

Global Reverse Osmosis (RO) Biocides Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Reverse Osmosis (RO) Biocides market size is expected to reach \$ 241 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Reverse Osmosis (RO) Biocides, also known as RO Membrane Biocides, are specialty membrane-treatment chemicals used in reverse osmosis and nanofiltration systems to control bacteria, fungi, algae, slime and biofilm on membranes, feed channels, piping and associated pretreatment equipment. Their purpose is to reduce biological fouling, maintain membrane flux, slow differential-pressure increase, reduce cleaning frequency and extend membrane service life.

In 2025, global sales of Reverse Osmosis (RO) Biocides reached approximately 25 K tons, with an average global market price of around US\$ 6.2/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

This report studies the global Reverse Osmosis (RO) Biocides production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Reverse Osmosis (RO) Biocides and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Reverse Osmosis (RO) Biocides that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Reverse Osmosis (RO) Biocides total production and demand, 2021-2032, (Tons)

Global Reverse Osmosis (RO) Biocides total production value, 2021-2032, (USD Million)

Global Reverse Osmosis (RO) Biocides production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Reverse Osmosis (RO) Biocides consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Reverse Osmosis (RO) Biocides domestic production, consumption, key domestic manufacturers and share

Global Reverse Osmosis (RO) Biocides production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Reverse Osmosis (RO) Biocides production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Reverse Osmosis (RO) Biocides production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Reverse Osmosis (RO) Biocides market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, Kurita, H2O Innovation, Italmatch AWS, Ecolab, Solenis, American Water Chemicals, Acuro Organics, Accepta, Shandong Taihe Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Reverse Osmosis (RO) Biocides market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Reverse Osmosis (RO) Biocides Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Reverse Osmosis (RO) Biocides Market, Segmentation by Type:

Oxidizing

Non-Oxidizing

Global Reverse Osmosis (RO) Biocides Market, Segmentation by Active Content:

?20%

?20%

Global Reverse Osmosis (RO) Biocides Market, Segmentation by Principal Active Ingredient:

DBNPA-Based

Isothiazolinone-Based

Aldehyde-Based

Other

Global Reverse Osmosis (RO) Biocides Market, Segmentation by Application:

Industrial Pure Water

Seawater and Brackish Water

Wastewater Treatment

Municipal Drinking Water

Food and Beverage

Other

Companies Profiled:

Veolia

Kurita

H2O Innovation

Italmatch AWS

Ecolab

Solenis

American Water Chemicals

Acuro Organics

Accepta

Shandong Taihe Technologies

Wuhan New Land Environmental

Key Questions Answered:

1. How big is the global Reverse Osmosis (RO) Biocides market?
2. What is the demand of the global Reverse Osmosis (RO) Biocides market?
3. What is the year over year growth of the global Reverse Osmosis (RO) Biocides market?
4. What is the production and production value of the global Reverse Osmosis (RO) Biocides market?
5. Who are the key producers in the global Reverse Osmosis (RO) Biocides market?
6. What are the growth factors driving the market demand?

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