

# Global Reverse Osmosis (RO) Biocides Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Reverse Osmosis (RO) Biocides market size was valued at US\$ 161 million in 2025 and is forecast to a readjusted size of US\$ 241 million by 2032 with a CAGR of 5.8% during review period.

Reverse Osmosis (RO) Biocides, also known as RO Membrane Biocides, are specialty membrane-treatment chemicals used in reverse osmosis and nanofiltration systems to control bacteria, fungi, algae, slime and biofilm on membranes, feed channels, piping and associated pretreatment equipment. Their purpose is to reduce biological fouling, maintain membrane flux, slow differential-pressure increase, reduce cleaning frequency and extend membrane service life.

In 2025, global sales of Reverse Osmosis (RO) Biocides reached approximately 25 K tons, with an average global market price of around US\$ 6.2/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

This report is a detailed and comprehensive analysis for global Reverse Osmosis (RO) Biocides market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Reverse Osmosis (RO) Biocides market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Reverse Osmosis (RO) Biocides market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Reverse Osmosis (RO) Biocides market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Reverse Osmosis (RO) Biocides market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Reverse Osmosis (RO) Biocides

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Reverse Osmosis (RO) Biocides market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, Kurita, H2O Innovation, Italmatch AWS, Ecolab, Solenis, American Water Chemicals, Acuro Organics, Accepta, Shandong Taihe Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Reverse Osmosis (RO) Biocides market is split by Type and by Application. For the

period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Oxidizing

Non-Oxidizing

#### Market segment by Active Content

?20%

?20%

#### Market segment by Principal Active Ingredient

DBNPA-Based

Isothiazolinone-Based

Aldehyde-Based

Other

#### Market segment by Application

Industrial Pure Water

Seawater and Brackish Water

Wastewater Treatment

Municipal Drinking Water

Food and Beverage

Other

#### Major players covered

Veolia

Kurita

H2O Innovation

Italmatch AWS

Ecolab

Solenis

American Water Chemicals

Acuro Organics

Accepta

Shandong Taihe Technologies

Wuhan New Land Environmental

#### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Reverse Osmosis (RO) Biocides product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Reverse Osmosis (RO) Biocides, with price, sales quantity, revenue, and global market share of Reverse Osmosis (RO) Biocides from 2021 to 2026.

Chapter 3, the Reverse Osmosis (RO) Biocides competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Reverse Osmosis (RO) Biocides breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Reverse Osmosis (RO) Biocides market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Reverse Osmosis (RO) Biocides.

Chapter 14 and 15, to describe Reverse Osmosis (RO) Biocides sales channel, distributors, customers, research findings and conclusion.

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