forcing higher standard engineering solutions (well water intake, deep drainage diffusion, resource utilization, etc.), thereby increasing the technical and service value of a single project.

This report studies the global Reverse Osmosis Seawater Desalination demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Reverse Osmosis Seawater Desalination, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Reverse Osmosis Seawater Desalination that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Reverse Osmosis Seawater Desalination total market, 2021-2032, (USD Million)

Global Reverse Osmosis Seawater Desalination total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Reverse Osmosis Seawater Desalination total market, key domestic companies, and share, (USD Million)

Global Reverse Osmosis Seawater Desalination revenue by player, revenue and market share 2021-2026, (USD Million)

Global Reverse Osmosis Seawater Desalination total market by Type, CAGR, 2021-2032, (USD Million)

Global Reverse Osmosis Seawater Desalination total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Reverse Osmosis Seawater Desalination market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IDE Technologies, ACCIONA, Veolia, SUEZ, Metito, GS Inima, FCC Aqualia, ACWA Power, Doosan Enerbility, Webuild, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Reverse Osmosis Seawater Desalination market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Reverse Osmosis Seawater Desalination Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Reverse Osmosis Seawater Desalination Market, Segmentation by Type:

Cellulose Membranes

Non-Cellulose Membranes

Global Reverse Osmosis Seawater Desalination Market, Segmentation by Scale and Specifications:

Small

Medium

Large

Global Reverse Osmosis Seawater Desalination Market, Segmentation by Core Functions:

Core Components

Complete Systems

Auxiliary Equipment

Others

Global Reverse Osmosis Seawater Desalination Market, Segmentation by Application:

Municipal Water Supply

Industrial Park

Mining

Others

Companies Profiled:

IDE Technologies

ACCIONA

Veolia

SUEZ

Metito

GS Inima

FCC Aqualia

ACWA Power

Doosan Enerbility

Webuild

Sacyr Agua

Ferrovial

Cobra IS

Larsen & Toubro

Lantania

Aquatech

Key Questions Answered

1. How big is the global Reverse Osmosis Seawater Desalination market?
2. What is the demand of the global Reverse Osmosis Seawater Desalination market?
3. What is the year over year growth of the global Reverse Osmosis Seawater Desalination market?
4. What is the total value of the global Reverse Osmosis Seawater Desalination market?
5. Who are the Major Players in the global Reverse Osmosis Seawater Desalination market?
6. What are the growth factors driving the market demand?

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